

February 6, 2019

<b>Listing Department</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598238 <b>Scrip Symbol: MEP</b>	<b>Corporate Relationship Department</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 <b>Security Code: 539126</b>
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**Sub: Disclosure for Release and Creation of Pledge in terms of regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Pursuant to Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure regarding Release of Pledge on 1000000 Equity Shares from IIFL Wealth Finance Limited and Creation of pledge on 1650000 Equity Shares in favour of ICICI Home Finance Company Limited of MEP Infrastructure Developers Limited on 4<sup>th</sup> February, 2019 and 5<sup>th</sup> February, 2019 respectively.

Kindly take the same on record.

Thanking You,

Yours Faithfully,



**Sudha D. Mhaiskar**

Encl.: a/a

Copy to: Mr. Harshad Pusalkar  
Company Secretary  
MEP Infrastructure Developers Ltd.  
Mumbai

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	MEP INFRASTRUCTURE DEVELOPERS LIMITED
Names of the stock exchanges where the shares of the target company are listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED & BSE LIMITED
Date of reporting	06/02/2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	SUDHA D. MHAISKAR

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Ideal Toll & Infrastructure Pvt. Ltd.	29940407	16.32	5750000	3.13	-	-	-	-	-	-	-	-	-
A J Tolls Private Limited	32317767	17.62	21799775	11.88	-	-	-	-	-	-	-	-	-
Dattatray P Mhaiskar <sup>(1)</sup>	1025000	0.56	NIL	NIL	-	-	-	-	-	-	-	-	-
Sudha Dattatray Mhaiskar	26454180	14.42	14318591	7.80	Release	04/02/2019	Release of Pledge	Third party pledge for loan taken by Mr. Javant D. Mhaiskar	1000000	0.55	IIFL Wealth Finance Limited	13318591	7.26
			13318591	7.26	Creation	05/02/2019	Pledge	Third party pledge for loan taken by Ideal Toll & Infrastructure Private Limited	1650000	0.90	ICICI Home Finance Company Limited	14968591	8.16
Jayant Dattatray Mhaiskar <sup>(2)</sup>	14358546	7.83	13777246	7.51	-	-	-	-	-	-	-	-	-
Anuya Jayant Mhaiskar	14655252	7.99	14389000	7.84	-	-	-	-	-	-	-	-	-
Vidyalaxmi Vijay Kshirsagar	571428	0.31	441134	0.24	-	-	-	-	-	-	-	-	-

*Sudha D. Mhaiskar*

SUDHA D. MHAISKAR  
Place : MUMBAI  
Date : 06/02/2019

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

<sup>(1)</sup> Including joint holding with Mrs. Sudha D. Mhaiskar

<sup>(2)</sup> Including joint holding with Mrs. Anuya J. Mhaiskar