

Anant Raj Limited

CIN : L45400HR1985PLC021622

Head Off : H-65, Connaught Circus, New Delhi-110 001

Tel : 011-43034400, 23324127, 23323880, 43582879

E-mail : info@anantrajlimited.com Website : www.anantrajlimited.com

Regd. Office : CP-1, Sector-8, IMT Manesar, Haryana-122051

Tel : (0124) 4265817



ARL/CS/13339

January 18, 2024

To

The Secretary (Listing Department) The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 BSE Scrip Code: 515055	The Manager The National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex Bandra (E), Mumbai - 400 051 NSE Symbol: ANANTRAJ
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Dear Sir / Madam,

Re: Qualified institutions placement of equity shares of face value of ₹ 2 each (the "Equity Shares") to qualified institutional buyers by Anant Raj Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue")

Sub: Outcome of the meeting of the Finance and Investment Committee

Further to our letter dated January 12, 2024 intimating you about the meeting of Finance and Investment Committee, in respect of the Issue, we wish to inform you that Finance and Investment Committee at its meeting held today, *i.e.*, January 18, 2024 has, *inter alia*, approved the following:

- the closure of the Issue today, *i.e.*, January 18, 2024; pursuant to the receipt of application forms and the funds in the escrow account from the eligible Qualified Institutional Buyers in accordance with the terms of the Issue; and
- The allocation of 1,68,91,891 Equity Shares at an issue price of ₹296 per Equity Share (including a premium of ₹294 per Equity Share), which takes into account a discount of 4.76% (*i.e.* ₹14.78 per Equity Share) to the floor price of ₹310.78 per Equity Share, determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers ("QIBs") in the Issue;

- c. approved and adopted the placement document dated January 18, 2024 in connection with the Issue;
- d. approved and finalized the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue;

The meeting of the Finance and Investment Committee commenced at 09:15 p.m. and concluded at 09:40 p.m.

We request you to take the above on record and the same be treated as compliance under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,

For Anant Raj Limited

Manoj Pahwa
Company Secretary
A7812