

Kohinoor Foods Ltd.

05.04.2023

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

The Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai – 400 001

Company Code : **KOHINOOR**
Scrip Code : **512559**

Dear Sirs,

Sub: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the captioned subject, please find enclosed herewith disclosure under Regulation 29(2) of SEBI (substantial Acquisition of Shares and takeovers) Regulations, 2011 in respect of Open Market sale of shares.

Kindly take the same of record

Thanking you,

Yours faithfully

For Kohinoor Foods Limited


Gurnam Arora
Promoter (Jt. Managing Director)
DIN: 00010667



Encl: As Above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

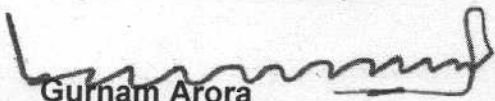
| | | | |
|--|---|---|--|
| Name of the Target Company (TC) | Kohinoor Foods Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Gurnam Arora | | |
| Whether the acquirer belongs to Promoter / Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd. and National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 67,05,263 | 18.09% | 18.09% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 67,05,263 | 18.09% | 18.09% |
| Details of acquisition / sale | | | |
| a) Shares carrying voting rights acquired / sold | 423,559 | 1.14% | 1.14% |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked / released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 423,559 | 1.14% | 1.14% |

| | | | |
|--|--|--------|--------|
| After the acquisition / sale, holding of: | | | |
| a) Shares carrying voting rights acquired | 62,81,704 | 16.94% | 16.94% |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 62,81,704 | 16.94% | 16.94% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 31-03-2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 3,70,71,530 Equity Shares of Face Value of Rs. 10 Each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 3,70,71,530 Equity Shares of Face Value of Rs. 10 Each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 3,70,71,530 Equity Shares of Face Value of Rs. 10 Each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer



Gurnam Arora
Promoter (Jt. Managing Director)
Acquirer

Place: Faridabad

Date: 05-04-2023
