

Riddhi Portfolio Private Limited

REGD. & CORPORATE OFFICE :
"RAMKRISHNA CHAMBERS"
72, SHAKESPEARE SARANI
KOLKATA - 700 017
WEST BENGAL, INDIA
PHONE : (+91 33) 4054 5900
CIN No. U67120WB1995PTC071066

Date: 18/06/2024

To The Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001	To The Listing Department National Stock Exchange of India Limited "Exchange Plaza", C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai 400 051
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Dear Sir,

Sub: - Report under Regulation 10(6) read with Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations") - Report to Stock Exchanges in respect of acquisition made in accordance of exemption provided for in Regulation 10(1)(d)(iii) of the SEBI SAST Regulations

With reference to above mentioned subject, we hereby inform that pursuant to the Scheme of Amalgamation of Eastern Credit Capital Private Limited and Northeast Infraproperties Private Limited with Riddhi Portfolio Private Limited sanctioned by Hon'ble National Company Law Tribunal, Kolkata Bench, 2,26,11,651 Equity shares of Ramkrishna Forgings Limited (RKFL) i.e. Target Company, held by Eastern Credit Capital Private Limited (ECCPL), being part of the Promoter, stand vested in and transferred to Riddhi Portfolio Private Limited (RPPL), being part of the Promoter. Owing to which, the shareholding of RPPL in the target company has increased from 3,79,25,388 (20.98%) equity shares to 6,05,37,039 (33.49%) equity shares.


The above acquisition of shares by RPPL complies with the exemption criteria specified under Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations").

In this regard, please find enclosed herewith the Report under Regulation 10(6) of the SEBI SAST Regulations, 2011 in respect of acquisition made in accordance of exemption provided for in Regulation 10(1)(d)(iii) of the SEBI SAST Regulations.

Thanking You

Yours Faithfully

For Riddhi Portfolio Private limited


Pawan Kumar Kedia
Director (DIN: 00375557)



Encl.: As Above

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Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ramkrishna Forging Limited (RKFL)	
2.	Name of the acquirer(s)	Riddhi Portfolio Private Limited (RPPL)	
3.	Name of the stock exchange where shares of the TC are listed	1.National Stock Exchange of India Limited 2.BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	<p>The acquisition of shares is consequent to the Merger Order passed by the Hon'ble National Company Law Tribunal (NCLT), Kolkata Bench vide its order dated April 18, 2024 under CP (CAA)/205/KB/2023 connected with CA (CAA)/146/KB/2023 sanctioning the Scheme of Amalgamation of Eastern Credit Capital Private Limited (ECCPL), Northeast Infraproperties Private Limited (NIPL) with Riddhi Portfolio Private Limited (RPPL), received on June 13, 2024.</p> <p>Pursuant to Merger Order, the shareholding of RPPL in RKFL i.e Target Company has increased from 3,79,25,388 equity shares i.e 20.98% to 6,05,37,039 equity shares i.e. 33.49%, as 2,26,11,651 equity shares i.e 12.51% held by ECCPL stand vested in and transferred to RPPL.</p>	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	Not Applicable	Not Applicable



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	b.	Date of acquisition	Not Applicable		Not Applicable	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable		Not Applicable	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable		Not Applicable	
	e.	Price at which shares are proposed to be acquired / actually acquired	Not Applicable		Not Applicable	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee (*) Riddhi Portfolio Private Limited	3,79,25,388	20.98	6,05,37,039	33.49
	b	Each Seller / Transferor Eastern Credit Capital Private Limited	2,26,11,651	12.51	-	-

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Riddhi Portfolio Private Limited


Pawan Kumar Kedia
Director (DIN: 00375557)



Date: 18/06/2024

Place: Kolkata