

TIL Limited

CIN : L74999WB1974PLC041725
Registered Office:
1, Taratolla Road, Garden Reach
Kolkata-700 024
Ph : 6633-2000, 6633-2845
Fax : 2469-3731/2143
Website : www.tilindia.in

13th September, 2022

The Manager,
Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block - G,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051

The Secretary,
Listing Department
BSE Ltd.,
P.J. Towers,
Dalal Street, Fort,
Mumbai 400001.

Stock Code: TIL

Scrip Code: 505196

Dear Sir/Madam,

Re: Newspaper Advertisement for Notice of Board Meeting of TIL Limited (the Company)

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the advertisement published in "Financial Express" (all Editions), in English and in "Aajkaal" (Kolkata Edition), in Bengali, today i.e, Tuesday, 13th September, 2022, for intimation of Board Meeting to be held on Monday, 19th September, 2022.

Kindly take the same in your records.

Thanking you,

Yours faithfully

For TIL LIMITED


SEKHAR BHATTACHARJEE
COMPANY SECRETARY

PUNYASHLOK AHILYADEV HOLKAR SOLAPUR UNIVERSITY, SOLAPUR E-TENDER NOTICE No. 11

Sealed E-tenders in B-1 % rate are invited for electrical works of Administrative Building and Examination Bhavan by the Registrar - P.A.H. Solapur from the registered contractor in 'A' class with PWD, having estimated cost of Rs. 2,52,10,123/- with EMD. Rs. 2,52,10,123/- cost of tender Rs. 8000/- + 12% GST. The detail tender notice is available on <https://mahatenders.gov.in> and <https://su.digitaluniversity.ac> websites and also on notice board of University. The tenders can download the entire tender documents from 12/9/22 to 6/10/22 and follow the tender programme. The conditional tenders will not be accepted. The Registrar, P.A.H. Solapur University, Solapur reserves the right to accept or reject the lowest or any other tender or all tenders without assigning any reason whatsoever.

Ref. No. PAHSUS/Engg/2022/111
Date: 12/09/2022

Ag. Registrar

Indianexpress.com

I choose substance over sensation.

Inform your opinion with credible journalism.

The Indian Express
JOURNALISM OF COURAGE

TIL LIMITED
[CIN: L74999WB1974PLC041725]
Regd. Office : 1, Taratolia Road, Garden Reach, Kolkata-700 024
Tel : (033) 6633 2000/2845; Fax : (033) 2469 3731/2143
Website : www.tilindia.in

NOTICE

Pursuant to Regulation 29 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a Meeting of the Board of Directors of TIL Limited ("the Company") is scheduled to be held on Monday, 19th September, 2022, inter-alia, to consider and approve the Audited Financial Results of the Company (both Standalone and Consolidated) for the fourth quarter and the financial year ended 31st March, 2022.

In terms of the Company's Code of Conduct to Regulate, Monitor and Report Trading by Designated Persons, the trading window, which was closed on 1st April, 2022, shall remain closed till Wednesday, 21st September, 2022 for the aforesaid purpose.

The said Notice is also available on the Company's website www.tilindia.in and also on the websites of the Stock Exchanges viz., BSE Limited - www.bseindia.com and the National Stock Exchange of India Limited - www.nseindia.com.

By Order of the Board
Sekhar Bhattacharjee
Company Secretary

Place : Kolkata
Date : 12th September, 2022

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GULSHAN POLYOLS LIMITED
CIN: L24231UP2000PLC034918
Regd. Office: 9th K.M., Jansath Road, Muzaffarnagar - 251001, Uttar Pradesh, India
Corporate Office: G-81, Preet Vihar, Delhi-110092, India
Phone: +91 11 49999200, Fax: +91 11 49999202
E-mail: cs@gulshanindia.com, Website: www.gulshanindia.com

Notice to Shareholders
Transfer of Equity Shares & Unclaimed Dividends to Investor Education & Protection Fund ("IEPF")

Notice is hereby given that pursuant to the provisions of Section 124 of the Companies Act, 2013 read with Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("IEPF Rules"), as amended from time to time, all shares in respect of which dividends has remained unclaimed/unpaid for seven consecutive years or more are required to be transferred by the Company including all benefits accruing on such shares in favour of IEPF.

