

Stocks and Securities

Aditya Birla Money Ltd.

(A subsidiary of Aditya Birla Capital Ltd.)



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Ref: SECTL/2021 – 122

December 22, 2021

**BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001**

**National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (East)
MUMBAI – 400 051**

Scrip Code: BSE – 532974

NSE – BIRLA MONEY

Dear Sir / Madam,

Sub : Outcome of Board Meeting pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors, at its Meeting held today, December 22, 2021, has:

- (a) Approved the ‘Private Placement Offer cum Application Letter’ in Form PAS-4 for offer and issue of 16,00,000 4% Non-Cumulative Non-Convertible Redeemable Preference Shares of nominal value of ₹100 each aggregating upto ₹80 Crore at an issue price of ₹500 per share including premium of ₹400 per share on a private placement basis pursuant to Section 42 of the Companies Act, 2013 and rules made thereunder, to Aditya Birla Capital Limited, Promoter and Holding Company.
- (b) Approved the variation of terms for early redemption of existing 8% Non-Cumulative Non-Convertible Redeemable Preference Shares, subject to the approval of the Preference Shareholder(s), as per details given in Annexure.

The Meeting commenced at 9.15 a.m. and concluded at 9.25 a.m.

This is for your information and record.

For **Aditya Birla Money Limited**

**Sangeeta Shetty
Company Secretary**

Aditya Birla Money Ltd.

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Registered Office:

Indian Rayon Compound, Veraval
Gujarat - 362 266
CIN: L65993GJ1995PLC064810

Annexure:

Date of Issue	No. of preference shares	Issue amount (Rs. in crore)	Date of Redemption		Redemption price per share (Rs.)	Redemption Amount (Rs. in crore)	Redemption price / amount (Rs. in crore)
			Original	Proposed	Original	Original	Proposed
31 st March 2011	8,00,000	20	30 th December 2022	30 th December 2021 or on receiving consent from preference shareholder for redemption, whichever is later	533.75	42.70	Pro-rata calculated at an IRR of 7.71% p.a.
30 th September 2013	1,00,000	5	29 th March 2022		941	9.41	
29 th March 2014	1,00,000	5	28 th September 2022		941	9.41	
Total		30				61.52	57.8 (if redeemed on 30 th December 2021)

For **Aditya Birla Money Limited**

Sangeeta Shetty
Company Secretary