

Date: 9th December, 2024

To,
The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 530627

ISIN: INE834D01018

Subject: Outcome of the Rights Issue Committee Meeting held on 9th December, 2024.

Dear Sir/Ma'am,

With reference to the captioned subject matter, this is to inform you that Meeting of the Rights Issue Committee of the Company held on Monday, 9th December, 2024, at the Corporate Office of the Company at B-603A, Kaledonia Bldg., Sahar Road, Off W. E. Highway, Andheri (East); Mumbai - 400 069, discussed and approved the following:

1. The Rights Issue Committee has approved the Draft Letter of Offer ("DLOF") for raising of funds through issuance and allotment of fully paid-up equity shares of Rs. 10 each ("Equity Shares") to the eligible equity shareholders of the Company on a Rights basis, on such terms and at such price and ratio as may be decided by the Board or Rights Issue Committee at a later date, as on the record date (to be notified later), for an amount not exceeding Rs. 25.00 crores (Rupees Twenty Five Crores), subject to receipt of in-principle approval of BSE Limited (BSE), in accordance with the applicable laws including the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Companies Act, 2013 and rules made there under, as amended from time to time ("Rights Issue").

The DLOF will be submitted to BSE for seeking in-principal approval for the said Rights Issue.



Vipul Organics Limited

Corporate Office : B-603A, Kaledonia Bldg., Sahar Road, Off W. E. Highway, Andheri (East), Mumbai - 400 069, India.

Regd. Office : 102, Andheri Industrial Estate, Off Veera Desai Road, Andheri (West), Mumbai - 400 053, India.

CIN: L24110MH1972PLC015857

+91 22 6613 9999

info@vipulorganics.com

www.vipulorganics.com



VIPUL ORGANICS

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Details pursuant to Regulation 30 and other relevant provisions of the SEBI Listing Regulations is enclosed as Annexure-1.

The Meeting of the Rights Issue Committee started at 4:00 PM concluded at 4:50 PM.

Kindly take the above information on your record and oblige.

Thanks and Regards,

Your faithfully,
For Vipul Organics Limited



Priya Shadija
Company Secretary & Compliance Officer

Vipul Organics Limited

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Annexure-1

The details as required under SEBI (Listing Obligation & Disclosure Requirements) 2015 Regulations, 2015 read SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9 and SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, with respect to the Right issue is given as under:

| Particulars | Details |
|--|---|
| Type of securities proposed to be issued | Fully paid-up Equity Share of the face value of Rs. 10/- each of the Company |
| Type of issuance (further public offering, rights issue, depository receipts (ADR /GDR), qualified institutions placement, preferential allotment etc.); | Rights issue to the existing equity shareholders |
| Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately); | Number of Equity Share and, in such ratio, as may be decided by the Board of Directors/Rights Issue committee for an amount not exceeding Rs. 25.00 crores (Rupees Twenty Five Crores). |
| Any cancellation or termination of proposal for issuance of Securities including reasons thereof. | N.A. |

Kindly take it on your records.

Thanks & Regards,

For Vipul Organics Limited



Priya Shadija

Company Secretary & Compliance Officer

Vipul Organics Limited

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