In pursuance to the IEPF Rules, the Company is sending necessary intimations to the concerned shareholders at their latest available address with the Company's Registrar and Share Transfer Agent to those who have not claimed/ encashed Interim Dividend for the Financial Year 2015-16 and all subsequent dividends declared by the Company and whose shares are liable to be transferred to IEPF. The details of such shareholders have also been uploaded on the website of the Company at www.gulshanindia.com under the 'Investors Relations' section. The shareholders may access the website of the Company to verify the details of the shares liable to be transferred to IEPF.

In case the Company does not receive any communication from the concerned shareholders on or before due date i.e. Ten days before last date to receive request i.e. January 6, 2023, it shall transfer the shares to IEPF pursuant to the said IEPF Rules. Please note that no claim shall lie against the Company in respect of unclaimed dividends and shares so transferred to IEPF.

For any query or assistance, please write to the Company at the above address/e-mail or the Company's Registrar and Share Transfer Agent, Alankit Assignments Limited at Alankit House, 4E/2 Jhandewalan Extension, New Delhi-110055, India; Phone: +91-11-42541955/1234, +91-8929955318; Email: ramap@alankit.com, for prompt action.

Shareholders may note that post said date, they may claim both the unclaimed dividends and the shares so transferred to IEPF Authority by submitting an online application to IEPF in Form IEPF-5 (available on the website of IEPF i.e. www.iepf.gov.in) simultaneously sending original hard copy thereof, duly signed, along with other requisite documents enumerated in the said Form IEPF-5 to the Company at its Corporate Office's address mentioned above.

The information contained in this notice is also available on Company's website www.gulshanindia.com and on the stock exchange website www.bseindia.com and www.nseindia.com.

Shareholders may note that as per amended and relevant laws, any service request can be processed only after the follo is KYC Compliant as per the prescribed format provided on the Company's website: <https://www.gulshanindia.com/shareholders-other-form.php>.

For Gulshan Polyols Limited
Asha Mittal
Company Secretary

Delhi, September 12, 2022

OFFER OPENING ADVERTISEMENT FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUYBACK OF EQUITY SHARES) REGULATIONS, 2018, AS AMENDED, ("SEBI BUYBACK REGULATIONS"), FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF SURAJ LIMITED.

SURAJ LIMITED
CIN No. L27100GJ1994PLC021088
Regd. Office: Suraj House, Opp. Usmanpura Garden, Ashram Road, Ahmedabad, Gujarat, India - 380014.
Contact Person: Mr. Manishkumar Sanatkumar Gandhi (Company Secretary and Compliance Officer)
Contact No.: 079-2754 0720 / 2754 0721; • Fax: 079-2754 0722;
Email Id: secretary@surajgroup.com; • Website: www.surajgroup.com

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF SURAJ LIMITED IN CONNECTION WITH THE BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER UNDER THE SEBI BUYBACK REGULATIONS.

OFFER FOR BUYBACK OF NOT EXCEEDING 9,00,000 (NINE LAKH) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") AT A PRICE OF ₹ 77/- (RUPEES SEVEN ONLY) PER FULLY PAID UP EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM.

This Offer Opening Advertisement is to be read together with:

a. The Public Announcement in connection with the Buyback published on August 11, 2022 in following newspapers: i) Financial Express (English - all editions); ii) Jansatta (Hindi - all editions); and iii) Financial Express (Gujarati - Ahmedabad edition (Regional)) and

b. The Letter of Offer dated September 05, 2022 in connection with the Buyback ("Letter of Offer")

In terms of Regulation 8(i) of the SEBI Buyback Regulations, the Draft Letter of Offer was submitted to SEBI on August 11, 2022. SEBI, vide its letter bearing reference no. SEBI/MD/CFD/DCR/RAC-1/KS/KT/DW/45154/1 dated August 30, 2022 ("SEBI Observer Letter"), issued its comments on the Draft Letter of Offer in terms of Regulation 8(ii) of the SEBI Buyback Regulations. These comments have been suitably incorporated in the Letter of Offer.

