

01.02.2024  
Hyderabad

To,  
**BSE Ltd,**  
PJ Towers, Dalal Street,  
Mumbai - 400001, Maharashtra

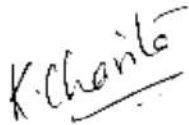
Dear Sir,

**Sub: Submission of Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011**  
**Ref: Tanvi Foods (India) Limited | Scrip ID: TANVI | Scrip Code: 540332**

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This is to inform you that the Company has allotted 3,74,000 equity shares upon conversion of equivalent number of equity share warrants. Accordingly, please find enclosed disclosure form as required under Regulation 29(2) of the SAST Regulations.

This is for your information and necessary dissemination.



**KESARA CHARITA**

To,  
**Tanvi Foods (India) Limited**  
Flat No. 101, Alekhaya Homes Temple Tree,  
Raghavendra Colony, Kondapur,  
Hyderabad - 500084, Telangana

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	<b>Tanvi Foods (India) Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kesara Charita		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. (SME Platform)		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/ voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	3,04,000	2.92	2.58
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	3,74,000	-	3.17
<b>Total (a+b+c+d)</b>	<b>6,78,000</b>	<b>2.92</b>	<b>5.75</b>
<b>Details of acquisition/ sale</b>			
a) Shares carrying voting rights acquired/ sold	3,74,000	3.26	3.17
b) VRs acquired/ sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
d) Shares encumbered/ invoked/released by	-	-	-

the acquirer			
<b>Total (a+b+c+d)</b>	3,74,000	3.26	3.17
<b>After the acquisition/ sale, holding of:</b>			
a) Shares carrying voting rights	6,78,000	5.90	5.75
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c+d)</b>	<b>6,78,000</b>	<b>5.90</b>	<b>5.75</b>
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Preferential allotment of equity shares upon conversion of equivalent number of warrants		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of allotment – January 29, 2024 Date of receipt of Intimation – January 30, 2024		
8. Equity share capital/ total voting capital of the TC before the said acquisition	Rs 10,41,07,750/- 1,04,10,775 equity shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs 11,48,47,750/- 1,14,84,775 equity shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,78,47,750/- 1,17,84,775 equity shares of Rs. 10/- each		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*K. Charita*

**KESARA CHARITA**  
**01.02.2024**