July 01, 2022

Ravi Agrawal Gangotri Bungalow, Mangal Kiran Society Iris Park, Juhu, Mumbai – 400 049

BSE Limited Phiroze Jeejeeboy Towers, Dalal Street, Mumbai – 400 001 National Stock Exchange of India Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

Re: Disclosure of creation of pledge under SEBI (SAST) Regulations, 2011

(Ajanta Pharma Limited Scrip Code: BSE - AJANTPHARM 532331 & NSE - AJANTPHARM EQ)

This is to inform that myself, promoter of Ajanta Pharma Limited (the Company), have pledged 250,000 shares. The reason for pledge creation is covering shortfall in margin.

Please find enclosed herewith prescribed form under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 giving details of the creation of pledge on the shares of Ajanta Pharma Limited.

Kindly acknowledge the receipt and take on your records.

Thanking You, Yours faithfully.

For Ravi Agrawal Trust

Ravi Agrawal

Trustee Mumbai

C.C.:

The Company Secretary Ajanta Pharma Limited "Ajanta House", Charkop, Kandivli (West) Mumbai – 400 067

Encl.: a/a

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 Name of the Target Company (TC): Ajanta Pharma Limited Name of the Stock Exchange where the shares of the target company are listed: BSE & NSE Date of reporting: July 01, 2022 Name of the promoter or PAC on whose shares encumbrance has been Created/Released/invoked-: Details of the creation of encumbrance: June 30, 2022 Post event holding of encumbered Details of events pertaining to encumbrance (3) Name of the promoter(s) or PACs with him(*) Promoter holding in the target Promoter holding already shares {creation [(2)+(3)]/ release[(2)encumbered (2) company (1) (3)]/ invocation[(1)-(3)]] % of total Number % of total Name of the entity in whose favor Reasons for Number Number % of total Number % of Type of event Date of Type of shares encumbered *** share capital encumbrance ** share capital encumbrance share total creation/release tion of emcumbrance (pledge/lien/no share invocation) capital disposalcapital undertaking/ others) Gabs Investments Pvt Ltd 12,588,393 9.83 Yogesh M Agrawal, trustee Yogesh Agrawal Trust 18.570.392 14.49 0.00 * Mannalal B Agrawal Rajesh M Agrawal, trustee Rajesh Agrawal Trust 18,570,392 14.49 7,937,500 6.20 To cover shortfall 250,000 0.20 Lender - Infina Finance Private Ltd Ravi P Agrawal, trustee Ravi Agrawal Trust 18,414,310 14.37 7,687,500 6.00 Creation JUNE 30,2022 Creation of Trustee - Kotak Mahindra Bank Ltd Pledge in margin Ravi P. Agrawal 285,000 0.22 10,207,907 7.97

Signature of the Authorised Signatory:

Rajesh Agrawal & Ravi Agrawal

Aayush M. Agrawal

Aayush M Agrawal, trustee Aayush Agrawal Trust

Ganga Exports represented by its partners Yogesh Agrawal,

"The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
"For example, for the purpose of collateral for lans taken by the company, personal borrowing, third party pledge, etc.

14.36

0.02

2.69

18,392,716

3,449,778

30,000

10,207,907

7.97

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.