The dispatch of the Letter of Offer to the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e. August 20, 2022 has been completed by September 07, 2022 through electronic mode to the shareholders whose e-mail ids are available with the Company and through speed post/ registered post at the address registered in India for all the remaining shareholders.

The Letter of Offer and the Tender Forms are available on the website of the Company (https://www.surajgroup.com/investor_relations), SEBI (www.sebi.gov.in), the Registrar to the Buyback (<https://www.bigshareonline.com/BuyBack.aspx>) and the Stock Exchange i.e. BSE (www.bseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they desire so, may download the Letter of Offer or the Tender Forms from the websites indicated above.

The schedule of activities for the Buyback is as follows:

SUNDARAM BRAKE LININGS LIMITED
CIN: L34300TN1974PLC006703
Regd. Office: Padi, Chennai - 600 050
Tel : +91 44 26257853; Fax : +91 44 26254770; Website : www.tvbrakelinings.com

NOTICE OF POSTAL BALLOT (REMOTE E-VOTING)

NOTICE is hereby given pursuant to the provisions of Sec. 110 of the Companies Act, 2013 read with Rule 22 of the Companies (Management and Administration) Rules, 2014 and General circular No. 03/22, issued by Ministry of Corporate Affairs (MCA) dated May 5, 2022 and Circular dated May 13, 2022 issued by Securities Exchange Board of India (SEBI) ("Circulars") and Reg. 44 of the SEBI (LODR) Regulations, 2015, that the Requisite Ordinary Resolution as set out in the Notice of Postal Ballot dated 11th Aug, 2022 is proposed to be passed by the members by way of Postal Ballot through voting by electronic means ("Remote e-voting").

Mr. V. Suresh, Practising Company Secretary has been appointed as Scrutinizer to scrutinize the Postal Ballot and remote e-voting process in a fair and transparent manner.

Members are informed that:

(a) Notice has been sent to the members whose names appear in the Register of Members / Record of Depositories as on 9th Sep, 2022 and voting rights of the members are reckoned as on that day;

(b) The Company has completed the dispatch of the Notice of Postal Ballot through email on 12th Sep, 2022. The members who have not received notice of Postal Ballot may download it from the website of the Company www.tvbrakelinings.com or on the website of stock exchanges.

(c) The voting period commences at 9.00 a.m. on 15th Sep, 2022 and ends at 5.00 p.m. on 14th Oct, 2022;

(d) The remote e-voting shall be disabled by NSDL for voting at 5.00 p.m. on 14th Oct, 2022 and shall not be allowed thereafter;

(e) The results of the Postal Ballot will be declared on or before 18th Oct, 2022 at the Registered Office of the Company.

Any grievance in respect of facility for voting by electronic means may be addressed to Ms. Pallavi Mhatre, Assistant Manager, NSDL, Trade World, 'A' Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013 at the designated e-mail IDs: evoting@nsdl.co.in or on Tel. 022-24994545 and to Mr. S. Ramabadrnan, Chief Financial Officer and Company Secretary of the Company at Padi, Chennai, Tel. No.: 044-26257853, E-mail: srb@tvssbi.com

By order of the Board
S. Ramabadrnan
Chief Financial Officer and Company Secretary

Place : Chennai
Date : 13.09.2022

PUNJAB CHEMICALS AND CROP PROTECTION LTD.
CIN: L24231PB1975PLC047063
Regd. Office: Milestone 18, Ambala Kaika Road, VIII, & P.O. Bhankharpur, Derabassi, Dist. SAS Nagar, Mohali (Punjab) - 140201, Tel No: 01762-280086, 522250, Fax No: 01762-280070
Email: info@punjabchemicals.com; web: www.punjabchemicals.com

NOTICE OF POSTAL BALLOT

Notice is hereby given, pursuant to Section 110 read with Section 108 of the Companies Act, 2013, Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, approval of the Company is being sought by Postal Ballot by way of voting through electronic means (remote e-voting) offered by Central Depository Services (India) Limited ("CDSL") for the item as set out in the Notice of Postal Ballot dated September 9, 2022.

