

**Dated: 05<sup>th</sup> February, 2024**

**The Manager, DCS**  
**The Bombay Stock Exchange Ltd.**  
Phiroze jeejeebhoy Towers,  
Dalal Street,  
Mumbai

**The Manager**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Ref: Scrip Code: - 530655**

**Scrip Code: - GOODLUCK**

Dear Sir/ Madam,

**SUB: STATEMENT OF DEVIATION / VARIATION UNDER REGULATION 32 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

Dear Sir,

Pursuant to provisions of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a Statement of deviation/variation in utilization of funds for the quarter ended on 31<sup>st</sup> December, 2023 is being enclosed herewith.

This is for your information and record.

Thanking you,

**For GOODLUCK INDIA LIMITED**

**Ramesh**  
**Chandra**  
**Garg**

Digitally signed by  
Ramesh Chandra  
Garg  
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**RAMESH CHANDRA GARG**  
**DIRECTOR**

**Encl: as above**

**STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED**

|  |  |
|--|--|
| Name of listed entity  | Goodluck India Limited   |
| Mode of Fund Raising (Public Issues / Rights Issues / Preferential Issues / QIP / Others)                                | Issuance of Equity Share and Warrants on Preferential basis.   |
| Date of Raising Funds  | The Company has issued 1100000 Equity Share and 500000 warrants convertible into equal no. of Equity Shares on 09.11.2023  |
| Amount Raised  | <ol style="list-style-type: none"> <li>Total Issue Size for warrants is Rs. 30,00,00,000/- at a price of Rs. 600/- each (including a premium of Rs. 598.00/- each). Amount received by company is Rs. 7,50,00,000/-, being 25% of the total issue price upon allotment of warrants. The balance 75% shall be received upon exercise of option to convert the warrants into equity shares.</li> <li>Total amount raised for equity shares is Rs. 66,00,00,000/- at a price of Rs. 600/- each (including a premium of Rs. 598.00/- each).</li> </ol> |
| Report filed for Quarter ended   | December,2023  |
| Monitoring Agency (applicable / not applicable)  | Not Applicable   |
| Monitoring Agency Name, if applicable  | Not Applicable   |
| Is there a Deviation / Variation in use of funds raised(Yes / No)  | No   |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | Not Applicable   |
| If Yes, Date of shareholder Approval   | Not Applicable   |
| Explanation for the Deviation / Variation  | Not Applicable   |
| Comments of the Audit Committee after review   | Fund utilized for the purpose of which it was raised.  |
| Comments of the auditors, if any   | NA   |
| Objects for which funds have been raised and where there has been a deviation, in the following table                    | Funds raised through the Preferential issue to be utilized for the purpose of 1- Repayment of Debts 2- Capital Expenditure 3- Investment in subsidiary   |

Ramesh Chand a Garg  
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For Goodluck India Ltd.



**Director**

|  |   |
|--|---|
|  | Company – Goodluck Defence and Aerospace Private Limited<br>No Deviation from the above mentioned object. |
|--|---|

| Original Object | Modified Object, If any | Original Allocation | Modified Allocation, if any | Fund Utilized | Amount of Deviation/ Variations for the Quarter according to applicable Object | Remarks, if any |
|-----------------|-------------------------|---------------------|-----------------------------|---------------|--|-----------------|
| NIL             |                         |                     |                             |               |  |                 |

For GOODLUCK INDIA LIMITED

For Goodluck India Ltd.

  
Director  
RAMESH CHANDRA GARG

DIRECTOR

Ramesh Chandra Garg  
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