

Date: 26/03/2021

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

CC:

Mehta Securities Limited 002, Law Garden Appt, Scheme -1, Opp. Law Garden, Ellisbridge, Ahmedabad Gujarat -380006

Sub: Mehta Securities Limited (BSE CODE - 511738)

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover)</u>

Regulation, 2011

Sir/Madam,

Kindly take on records the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of Dispose of 1,48,291 Equity shares comprising of 4.80% of total paid up share capital of the Company.

Thanking You,

Yours Faithfully

Mehta Housing Finance Limited Authorised Signatory

Encl: As above.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mehta Securities Limited-(511738) Mehta Housing Finance Limited-(511740)		
Name(s) of the seller and Persons Acting in Concert (PAC) with the acquirer			
Whether the seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Sto	ock Exchange	
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/seller under consideration, holding of: a) Shares carrying voting rights	1,48,291	4.80	4.80
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-		-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	<u>-</u>	-	-
e) Total (a+b+c+d)	1,48,291	4.80	4.80
Details of acquisition/sale			
f) Shares carrying voting rights acquired/sold	1,48,291	4.80	4.80
g) VRs acquired /sold otherwise than by shares	-	-	
h) Warrants/convertible securities/any other instrument	-	-	-
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
i) Shares encumbered / invoked/released by the acquirer	-	-	- /.
j) Total (a+b+c+/-d)	1,48,291	4.80	4.80

After the acquisition/sale, holding of: a) Shares carrying voting rights	NIL	NIL	NIL	
b) Shares encumbered with the acquirer	-	-	-	
c) VRs otherwise than by shares	-	-	-	
d) Warrants/convertible securities/any other instrument	-	-	-	
that entitles the acquirer to receive shares carrying	000000000000000000000000000000000000000		<i>2010</i>	
voting rights in the TC (specify holding in each category) after acquisition		₩		
e) Total (a+b+c+d)	NIL	NIL	NIL	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-Se transfer			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.03.2021			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 3,08,94,000/- comprising of 30,89,400 equity shares of face value of Rs. 10/- each.			
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Shares of face value of feet for			
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,08,94,000/- comprising of 30,89,400 equity shares of face value of Rs. 10/- each.			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Ahmedabad Date: 26.03.2021
