



KALPA-TARU®

KALPATARU POWER TRANSMISSION LIMITED

Factory & Registered Office :
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.
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CIN : L40100GJ1981PLC004281

KPTL/22-23
4th August, 2022

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. <u>Script Code: 522287</u>	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. <u>Script Code : KALPATPOWR</u>
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Sub.: Financial Results for the quarter ended 30th June, 2022 - Press Release

Respected Sir(s),

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of Press Release on the Financial Results for the quarter ended 30th June, 2022.

Thanking you,

Yours faithfully,
For **Kalpataru Power Transmission Limited**


Krunal Shah
Compliance Officer



Encl.: a/a

ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.
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KALPATARU POWER TRANSMISSION LTD. ANNOUNCES Q1FY23 RESULTS

CONSOLIDATED REVENUE GROWTH OF 15% YoY TO ₹3,677 CRORES

PAT INCREASED BY 13% YoY TO ₹88 CRORES AT CONSOLIDATED LEVEL

CONSOLIDATED ORDER BOOK UP BY 13% QoQ TO ₹36,880 CRORES

BUSINESS HIGHLIGHTS

- **Business outlook and order visibility remains robust across all businesses; Secured consolidated orders of ₹7,952 Crores**
- **L1 of around ₹7,000 Crores (₹4,200 Crores in KPTL and ₹2,800 Crores in JMC)**
- **Secured first Metro Rail Electrification and Data Centre Project in India; Oil & Gas business received first international order in Middle East**
- **Re-entered Metro Rail space (Elevated Viaduct and Stations) with a project win in Kanpur Metro**
- **LMG (Sweden) revenue of ₹ 266 Crores in Q1FY23; Order Book of ₹ 1,178 Crores as on 30th June 2022**
- **Fasttel (Brazil) revenue of ₹ 123 Crores in Q1FY23; Order Book of ₹ 934 Crores as on 30th June 2022**

Mumbai | Thursday, 4 August 2022 | Kalpataru Power Transmission Limited (KPTL), a leading global infrastructure EPC company, announced its results today for the first quarter ended June 30, 2022.

FINANCIAL HIGHLIGHTS - KPTL (CONSOLIDATED) – Q1FY23

- Revenue at ₹ 3,677 crores, up 15% YoY
- EBITDA at ₹ 315 crores, growth of 6% YoY; EBITDA margin at 8.6%
- PBT Before Exceptional Items grew by 10% YoY to ₹ 139 crores
- Exceptional Items include expected loss on sale of certain Properties, Plant and Equipments by Shree Shubham Logistics Ltd.(SSL)
- PBT After Exceptional Items at ₹ 127 crores with margin of 3.5%
- PAT at ₹ 88 crores, growth of 13% YoY
- Net Debt as on 30 June 2022 at ₹ 2,301 crores, declined by 22% YoY

FINANCIAL HIGHLIGHTS - KPTL (STANDALONE) – Q1FY23

- Revenue at ₹ 1,542 crores, declined by 3% YoY
- EBITDA at ₹ 130 crores; EBITDA margin at 8.4%
- PBT at ₹ 139 crores, up by 20% YoY
- PAT at ₹ 113 crores, up by 49% YoY; PAT Margin at 7.3%



T&D



Oil & Gas



Railways



B&F



Urban Infra



Water

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101, Part III, GIDC Estate, Sector – 28, Gandhinagar 382028

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- Net Debt as on 30th June 2022 at ₹ 929 crores, declined by 24% YoY
- Total orders received in FY23 till date is ₹ 4,254 crores (Orders received in Q1FY23 is ₹ 3,633 crores)
- Order book at ₹ 17,570 crores as on 30th June 2022; Additional L1 of around Rs.4,200 crores

FINANCIAL HIGHLIGHTS – JMC PROJECTS (INDIA) LTD. (STANDALONE) – Q1FY23

- Revenue at ₹ 1,620 crores, up by 44% YoY
- EBITDA at ₹ 137 crores, up by 69% YoY; EBITDA margin at 8.4%
- PBT at ₹ 69 crores, up by 255% YoY
- PAT grew by 212% YoY to ₹ 51 crores
- Net Debt as on 30th June 2022 at ₹ 574 crores, down by 20% YoY
- Total orders received in FY23 till date is ₹ 3,698 crores (Orders received in Q1FY23 is ₹ 3,288 crores)
- Order book at ₹ 19,448 crores as on 30th June 2022; Additional L1 of around Rs.2,800 crores

Management Comments

Commenting on the results, Mr. Manish Mohnot, MD & CEO, KPTL said:

“We have started the financial year on a good note with strong traction across all our businesses. We have delivered robust growth in consolidated revenue and PAT. We have maintained healthy EBITDA margin of 8.6% in Q1FY23. We are seeing margin pressure beginning to ease off during the current quarter with softening of commodity prices and we hope this reversal trend in inflated prices to continue.

Our consolidated order inflows till date in FY23 is at ₹ 7,952 Crores and additionally we are L1 in orders of around ₹ 7,000 Crores. This gives us good visibility to achieve the targeted growth going forward.

Furthermore, we have made foray in high growth infrastructure businesses like elevated metro rail structures, airport, metro rail electrification and data centres, there by strengthening our market position in the EPC market.

We continue to make progress on our key strategic priorities – Growth in core EPC Business, International Expansion, Further Strengthening of Balance sheet and Divestment of Non-core Businesses/ Assets. We are optimistic about business visibility across all our businesses and the company’s robust competitive and financial position in the sector.”



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About Kalpataru Power Transmission Limited (KPTL)

KPTL is a leading EPC company with capabilities in power transmission & distribution, oil & gas pipeline, railways and civil infrastructure business. KPTL is currently executing projects in over 30 countries and has global footprints in 67 countries. KPTL has maintained leadership position in all its major business backed by strong organisational capabilities, superior technical knowhow, and adherence to sustainability standards.

About JMC Projects (India) Limited

JMC Projects (India) Limited (JMC), a subsidiary of Kalpataru Power Transmission Limited, is one of the leading civil construction and infrastructure EPC Company in India having over three decades of experience. With its strong focus on quality backed with proficient project management and execution capabilities, JMC has emerged market leader in construction of Buildings & Factories (B&F), Water, Urban Infrastructure and Heavy Civil. JMC has have been involved in the construction of landmark edifices and has developed expertise in areas like highways, expressways, bridges, flyovers, townships, high-rise buildings, commercial buildings, IT-ITES parks, hospitals, educational complexes, industrial units, metro rail, water supply and power plants.



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