



भारत सरकार का उपक्रम
A GOVT. OF INDIA ENTERPRISE

हिन्दुस्तान कॉपर लिमिटेड HINDUSTAN COPPER LIMITED

www.hindustancopper.com

CIN : L27201WB1967G01028825



No. HCL/SCY/SE/ 2016

April 7, 2021

The Sr. General Manager
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code: 513599

The Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra(East)
Mumbai 400 051
NSE Symbol: HINDCOPPER

Sub: Qualified institutions placement of Equity Shares of face value ₹ 5/- each (the "Equity Shares") by Hindustan Copper Ltd (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue")

Sir/ Madam,

We wish to inform you that pursuant to the approval of Board of Directors of the Company ("the Board") at its meeting held on October 29, 2020 and approval of the Shareholders of the Company by way of a Special Resolution on January 28, 2021 through Postal Ballot, the Board in its meeting held today i.e. April 7, 2021 has, inter alia, considered and approved the following:

- Approved opening of the Issue today, i.e. April 7, 2021;
- Approved and adopted the Preliminary Placement Document dated April 7, 2021 and the Application Form dated April 7, 2021 in connection with the Issue;
- Approved and taken on record, the 'Relevant Date' for the purpose of the Issue, in terms of Regulation 171 the SEBI ICDR Regulations, which is April 7, 2021; and
- Approved and taken on record the Floor Price in respect of the aforesaid Issue based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations being ₹125.79 per Equity Share and in accordance with Regulation 176(1) of the SEBI ICDR Regulations, the Company may offer a discount of not more than 5% on the Floor Price so calculated for the Issue. The issue price will be determined by the Company in consultation with the Book Running Lead Managers appointed for the Issue.

The meeting of the Board commenced at 5:00 PM and concluded at 6:15 PM.

पंजीकृत एवं प्रधान कार्यालय : ताम्रभवन, 1, आशुतोष चौधरी एवेन्यू, पो.बो.स.10224, कोलकाता-700 019

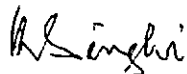
Registered & Head Office : Tamra Bhavan, 1, Ashutosh Chowdhury Avenue, P.B. NO. 10224, Kolkata-700 019

दूरभाष Tel : 2283-2226 (Hunting), फ़ैक्स Fax : (033) 2283-2478/2640, ई-मेल E-mail : hcl_ho@hindustancopper.com

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,


(C S Singhi)
ED (Co Secretary)