

CO:MBD:2021-22:23

22<sup>nd</sup> April, 2021

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Scrip Code - CENTRALBK	BSE Ltd. Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Scrip Code - 532885
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Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment  
- Press Clippings of Notice of Extra-ordinary General Meeting (EGM)

Please refer to our letter no. CO:MBD:2019-20:22 dated 20<sup>th</sup> April, 2021 submitting thereby soft copy of Notice of Extra-ordinary General Meeting of the Bank scheduled to be held on 18<sup>th</sup> May, 2021 at 11:00 A.M. at head office of the Bank situated at Chandermukhi, Nariman Point, Mumbai- 400 021 (deemed venue of the meeting) through Video Conference (VC) or Other Audio Visual Means (OAVM).

Further to above, we have also published Notice of EGM, in following newspapers:

1. Business Standard (English) All Editions 21.04.2021
2. Business Standard (Hindi) All Editions 21.04.2021
3. Tarun Bharat (Marathi) Mumbai Edition 21.04.2021


A copy of press clippings published in Mumbai Edition of abovesaid newspapers are enclosed herewith.

Please take the above on your record.

Thanking you,


Yours faithfully,

For CENTRAL BANK OF INDIA

  
ANAND KUMAR DAS  
DEPUTY GENERAL MANAGER/  
COMPANY SECRETARY



Business Standard  
Date – 21/04/2021  
All Editions  
Language - English



## सेंट्रल बैंक ऑफ इंडिया Central Bank of India

1811 से आपको मिलेगा "सेंट्रल" "CENTRAL" TO YOU SINCE 1811

Central Office: Chandermukhi, Nariman Point, Mumbai – 400 021

**NOTICE**

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting of the shareholders of Central Bank of India will be held on Tuesday, 18th May 2021 at 11:00 A.M. at head office of the Bank situated at Chandermukhi, Nariman Point, Mumbai-400 021 (remote venue of the meeting) through Video Conferencing (VC) or Other Audio Visual Means (OAVM) to transact the following business:

**Agenda Item No. 1: Issue of Equity Shares on Preferential Basis to President of India (Government of India)**

To consider and if thought fit to pass with or without modification(s) the following as special resolution:

**\*RESOLVED THAT** pursuant to the provisions of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970 (hereinafter referred to as the 'Act') read with The Nationalised Banks (Management and Miscellaneous Provisions) Scheme, 1970 (hereinafter referred to as the 'Scheme') and Central Bank of India (Shares and Meetings) Regulations, 1988 (hereinafter referred to as the 'Regulations') and subject to the approvals, consent, sanctions, if any, of Government of India (GoI), Reserve Bank of India (RBI), Securities and Exchange Board of India (SEBI), and/or any other authority as may be required in this regard and subject to such terms, conditions and modifications as may be prescribed by them in granting such approvals and which may be agreed to by the Board of Directors of the Bank and subject to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations), Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), as amended and regulations prescribed by RBI and all other relevant authorities from time to time and subject to the Listing Agreements entered into with the Stock Exchanges where the equity shares of the Bank are listed, consent of the shareholders of the Bank be and is hereby accorded to the Board of Directors of the Bank (hereinafter called "Board") which term shall be deemed to include Capital Raising Committee which the Board have constituted or may re-constitute, to exercise its powers including the powers conferred by this Resolution to create, offer, issue and allot upto 260,53,76,672 Equity Shares of the face value of ₹10/- each to President of India (Government of India) on preferential basis, for cash at an issue price of ₹ 17.15 per Equity Share including premium of ₹ 7.15 per equity share, determined by the Board in accordance with Regulation 184 (1) of SEBI (ICDR) Regulations aggregating upto ₹ 4500.00 crore (Rupees Four Thousand Eight Hundred crore only).

**\*RESOLVED FURTHER THAT** the "Relevant Date" for determination of the Issue Price is 16th April, 2021 (since 17th April 2021 is a weekend) being the date which is 30 days prior to the date for passing this resolution by requisite majority of members i.e. 18th May 2021.

**\*RESOLVED FURTHER THAT** the Board shall have authority and power to accept any modification in the proposal as may be required or imposed by the GoI/RBI/SEBI/Stock Exchanges where the equity shares of the Bank are listed or such other appropriate authorities at the time of accepting/sending their approvals, consents, permissions and sanctions for the issue, allotment and listing thereof and as agreed to, by the Board.

**\*RESOLVED FURTHER THAT** the said equity shares to be issued and allotted on preferential basis in pursuance of this Resolution shall be issued in dematerialized form and shall be subject to lock-in requirements required under Chapter V of the SEBI (ICDR) Regulations and shall rank pari passu with the existing equity shares of the Bank and shall be entitled to dividend declared, if any, in accordance with the statutory guidelines that are in force at the time of such declaration.

