

VEDL/Sec./SE/22-23/28

April 28, 2022

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

Subject: Compliance pursuant to SEBI Circular dated November 26, 2018 with respect to Fund raising by issuance of Debt Securities by Large Entities

Dear Sir/ Madam,

Pursuant to SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with respect to *fund raising by issuance of debt securities by Large entities*, please find enclosed herewith the details of incremental borrowing in the prescribed format (as per Annexure B2) of the said circular for the financial year ended March 31, 2022.

Request you to please take the same on record.

Thanking you,

Yours sincerely,

For Vedanta Limited

Prerna Halwasiya
Company Secretary & Compliance Officer

Enclosed: As above.

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

CIN: L132O9MH1965PLC291394

Format of the Annual Disclosure to be made by an entity identified as a Large Corporate (LC)

1. **Name of the Company:** Vedanta Limited
2. **CIN:** L13209MH1965PLC291394
3. **Report filed for FY (T):** FY 2021-22
4. **Details of the Current block (all figures in Rs crore):**

S. No.	Particulars	Details
i.	2-year block period (Specify financial years)	FY 2021-22, FY 2022-23
ii.	Incremental borrowing done in FY (T) (a)	₹ 8,550 Crores
iii.	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	Not Applicable*
iv.	Actual borrowings done through debt securities in FY (T) (c)	₹ 1,000 Crores
v.	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T) (d)	Not Applicable**
vi.	Quantum of (d), which has been met from (c) (e)	
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b) – [(c) – (e)] {If the calculated value is zero or negative, write “nil”}	Not Applicable***

* The Company was not identified as LC for FY 2021-22.

** As per SEBI Circular, for FY 2020-21, the incremental borrowing norms were to be complied on an annual basis and accordingly, the shortfall for FY 2020-21 was disclosed in the Annual Disclosure. From FY 2021-22, the requirement of mandatory incremental borrowing is required to be met over a contiguous block of two years and hence, the shortfall adjustment, if any, shall be met over FY 2021-22 and 2022-23.

*** Mandatory borrowing is not required for the Company since it was not identified as LC for FY 2021-22.

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5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

S. No.	Particulars	Details
i.	2-year block period (Specify financial years)	FY 2020-21, FY 2021-22
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d) – (e)}	Nil

Ajay Goel
Acting Group CFO
Vedanta Limited
3rd Floor, Core 6, Scope Complex,
7 Lodhi Road, New Delhi – 110 003

Prerna Halwasiya
Company Secretary & Compliance Officer
Vedanta Limited
3rd Floor, Core 6, Scope Complex,
7 Lodhi Road, New Delhi – 110 003

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