The Ministry of Corporate Affairs (MCA) vide Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021 and 3/2022 dated May 5, 2022 (Collectively referred to as "MCA Circulars") has permitted Companies to conduct postal ballot by sending emails to all shareholders who have registered their email addresses with the Company / Depository / Depository Participants. Consequently, the Notice has been sent to the members who have registered their e-mail addresses and is not being sent to members who have not registered their email addresses. Further, the communication of assent/dissent of the members can only take place through the remote e-voting system. This Postal Ballot is hence being conducted in compliance with the MCA Circulars.

Manner of registering/updating email addresses is as below:

- For Physical shareholders - Please provide necessary details like folio no., name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to RTA email id@alankit.com.
- For Demat shareholders - Please update your email id and mobile no. with your respective Depository Participant (DP).
- For Individual Demat shareholders - Please update your email id and mobile no. with your respective DP which is mandatory while e-voting & joining virtual meetings through Depository.

The Member may note the following information:

Particulars	Schedule
The cut-off date for determining the eligibility to vote through electronic means (Remote e-voting)	Friday, September 9, 2022
Date of sending email to all the shareholders who have registered their e-mail addresses with the Company or Depository/Depository Participants	Monday, September 12, 2022
Date of Commencement of voting (Remote e-voting)	Wednesday, September 14, 2022 09:00 a.m. (IST)
Date of Closure of voting (Remote e-voting)	Thursday, October 13, 2022 05:00 p.m. (IST)

The Board of Directors has appointed Mr. P. S. Dua (Membership No. 4552, COP No. 3934) as the Scrutinizer to scrutinize the postal ballot process in a fair and transparent manner.

All the grievances connected with remote e-voting, if any, may be addressed to the undersigned i.e. Mr. V. Srinivas, Company Secretary cum Compliance Officer, Punjab Chemicals and Crop Protection Limited, Milestone 18, Ambala Kaika Road, Bhankharpur, Derabassi Dist. SAS Nagar, Mohali-140201, Email: info@punjabchemicals.com / investorhelp@punjabchemicals.com, Phone: 01762-280086.

Alternatively, the members may also refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdslindia.com, or contact on toll free number 1800 22 55 33 or Mr. Rakesh Dalvi (022-2305 8542 / 43).

The Postal Ballot Notice is available on the website of the Company at www.punjabchemicals.com and on the website of the CDSL at www.evotingindia.com.

The result of the Postal Ballot (remote e-voting) will be declared at the registered office and will be displayed on the Notice Board of the Company on or before Saturday, October 15, 2022 (i.e. within two working days from the conclusion of the postal ballot process). The result shall be communicated to the stock exchanges and shall also be posted on the Company's website: www.punjabchemicals.com and on the website of CDSL at www.evotingindia.com.