**\*RESOLVED FURTHER THAT** for the purpose of giving effect to this Resolution, the Board be and is hereby authorized to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, proper and expedient and to settle any question, difficulty or issue that may arise in regard to the issue of the equity shares and further to do all such acts, deeds, matters and things, to take and execute all documents and writings as may be necessary, desirable or expedient as may in its absolute discretion deem fit, proper or desirable without being required to seek any further consent or approval of the shareholders or otherwise to the end and intent that the shareholders shall be deemed to have given their approval thereto, expressly by the authority of this resolution.

**\*RESOLVED FURTHER THAT** the Board be and is hereby authorized to delegate all or any of the powers herein conferred on it, to the Managing Director and Chief Executive Officer or its executive Director(s) or such other officer(s) of the Bank as it may deem fit to give effect to the aforesaid Resolution.

**NOTES:**

- HOLDING OF EGM THROUGH VIDEO CONFERENCING (VC) OR OTHER AUDIO VISUAL MEANS (OAVM)**  
In view of the continuing Covid-19 pandemic, Securities & Exchange Board of India (SEBI) circular no. SEBI/HO/CFD/CMD/IC/RR/2020/79 dated 12th May, 2020 and SEBI/HO/CFD/CMD/IC/RR/2020/111 dated 18th January, 2021 read with the Ministry of Corporate Affairs (MCA) has vide its Circular No. 26 dated May 5, 2020, Circular No. 14 dated April 8, 2020, Circular No. 17 dated April 13, 2020, Circular No. 22 dated June 15, 2020, Circular No. 33 dated September 28, 2020, Circular No. 39 dated December 31, 2020 and Circular No. 2 dated January 13, 2021 (hereinafter collectively referred to as "MCA Circulars") permitted the holding of Extraordinary General Meeting through VC or OAVM without the physical presence of Members at a common venue. In compliance with these MCA Circulars and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Extraordinary General Meeting of the Members of the Bank is being held through VC/OAVM. For details of the procedure to attend the EGM through video conferencing (VC) or other audio visual means (OAVM), please refer to the Notice of EGM, as being submitted to shareholders and also being uploaded on website of the Bank, i.e. [www.centralbankofindia.co.in](http://www.centralbankofindia.co.in) under the link "Investor Relations".
- REMOTE E-VOTING**  
In compliance with Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with Rule 26 of the Companies (Management and Administration) Rules, 2014 as amended, the Bank is pleased to provide e-voting facility as an alternative mode of voting which will enable the shareholders to cast their votes electronically. Necessary arrangements have been made by the Bank with Link Intime India Pvt. Limited, Registrar and Share Transfer Agent of the Bank to facilitate remote e-voting. The remote e-voting period begins on Saturday, 15th May 2021 at 10:00 AM and ends on Monday, 17th May 2021 at 05:00 PM.
- APPOINTMENT OF AN AUTHORISED REPRESENTATIVE**  
No person shall be entitled to attend or vote at any meeting of the shareholders of Central Bank of India as the duly authorized representative of a company unless a copy of a resolution appointing him as a duly authorized representative, certified to be a true copy by the chairman of the meeting at which it was passed, has been sent to the Bank through e-mail at [investor@centralbank.co.in](mailto:investor@centralbank.co.in) not less than four days before the date fixed for the meeting i.e. on or before 5:00 PM on Wednesday, 12th May 2021 being the immediate preceding working day to public holiday, 13th May 2021.
- No officer or employee of the Bank shall be appointed as Authorized Representative of a shareholder.
- The Notice of the Extraordinary General Meeting is being sent only by electronic mode. All those Members whose email addresses are registered with the Bank, shall receive in their e-mail box with the aforesaid MCA Circulars and circular issued by SEBI dated May 12, 2020 (as amended if any). Complete text of the Notice is also made available on the website of the Bank i.e. [www.centralbankofindia.co.in](http://www.centralbankofindia.co.in) under the link "Investor Relations" and websites of the Stock Exchanges i.e. National Stock Exchange of India Ltd and BSE Limited.
- Registration of Email ID**  
In case the shareholder's email ID is already registered with the Bank's Registrar & Share Transfer Agent (RTA/Depositories), log in details for e-voting are being sent on the registered email address.  
In case the shareholder has not registered his/her email address with the Bank/ its RTA/Depositories, the following instructions for receiving EGM notice and for e-voting are to be followed:  
a) Kindly log in to the website of our RTA, Link Intime India Private Ltd., [www.linkintime.co.in](http://www.linkintime.co.in) under Investor Services > Email Registration - BI in the details and upload the required documents and submit QR.  
b) In the case of shares held in Demat mode: The shareholder may create a new or use the Depository Participant (DP) and register the email address in the demat account as per the process followed and advised by the DP.

**BY ORDER OF THE BOARD OF DIRECTORS  
For CENTRAL BANK OF INDIA**

Sd/-  
**(VIJAY VASANT MURAR)**

