

Date: 18th December, 2021

To,

Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 532370.
Scrip Code: 509048

Dear Sir/Madam,

Sub: Intimation of Issuance of Non-Convertible Debentures ("NCD's")

With reference to above, we hereby inform that the meeting of Banking, Finance & Operations Committee of the company held on Saturday, 18th December, 2021, has inter alia approved issuance of Non-Convertible Debentures (NCDs) to the Applicant totally aggregating to Rs.60,00,00,000/- (Rupees Sixty Crores Only) with a face value of Rs.100,000/- (Rupees One Lakh Only) each on private placement basis.

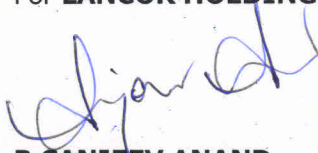
We hereby submit the details (in Annexure – A) as per Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 under the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for "Continuous Disclosure Requirements for Listed Entities".

We request you take the above on record.

Thanking You,

Yours Faithfully,

For **LANCOR HOLDINGS LIMITED**



B.SANJEEV ANAND
COMPANY SECRETARY & COMPLIANCE OFFICER



Lancor Holdings Limited

VTN Square, 2nd Floor, NO.58 (Old No.104) G.N. Chetty Road,

T. Nagar, Chennai - 600 017 | www.lancor.in

CIN: L65921TN1985PLC049092 GSTIN: 33AAACD2547CIZA

Annexure – A

Continuous Disclosure Requirements for Listed Entities - Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

i.	size of the issue	Rs. 60.00 Crores
ii.	whether proposed to be listed? If yes, name of the stock exchange(s)	No.
iii.	tenure of the instrument - date of allotment and date of maturity	Date of allotment : To be decided Date of maturity : August, 2025
iv.	coupon/interest offered, schedule of payment of coupon/interest and principal	16% per annum cash coupon, compounded monthly and payable quarterly. Schedule of payment of coupon/interest and principal : From December 2022 to August 2025
v.	charge/security, if any, created over the assets	Secured debentures as per the transaction documents.
vi.	special right/interest/privileges attached to the instrument and changes thereof	NIL
vii.	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	3% pm until default is corrected
viii.	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NIL
ix.	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	By payment out of sale proceeds of assets.



Lancor Holdings Limited

VTN Square, 2nd Floor, NO.58 (Old No.104) G.N. Chetty Road,
T. Nagar, Chennai - 600 017 | www.lancor.in
CIN: L65921TN1985PLC049092 GSTIN: 33AAACD2547CIZA