For PUNJAB CHEMICALS AND CROP PROTECTION LTD.
V SRINIVAS
COMPANY SECRETARY & COMPLIANCE OFFICER

Place: Derabassi
Date: 12th September, 2022

Activities	SCHEDULE	
	Day	Date
Date of Board Meeting approving the proposal for the Buyback	Monday	August 08, 2022
Date of the Public Announcement for the Buyback	Wednesday	August 10, 2022
Date of publication of the Public Announcement for Buyback	Thursday	August 11, 2022
Record Date for determining the Buyback Entitlement and the names of Eligible Shareholders	Saturday	August 20, 2022
Buyback Opening Date	Wednesday	September 14, 2022
Buyback Closing Date	Tuesday	September 27, 2022
Last date of receipt of completed Tender Form and other specified documents by the Registrar	Tuesday	September 27, 2022
Last date of verification of Tender Forms by Registrar to the Buyback	Tuesday	October 04, 2022
Last date of intimation to the Designated Stock Exchange regarding acceptance or non-acceptance of tendered Equity Shares by the Registrar	Thursday	October 06, 2022
Last date of completion of settlement of bids by the Clearing Corporation/ Designated Stock Exchange	Friday	October 07, 2022
Last date of dispatch of share certificate(s) by the Registrar to the Buyback/ unblocking/ return of unaccepted Equity Shares by Designated Stock Exchange to Eligible Shareholders/ Seller Broker	Friday	October 07, 2022
Last date for payment of consideration to Eligible Shareholders who participated in the Buyback	Friday	October 07, 2022
Last Date of Extinguishment of Shares bought back	Friday	October 14, 2022

Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

It may please be noted that the Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the SEBI Circulars and following the procedure prescribed in the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014 and the SEBI Buyback Regulations and as may be determined by the Board and on such terms and conditions as may be permitted by law from time to time. In this regard, the Company has requested BSE to provide the Acquisition Window. For the purpose of this Buyback, BSE is the Designated Stock Exchange. All Eligible Shareholders may place orders in the Acquisition Window, through their respective stock brokers ("Shareholder Broker") during normal trading hours of the secondary market.

In the event Shareholder or Broker of Eligible Shareholder is not registered with BSE, then the Eligible Shareholders can approach any BSE registered stock broker and can register themselves by using quick online client code ("UCC") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other BSE registered broker, Eligible Shareholders may approach Company's Broker i.e. Swastika Investment Limited to place their bids.

For details of the procedure for tender and settlement, please refer to the "Procedure for Tender Offer and Settlement" on Page No. 29 of the Letter of Offer.

The non-receipt of the Letter of Offer by, or accidental omission to dispatch the Letter of Offer to, any person who is eligible to receive the Offer, shall not invalidate the Offer to any person who is eligible to receive this Offer. In case of non-receipt of the Letter of Offer, Eligible Shareholders may participate in the offer by applying on the Tender Form downloaded from the Company's website i.e. https://www.surajgroup.com/investor_relations or Registrar's portal at <https://www.bigshareonline.com/BuyBack.aspx> or obtain a duplicate copy of the same by writing to the Registrar to the Buyback or providing their application in plain paper in writing signed by such shareholder (in case jointly held then signed by all shareholders), stating name, address, number of shares held, Folio No., Client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents. Eligible Shareholder(s) have to ensure that their bid is entered in the Acquisition Window prior to the closure of the offer. Please note that the Company shall accept Equity Shares from the Eligible Shareholders on the basis of their holding and Buyback Entitlement. Eligible Shareholder(s) who intend to participate in the Buyback using the 'plain paper' option as mentioned in this paragraph are advised to confirm their Buyback Entitlement from the Registrar to the Buyback, before participating in the Buyback.

MANAGER TO THE BUYBACK	MANAGER TO THE BUYBACK
BEELINE	BIGSHARE
BEELINE CAPITAL ADVISORS PRIVATE LIMITED	BIGSHARE SERVICES PRIVATE LIMITED
SEBI Registration Number: INM000012917	SEBI Registration Number: INR000001385
Address: 807, Phoenix, Opp. Girish Cold Drinks, Near Vijay Cross Roads, Navrangpura, Ahmedabad - 380009, Gujarat.	Address: Office no. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakal Caves Road, Andheri (East), Mumbai - 400 093 Maharashtra, India
Telephone Number: 079-4840 5357	Telephone Number: 022 - 6263 8200
Email Id: mb@beelinemb.com	E-mail Id: buybackoffer@bigshareonline.com
Website: www.beelinemb.com	Website: www.bigshareonline.com
Contact Person: Mr. Nikhil Shah	Contact Person: Mr. Swagnil Kate
CIN: U67190GJ2020FT0114322	

Capitalised terms used but not defined in this Offer Opening Advertisement shall have the same meaning assigned to such terms in the Letter of Offer.

