



7 February 2023

National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra - Kurla Complex,
Bandra (E),
Mumbai – 400 051

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sirs,

Sub: Allotment of Equity Shares to Government of India

Ref: “Vodafone Idea Limited” (IDEA / 532822)

Further to our letter dated 3rd February, 2023, intimating about the order passed under section 62(4) of the Companies Act, 2013, by the Ministry of Communications, Government of India, directing the Company to convert the Net Present Value of the interest amount related to deferment of spectrum auction instalments and AGR dues into equity shares to be issued to the Government of India, it is hereby informed that the Board of Directors of the Company has, at its meeting held today (i.e. on 7th February, 2023), approved the allotment of 16,133,184,899 equity shares of face value of Rs. 10/- each at an issue price of Rs. 10/- per equity share aggregating to Rs. 161,331,848,990 to the “Department of Investment and Public Asset Management, Government of India (acting through President of India)”. Post the aforesaid allotment the shareholding of the Government of India in the Company stands at 33.44% in the expanded paid-up capital base of the Company.

Consequent to the aforesaid allotment, the paid-up share capital of the Company stands increased to Rs. 482,520,327,840 comprising of 48,252,032,784 equity shares of the face and paid-up value of Rs. 10/- each.

The above is for your information and dissemination to the members.

Thanking you,

Yours truly,

For **Vodafone Idea Limited**

Pankaj Kapdeo
Digitally signed by
Pankaj Kapdeo
Date: 2023.02.07
19:20:11 +05'30'

Pankaj Kapdeo
Company Secretary

myvi.in

Vodafone Idea Limited (formerly Idea Cellular Limited)
An Aditya Birla Group & Vodafone partnership
Birla Centurion, 10th to 12th Floor, Century Mills Compound,
Pandurang Budhkar Marg, Worli, Mumbai - 400030.
T: +91 95940 04000 | F: +91 22 2482 0095

Registered Office:
Suman Tower, Plot no. 18, Sector 11,
Gandhinagar - 382011, Gujarat.
T: +91 79667 14000 | F: +91 79 2323 2251
CIN: L32100GJ1996PLC030976

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Vodafone Idea Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	The President of India (acting through and represented by the Department of Investment and Public Asset Management, Ministry of Finance, Government of India)		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition			
a) Shares carrying voting rights acquired	16,13,31,84,899	33.44%	33.44%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL

d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	16,13,31,84,899	33.44%	33.44%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	16,13,31,84,899	33.44%	33.44%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	16,13,31,84,899	33.44%	33.44%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Shares issued to The President of India (acting through and represented by the Department of Investment and Public Asset Management, Ministry of Finance, Government of India) by Vodafone Idea Limited through issue of order under sub section (4) of Section 62 of Companies Act, 2013 by Ministry of Communications, Government of India, vide Order dated 03.02.2023.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares carrying voting rights		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 8, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	Pre-acquisition total Equity Share Capital of Rs. 32,118,84,78,850/-.		
Equity share capital/ total voting capital of the TC after the said acquisition	Post-acquisition total Equity Share Capital of Rs. 48,252,03,27,840/-		
Total diluted share/voting capital of the TC after the said acquisition	Post-acquisition total Equity Share Capital of Rs. 48,252,03,27,840/-		

Part-B***

Name of the Target Company: Vodafone Idea Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
The President of India (acting through and represented by the Department of Investment and Public Asset Management, Ministry of Finance, Government of India)	No	Not Applicable (Exempt Category)

K.P.

Signature of the acquirer / Authorised Signatory

Place: New Delhi

Date: 10.02.2023

के. बी. सिंह / K. B. SINGH
अवर सचिव / Under Secretary
वित्त मंत्रालय / Ministry of Finance
निवेश और लोक परिसम्पत्ति प्रबंधन विभाग
Deptt. of Investment and Public Asset Management (DIPAM)
भारत सरकार, नई दिल्ली / Govt. of India, New Delhi

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.