<u>Munjal Mahendrabhai Patel</u>

Resident Address: 37, Sarthi-3, Near Surdhara Circle, Behind Drive-In-Cinema, Thaltej, Ahmedabad — 380 054.

Ph. No.: +91-79-4107-8000, Email: munjal@lincolnpharma.com.

Date: December 10, 2021

To, The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C - 1, Block - G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.	To, The Department of Corporate Service, BSE Limited, 1st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001.
Symbol: LINCOLN	Scrip Code: 531633

Dear Sir,

Sub.: Disclosure of Shareholding pursuant to Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the subject cited above, this is to inform that Pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am enclosing disclosure as required under Act in in the prescribed format.

I hope you will find the same in order and take the same in records.

Thanking you,

Yours faithfully,

Munjal Mahendrabhai Patel (Acquirer)

Encl: As above

CC:

To Company Secretary, **Lincoln Pharmaceuticals Limited,** "LINCOLN HOUSE", Behind Satyam Complex, Science City Road, Sola, Ahmedabad-380060.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nar	me of the Target Company (TC)	Lincoln Phar	maceuticals Limited	
Nar	me(s) of the acquirer and Persons Acting in Concert	Munjal Mahendrabhai Patel being Acquirer along with 29		
(PAC) with the acquirer		Persons Acting in Concert with the acquirer as per Annexure -		
		A (i.e. member	rs belonging to promote	er / promoter group).
gro		Yes - Promoter	/ Promoter Group	
	me(s) of the Stock Exchange(s) where the shares of	1. National S	tock Exchange of India	Limited (NSE)
TC	are Listed	2. BSE Limite		(
Det	ails of the acquisition / disposal as follows:	Number	% w.r.t. total share / voting capital wherever applicable (*)	#% w.r.t. total diluted share / voting capital of the Company (**)
Bef	fore the acquisition / disposal under considera	tion, holding o	f: Munjal Mahendrabha	ai Patel
a)	Shares carrying voting rights	17,35,000	8.68	8.68
b)	Shares in the nature of encumbrance		0.00	
	(pledge / lien / non-disposal undertaking / others)	0	0.00	0.00
c)	Voting rights (VR) otherwise than by shares	0	0.00	0.00
d)	Warrants / convertible securities / any other			
	instrument that entitles the acquirer to receive	ا م	0.00	0.00
	shares carrying voting rights in the TC (specify	0	0.00	0.00
	holding in each category)			
	Total (a+b+c+d)	17,35,000	8.68	8.68
Det	tails of Acquisition / disposal: Munjal Mahendrab	hai Patel		
<u>a)</u>	Shares carrying voting rights acquired / sold	16,500	0.08	0.08
b)	VRs acquired /sold otherwise than by shares	0	0.00	0.00
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive	0	0.00	0.00
	shares carrying voting rights in the TC (specify	·	0.00	0.00
	holding in each category) acquired/sold			
d)	Shares encumbered / invoked/released by the	0	0.00	0.00
	acquirer			0.00
	Total (a+b+c+/-d)	16,500	0.08	0.08
	er the acquisition/ disposal , holding of: Munjal		atel	
<u>a)</u>	Shares carrying voting rights	17,51,500	8.76	8.76
<u>b)</u>	Shares encumbered with the acquirer	0	0.00	0.00
<u>c)</u>	VRs otherwise than by shares	0	0.00	0.00
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive	0	0.00	0.00
	shares carrying voting rights in the TC (specify	١	0.00	0.00
	holding in each category) after acquisition			
	Total (a+b+c+d)	17,51,500	8.76	8.76
Mod	le of acquisition / sale (e.g. open market / off-m erential allotment / inter-se transfer etc).	arket / public i	ssue / rights issue /	Open Market
	e of acquisition / sale of shares / VR or date of receip	at of intimation -	£ - - - - - - - - -	
	s of acquisition y sale of shares y victor date of recei chever is applicable	ot or intimation c	r allotment of snares ,	December 09, 2021
	ity share capital / total voting capital of the TC	hoforo the said		<u> </u>
	uisition / sale	before the Salu	2,00,00,000 Equity	Shares of Rs. 10/- each
	ity share capital/ total voting capital of the TC	after the said		
acquisition / sale			2,00,00,000 Equity Shares of Rs. 10/- each	
Tota	al diluted share / voting capital of the TC after the sa	aid acquisition	2,00,00,000 Equity :	Shares of Rs. 10/- each
The	e is no dilution in the voting powers pursuant to the above	naguialtian of Ch-		

[#]There is no dilution in the voting powers pursuant to the above acquisition of Shares.

Date: December 10, 2021

Place: Ahmedabad

Signature of the acquirer / seller / Authorized Signatory Yours faithfully,

Munjal Mahendrabhai Patel (Acquirer)

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure-A:

Name(s) of the Persons Acting in Concert (PAC) with the Seller:

Ashish Rajanibhai Patel	
Amar Arvindbhai Patel	
Anand Arvindbhai Patel	
Arvindbhai Gulabdas Patel	
Bhagirathbhai Tribhovanbhai Patel	
Dharmistaben Hashmukhbhai Patel	
Dharmisthaben Bhagirathbhai Patel	
Hansaben Arvindbhai Patel	
Hashmukhbhai Ishwarlal Patel	
Ishwarbhai Ambalal Patel	
Jigar Hasmukhbhai Patel	
Kailashben Mahendrabhai Patel	
Kalpanaben Rajnibhai Patel	
Manguben I Patel	
Mansi Munjal Patel	
Meenaben Yogeshbhai Patel	
Mihirbhai Vithalbhai Patel	
Mahendra Gulabdas Patel	
Nidhi Mahendrabhai Patel	
Patel Aniruddh Hasmukhbhai	
Patel Nishitkumar Maheshbhai	
Rajnibhai Gulabdas Patel	
Renukaben Maheshbhai Patel	
Shardaben Gulabdas Patel	
Shivani B. Shah	
Yogeshkumar Ishwarlal Patel	
Downtown Finance Private Limited	
Downtown Travels LLP	
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Signature of the acquirer / $\frac{1}{2}$ Signature of the acquirer / $\frac{1}{2}$ Signature $\frac{1}{2}$ Yours faithfully,

Munjal Mahendrabhai Patel (Acquirer)

Date: December 10, 2021 Place: Ahmedabad