For and on behalf of the Board of Directors of SURAJ LIMITED
Manishkumar Sanatkumar Gandhi
Company Secretary and Compliance Officer

Date: September 12, 2022
Place: Ahmedabad

Gujarat NRE Coke Limited - in Liquidation
PUBLIC NOTICE OF AUCTION

Notice is hereby given by the undersigned to the public in general that the below mentioned assets and items owned by Gujarat NRE Coke Limited - in Liquidation ("GNCL"), is being sold via e-Auction under the terms and conditions specified below. The sale is without any kind of warranties and indemnities.

Auction Date and Time	Thursday, September 29, 2022, from 11:00 AM to 5:00 PM.
Assets / Items for Sale	Set of Power Plant Equipments (Collectively) of Gujarat NRE Coke Limited (in Liquidation) at Dharwad, Karnataka, and investments in unlisted equity shares, the details of which are available in the process memorandum on the website www.gujaratnrecoke.com
Reserve Price	Block A: Set of Power Plant Equipments - INR 25,99,80,937 (Rs. 25.99 crores) Block B: Investments in unlisted equity shares - INR 6,14,25,706 (Rs. 6.14 crores)
Participating in the Auction	All interested buyers must adhere to the relevant and applicable Terms and Conditions or Process Memorandum (as the case may be) posted on the website www.gujaratnrecoke.com
Last date for submission of EMD	05:00 PM on Wednesday, September 28, 2022.
Inspection	To schedule inspection, please write to liquidator.gnl@cdcoresolutionary.com with details requesting the same.

All interested bidders are advised to contact the undersigned only by email, by writing to liquidator.gnl@cdcoresolutionary.com, no other modes of communication would be entertained.

Sumit Binani
Liquidator
sumit_binani@hotmail.com
IBBI Registration Number: IBBI/IPA-001/1P-N00005/2016-17/10025

Place: Kolkata
Date: September 13, 2022

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 29, 2022 (the "Letter of Offer" or "LOF") filed with the stock exchange, namely BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

MERCURY METALS LIMITED
CIN: L27109GJ1986PLC008770
Registered Office: 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 | Ph. No.: +91 9081234614
Email : info@mercurymetals.in | Website : www.mercurymetals.in
Contact Person: Mr. Mikil Nitinbhai Gohil, Company Secretary & Compliance Officer

Our Company was originally incorporated as "Mercury Metals Private Limited" on July 4, 1986 as a private limited company under the provisions of the Companies Act, 1956 pursuant to Certificate of Incorporation issued by Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently our Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company and the name of our Company was changed to "Mercury Capital Limited" and a Fresh Certificate of Incorporation dated February 17, 1995 was issued by the ROC-Ahmedabad. Subsequently the name of our company was changed to Mercury Metals Limited vide fresh Certificate of Incorporation consequent to change of name dated January 10, 1997. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" beginning on page 36 of this Letter of Offer.

PROMOTERS OF OUR COMPANY:
KAVIT JAYESHBHAI THAKKAR AND ARTIBEN JAYESHBHAI THAKKAR
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF MERCURY METALS LIMITED ("OUR COMPANY OR COMPANY") ONLY

RIGHTS ISSUE OF 15,99,14,584 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF THE COMPANY FOR CASH AT A PRICE OF ₹ 3/- PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 2/- (RUPEES TWO ONLY) PER RIGHT EQUITY SHARE) FOR AN AMOUNT UP TO ₹ 4797.44 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF MERCURY METALS LIMITED IN THE RATIO OF 23 RIGHTS SHARES FOR EVERY 1 EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, AUGUST 4, 2022, (ISSUE). THE ISSUE PRICE IS 3 (THREE) TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED TERMS OF THE ISSUE BEGINNING ON PAGE 136 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT
NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

