

Date: November 2, 2023

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051

Scrip Code: 532900 (Equity)
975107 (Debt Securities)

SCRIP SYMBOL: PAISALO

Subject : Outcome of Operations and Finance Committee Meeting

Dear Sir/Madam,

With reference to our intimation on October 26, 2023 and October 31, 2023 and pursuant to the provisions of Regulation 30, 51 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015"), we hereby inform you that the Operations and Finance Committee of the Board of Directors of the Company ("Committee") at its meeting held today, i.e. Thursday, November 2, 2023 has, inter alia, consider following matters:

1. Approved issuance of upto 1000 (One Thousand) Secured, Rated, Listed, Redeemable, Non-Convertible Debentures, each having face value of Rs. 1,00,000 (Rupees One Lakh) aggregating upto Rs. 10,00,00,000/- (Rupees Ten Crores) ("Secured NCDs") on a private placement basis as per the particulars furnished in "**Annexure A**" and,
2. Approved issuance of upto 85 (Eighty Five) Unsecured Unlisted, Redeemable, Transferable Non-Convertible Debentures, each having face value of Rs. 10,00,000/- (Rupees Ten Lakh) aggregating upto Rs. 8,50,00,000/- (Rupees Eight Crores Fifty Lakh) ("Unsecured NCDs"), on a private placement basis as per the particulars furnished in "**Annexure B**"
3. Approved the terms & conditions of Sanction Letter no. CBNP/AMT-V/2023-24/11 dated November 2, 2023 received from the State Bank of India, additionally sanctioning the subscription of Commercial Papers of Rs. 90,00,00,000/- (Rupees Ninety Crores) and approved the issue of the same.

The meeting of Committee commenced at 5:30 P.M. and concluded at 5:55 P.M.

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at www.paisalo.in
Thanking you,

Yours faithfully,

For Paisalo Digital Limited



(MANENDRA SINGH)
Company Secretary

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

www.paisalo.in

अर्थ: समाजस्य न्यासः

Encl.: as above

Annexure A

Sr. No.	Particulars	Details
1.	Type of securities	Secured, Rated, Listed, Non-Convertible Debentures
2.	Type of issue	Private Placement
3.	Size of Issue	Rs. 10,00,00,000/- (Rupees Ten Crores)
4.	Listing	The Debentures are proposed to be listed on: BSE Limited
5.	Tenure of instrument	36 months
6.	Date of allotment	November 16, 2023 (tentative)
7.	Date of maturity	November 16, 2026 (tentative)
8.	Coupon/interest offered	9.95% p.a.
9.	Schedule of Payment of coupon/interest and principal	Coupon payable quarterly Redemption on maturity
10.	Charge/Security	1.10 times (one decimal one zero times) of the value of outstanding principal plus accrued interest/obligations, if any of the NCDs.
11.	Special right/interest/privileges attached to the instrument and changes thereof	Nil
12.	Delay in payment of interest / principal redemption from the due date or default in payment of interest / principal;	Coupon rate plus 2.00% (Two Percent) per annum
13.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
14.	Details of redemption of debentures	To be redeemed at par on the maturity date
15.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.



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Sr. No.	Particulars	Details
1.	Type of securities	Unsecured Non-Convertible Debentures
2.	Type of issue	Private Placement
3.	Size of Issue	Rs. 8,50,00,000/- (Rupees Eight Crores Fifty Lakh)
4.	Listing	Unlisted
5.	Tenure of instrument	10 Years
6.	Date of allotment	November 7, 2023 (tentative)
7.	Date of maturity	November 7, 2033(tentative)
8.	Coupon/interest offered	9.95% p.a.
9.	Schedule of Payment of coupon/interest and principal	Coupon payable monthly Redemption on maturity
10.	Charge/Security	Not Applicable
11.	Special right/interest/privileges attached to the instrument and changes thereof	Nil
12.	Delay in payment of interest / principal redemption from the due date or default in payment of interest / principal;	Nil
13.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
14.	Details of redemption of debentures	To be redeemed at par on the maturity date
15.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.



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