

City Pulse Multiplex Limited

Regd. Off.: 401, 4th Floor, Sachet 1, Swastik Cross Road, Navrangpura Ahmedabad - 380009
CIN: L92199GJ2000PLC037606

May 2, 2020

**To,
The General Manager
BSE Limited
P. J. Towers, Dalal Street,
Mumbai – 400 001**

Dear Sir/Mam,

**Sub.: Fund Raising by Issuance of Debt Securities by Large Entities
Ref.: Scrip Code – 542727**

In reference to circular No SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with regard to fund raising by issuance of debt securities by large entities, we write to advise your good office that the said framework shall not be applicable to the Company, because it;

(i) does not have any specified securities or non-convertible redeemable preference share, listed on recognized stock exchange(s) in the terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and

(ii) does not have an outstanding long term borrowing of Rs. 100 crores or above, where outstanding long-term borrowing shall mean any outstanding borrowing with original maturity of more than 1 year and shall exclude external commercial borrowings and inter-corporate borrowings between a parent and subsidiary(ies); and

(iii) does not have a credit rating of “AA and above”, where credit rating shall be of the unsupported bank borrowing or plain vanilla bond of an entity, which have no structuring/support built in; and in case, where an issuer has multiple ratings from rating agencies, highest of such rating shall be considered for the purpose of applicability of this framework.

This is to confirm that we are not identified as Large Corporate.

**mail: info@wowcinpulse.com
site: www.wowcinpulse.com**

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You are requested to acknowledge the receipt of the same, take the same on records and also place the same on website for public dissemination.

Thanking you,

For City Pulse Multiplex Limited

Divya Agrawal
Company Secretary

mail: info@wowcinepulse.com
site: www.wowcinepulse.com