The Board of Directors of Mercury Metals Limited wishes to thank all its shareholders and investors for their response to the issue which opened for subscription on Tuesday, August 16, 2022 and closed on Tuesday, August 30, 2022 and the last date for market renunciation of Rights Entitlements was Wednesday, August 24, 2022. Out of the total 707 Applications for 19,10,30,652 Equity Shares, 411 Applications for 1,00,37,721 Equity Shares were rejected on the basis of Grounds for technical rejections as disclosed in the Letter of Offer.

The total number of fully valid applications received were 296 Applications for 18,09,92,931 Equity Shares. In accordance with the Letter of Offer and on the basis of allotment finalized on September 07, 2022, in consultation with the Registrar to the Issue and BSE Limited, the

Designated Stock Exchange for the Issue, the Company has on September 09, 2022 allotted 15,99,14,584 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1. The break-up of valid Applications (including ASBA applications) is given below:

Category	No. of Valid Applications (including ASBA Applications) Received	No. of Rights Equity Shares Accepted and Allotted against Entitlement (A)	No. of Rights Equity Shares Accepted and Allotted against Additional Applied (B)	Total Rights Equity Shares Accepted and Allotted (A+B)
Shareholders	136	6,57,59,060	5,54,75,850	12,12,34,910
Renounees	160	23,10,446	5,74,47,566	5,97,58,012
Total	296	8,80,69,506	9,29,23,425	18,09,92,931

2. Information regarding total Applications received (including ASBA applications received):

Category	Applications	Rights Equity Shares Applied for	Rights Equity Shares Allotted
	Number	Value (Rs.)	Value (Rs.)
Shareholders	547	77,37,13,12,72,640	39,38,17,920,687
Renounees	160	22,631,59,58,012	17,92,74,036,131
Total	707	100,004,722,652	57,30,91,816,818

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on September 09, 2022. The instructions to SCSSBs for unblocking funds in case of ASBA Applications were given on September 07, 2022. The Listing application was executed with BSE on September 09, 2022 and subsequently, the listing approval was received on September 09, 2022. The credit of Equity Shares in the dematerialized form to respective demat accounts of allottees will be completed on or before September 14, 2022. For further details please see "Terms of the Issue" - Allotment Advices / Refund Orders on page number 144 of the LOF Pursuant to the listing and trading approvals granted to be granted by BSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE on or before September 16, 2022. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement with NSDL and CDSL is expected to be completed on September 14, 2022.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with in terms of SEBI ICDR Regulations as the size of the issue is up to ₹ 4797.44 Lakhs which is less than Rs. 5000.00 Lakhs. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 131 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Limited" on page 131 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
KUNVARJI B-Wing, Siddhivihar Towers, Nr. D.A.V. School, Next to Katana House, Off S.G. Highway Road, Makarba, Ahmedabad - 380051 Tel No.: +91 79 6696 9000 Email: info@kunvarji.com Contact Person: Mr. Niraj Thakkar / Mr. Prasen Bhatt Website: www.kunvarji.com SEBI Reg. No.: MB/INM00012564	BIGSHARE Office No S6-2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakal Caves Road, Andheri (East), Mumbai - 400093 Tel No.: 022-62638200/22 Email: info@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Mr. Vijay Sunara Website: www.bigshareonline.com SEBI Reg. No.: INR000001385	MERCURY METALS LIMITED 367-368, GIDC, POR, VILLAGE: POR, Taluka: Vadodara, Vadodara, Gujarat - 391243 Tel No.: +91 9081234614 Email: info@mercurymetals.in Website: www.mercurymetals.in Contact Person: Mr. Mikil Nitinbhai Gohil, Company Secretary & Compliance Officer

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSSBs in case of ASBA process, giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSSBs where the Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of the acknowledgment slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Mercury Metals Limited
On behalf of the Board of Directors

