

Indokem Limited

(CIN: L31300MH1964PLC013088)

Registered Office:
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27th September 2023

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Scrip Code: 504092

Sub: Outcome of the Board meeting held on Wednesday, 27th September 2023 and Receipt of order dated 14th July 2023 from the National Company Law Tribunal, Mumbai Bench ("NCLT")

Ref: Regulation 30 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015.

Respected Sir/Madam,

With reference to the Scheme of Amalgamation of Refnol Resins and Chemicals Limited ("Transferor Company" or "Refnol") with Indokem Limited ("Transferee Company" or "Indokem" or "the Company") and their respective Shareholders ("The Scheme") and the captioned subject matter, we hereby inform you that the Board of Directors of the Company at its meeting held today inter-alia transacted the following businesses:

1. Take on record the order of the Hon'ble National Company Law Tribunal, Mumbai Bench dated 14th July 2023 sanctioning the Scheme of Amalgamation of Refnol Resins and Chemicals Limited with Indokem Limited and their respective Shareholders under Sections 230 to 232 of Companies Act, 2013 read with Companies (Compromise, Arrangements and Amalgamations) Rules, 2016.
2. Approval of 11th October 2023 as the record date to determine the members of Refnol to whom equity shares will be allotted.

The meeting of the Board of Directors commenced at 11.30 A.M. and concluded at 11.40 A.M.

We request you to kindly take the above information on record.

Thanking you,

Yours truly,
For **INDOKEM LIMITED**

Rajesh D. Pisal
Company Secretary and Compliance Officer