

To,

Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Fort
Mumbai - 400001
(Scrip code: 534615)

The Manager (Listing Department),
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot No. C/I, G-
Block Bandra- Kurla Complex
Bandra (East), Mumbai - 400051
(Symbol: NECCLTD)

Sub: Second Corrigendum to the Notice of Extraordinary General Meeting of the Shareholders of North Eastern Carrying Corporation Limited to be held on Friday, March 08, 2024 at 01.00 P.M. (IST)

Ref: Earlier Intimation dated February 15, 2024 for Notice & Corrigendum to the Notice of Extraordinary General Meeting dated February 22, 2024.

Dear Sir/Ma'am,

This is in continuation to the Notice of Extraordinary General Meeting of the Company dated February 15, 2024 & Corrigendum to the Notice of Extraordinary General Meeting dated February 22, 2024 which has already been emailed to all the Shareholders of the Company on February 15, 2024 & February 22, 2024 respectively. Another Corrigendum is being issued today to inform to all the Shareholders to whom the Notice of Extraordinary General Meeting has been sent regarding changes in the Valuation report, explanatory Statement of the Notice of EGM point no. (c) & (o). A copy of detailed Corrigendum is enclosed herewith.

The said Corrigendum is also being published in the Financial Express (English) & Jansatta (Hindi) and will also be made available on the website of the Company at www.necgroup.com, on the website of BSE Limited at www.bseindia.com and on the website of National Stock Exchange of India Limited at www.nseindia.com where the shares of the Company are listed.

Except as detailed in the attached Corrigendum, all other items of the EGM Notice along with Explanatory Statement dated February 15, 2024 & Corrigendum to the Notice of Extraordinary General Meeting dated February 22, 2024, shall remain unchanged.

Please note that on and from the date hereof, the EGM Notice dated February 15, 2024 along with the Corrigendum to the Notice of Extraordinary General Meeting dated February 22, 2024 shall always be read collectively with this Corrigendum.

We request you to take the above information on record.

Thanking You,

Yours faithfully,

For North Eastern Carrying Corporation Limited

Utkarsh Jain
Director

(Utkarsh Jain)
Director

NORTH EASTERN CARRYING CORPORATION LIMITED

CIN: L51909DL1984PLC019485

Regd. Office-9062/47, RAM BAGH ROAD, AZAD MARKET, DELHI- 110006

Tel. No.-011-23517516-19, Email Id-es@necgroup.com, Website- www.necgroup.com

SECOND CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING DATED FEBRUARY 15, 2024

This Corrigendum is being issued by North Eastern Carrying Corporation Limited for Extraordinary General Meeting of the Shareholders of the Company ("EGM") scheduled to be held on Friday, March 08, 2024 at 1.00 P.M. (IST) through Video Conferencing / Other Audio Visual Means (VC/OAVM) for which purpose the Registered Office of the Company situated at 9062/47, Ram Bagh Road, Azad Market, Delhi-110006 shall be deemed as the venue for the Meeting.

This Corrigendum is to be read in conjunction with the EGM Notice dated February 15, 2024 & Corrigendum to the Notice of Extraordinary General Meeting dated February 22, 2024 as available on the website of the Company, BSE Limited & National Stock Exchange of India Limited where the shares of the Company are listed. The Notice of the EGM & Corrigendum to the Notice of Extraordinary General Meeting were dispatched to all the shareholders of the Company on February 15, 2024 & February 22, 2024 respectively in due compliance with the provisions of the Companies Act, 2013, and rules made there under, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. This Corrigendum shall form an integral part of the EGM Notice circulated to the shareholders of the Company. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. This Corrigendum shall also be available at the website of the Company at www.necgroup.com, on the website of BSE Limited at www.bseindia.com & on the website of National Stock Exchange of India Limited at www.nseindia.com where the shares of the Company are listed.

The shareholders of the Company are requested to note the amendments with respect to and in connection with the EGM are as under:

Explanatory Statement

1. ISSUE OF EQUITY SHARES/ CONVERTIBLE EQUITY WARRANTS ON PREFERENTIAL BASIS TO PROMOTER AND TO IDENTIFIED NON PROMOTER PERSON

(c) Maximum number of specified securities to be issued:

The resolutions set out in this Notice authorize the Board to issue up to 46,25,062 Equity Shares at a price of Rs. 32.05/- per share including premium of Rs. 22.05/- per share to the proposed investors as follows:

Name of the Proposed Allottee	Category of the Proposed Allottee	Maximum no. of Equity Shares proposed to be allotted	Maximum Consideration (Rupees)
Sunil Kumar Jain (Preferential Allotment through Warrants)	Promoter	39,55,062	12,67,59,737
Hemant Kumar Aggarwal (Preferential Allotment through Equity shares)	Others	6,70,000	2,14,73,500
Total		46,25,062	14,82,33,237

(o) Practicing Company Certificate

The certificate has issued from Practicing Company Secretary certifying that the preferential issue of the Equity Shares is being made in accordance with the requirements of SEBI Regulations for Preferential Issues, as required under the SEBI (ICDR) Regulations, 2018 as amended from time to time, and the same shall be available for inspection at the Registered office of the Company on all working days (excluding Saturday) during 10:00 A.M. to 5:00 P.M. up to the date of EGM and shall also be available during the EGM. The Certificate will also be available on the Company's website and will be accessible at <https://neccgroup.com/wp-content/uploads/2024/02/Annexure-IV.pdf>

Yours faithfully,

For North Eastern Carrying Corporation Limited

Utkarsh Jain
h Jain
(Utkarsh Jain)
Director

Date: February 27, 2024

Place: Delhi