

October 17, 2019

To,
The Secretary,
Department of Corporate Services,
BSE Limited,
25th Floor, Phiroj Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai: 400 001

Dear Sir,

Ref: **Company Code: 539384**
Sub: **Certificate under Regulation 40 (9) of SEBI (LODR), Regulations, 2016**

Please find enclosed herewith a Certificate from a Company Secretary in Practice pursuant to Regulation 40 (9) of SEBI (LODR), Regulations, 2015, for the half year ending **30th September, 2019.**

This is in compliance with the revised Listing Agreement executed with the Exchange.

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,
For, **Krishna Capital & Securities Limited**



Ashokkumar Agrawal
(Managing Director)
(DIN 00944735)

Bipin L. Makwana

Company Secretary in Practice

B. Com, ACS

94, Jaldhara 1, Opp. Bopal Gram Panchayat,

Bopal, Ahmedabad: 380058

Email: makwanabipin577@ymail.com, Mob: 9898079983

CERTIFICATE UNDER REG 40 (9) OF SEBI (LODR) REGULATIONS, 2015

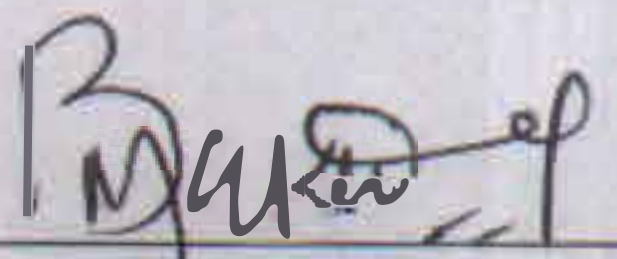
FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER, 2019

I have examined Registers/ files and other documents relating to M/s. Krishna Capital & Securities Limited, maintained by MCS Share Transfer Agents Ltd., Ahmedabad (R & T), pertaining to transmission, sub-division, consolidation, renewal etc of equity shares of the Company for the period from 1st April, 2019 to 30th September, 2019, for the purpose of issuing Certificate as per Regulation 40 (9) of SEBI (LODR) Regulations, 2015 in terms of Listing Agreement entered into by Krishna Capital & Securities Limited with Stock Exchange (s). Based on the information provided by the Company, I hereby certify that the Company has Not delivered during the half year ended on 30th September, 2019.

A) Any Share Certificate(s) relating to the transmission, sub-division, consolidation, renewal etc during the period from 1st April, 2019 to 30th September, 2019.

B) *Any other information; NIL*



Signature: 

Bipin L. Makwana
Company Secretary
Membership No. 15650
COP: 5265
A015650A000093904

Place: Ahmedabad

Date : 16/10/2019

Bipin L. Makwana
Company Secretary in Practice
B. Com, ACS

94, Jaldhara 1, Opp. Bopal Gram Panchayat,
Bopal, Ahmedabad: 380058
Email: makwanabipin577@ymail.com, Mob: +919898079983

Form No. MGT- 8

[Pursuant to section 92 (2) of the Companies Act, 2013 and Rule 11 (2) of the Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **KRISHNA CAPITAL AND SECURITIES LIMITED** (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on **March 31, 2019**. In my opinion and to the best of my information and according to the examination carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of :
1. its status under the Act;
 2. maintenance of registers/ records & making entries therein within the time prescribed therefore;
 3. filing of forms and returns with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities wherever required mostly within the prescribed time.
 4. calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/ registers maintained for the purpose and the same have been signed;
 5. closure of Register of Members/ Security holders, as the case may be;
 6. advances/ loans to its directors and/or persons or firms or companies referred in Section 185 of the Act; Not applicable to the company in terms of section 185 (3) (b) of the Act.

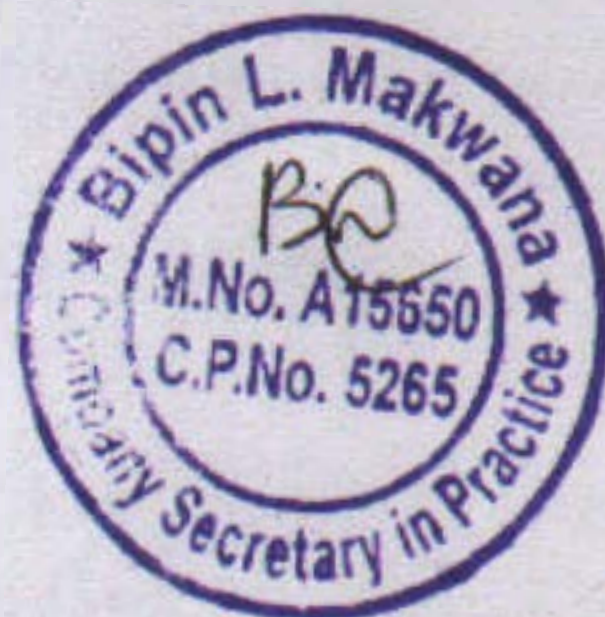
MGT 8- 31.3.2019

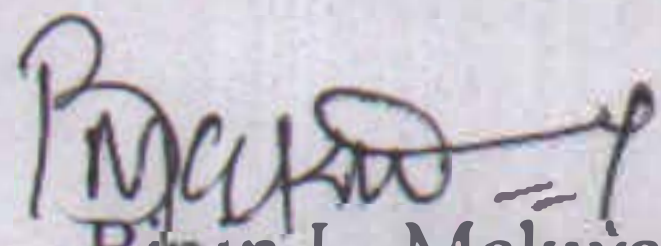
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7. Contracts/ arrangements with related parties as specified in Section 188 of the Act; Not applicable as there is no such contract or arrangement with related parties.
8. issue or allotment or transfer or transmission or buy back of securities / redemption of preference shares or debentures/alteration or reduction of share capital / conversion of shares / securities and issue of security certificates in all instances; wherever applicable.
9. keeping in abeyance the right to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act; Not applicable as there is no such instances during the year.
10. declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend / other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act; Not applicable as there is no such instances.
11. signing of audited financial statement as per the provisions of Section 134 of the Act and report of directors, is as per sub-sections (3), (4) and (5) thereof;
12. constitution / appointment / re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. appointment/ reappointment of auditors as per the provisions of Section 139 of the Act;
14. there is no approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15. acceptance/ renewal / repayment of deposits; Not applicable as there is no such instances.
16. borrowing from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17. loans and investments or guarantee given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act; Not applicable to the company.
18. alteration of the provisions of the Memorandum and/ or Articles of Association of the Company; Not applicable.




Bipin L. Makwana,
Company Secretary in Practice
ACS 15650/ C. P. No.5265

Place: Ahmedabad

Date: 19/09/2019

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