

SFL:BSE:NCDPI7:031:2023-24

8th May 2023

BSE Limited Floor 25, P J Towers Dalal Street Fort **Mumbai – 400 001** 

Mansi Jani Asst Manager - Listing Operations Listing Department

Dear Sir / Madam,

PUBLIC ISSUE OF RATED, SECURED, REDEEMABLE NON-CONVERTIBLE DEBENTURES ("NCDs") OF FACE VALUE OF ₹ 1,000 EACH FOR AN AMOUNT UP TO ₹ 10,000 LAKH (HEREINAFTER REFERRED TO AS THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION FOR AN AMOUNT UP TO ₹ 10,000 LAKH, AGGREGATING AN AMOUNT NOT EXCEEDING ₹ 20,000 LAKH (HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE")

As desired by you, we furnish below the details of ISIN-wise allotment of NCDs for our recently concluded NCD Public Issue.

| Sl<br>No | Option<br>No | ISIN         | No of NCDs Allotted | Amount<br>(₹ lakh) |
|----------|--------------|--------------|---------------------|--------------------|
| 1        | 1            | INE302E07573 | 1,34,877            | 1,348.77           |
| 2        |              | INE302E07508 | 1,95,326            | 1,953.26           |
| 3        | 111          | INE302E07540 | 65,618              | 656.18             |
| 4        | IV           | INE302E07516 | 1,54,008            | 1,540.08           |
| 5        | V            | INE302E07557 | 21,019              | 210.19             |
| 6        | VI           | INE302E07490 | 25,101              | 251.01             |
| 7        | VII          | INE302E07565 | 5,07,537            | 5,075.37           |
| 8        | VIII         | INE302E07524 | 1,61,548            | 1,615.48           |
| 9        | IX           | INE302E07532 | 2,03,570            | 2,035.70           |
|          |              | Total        | 14,68,604           | 14,686.04          |

We request you to take the information on record.

Yours faithfully For Sakthi Finance Limited

C Subramaniam Company Secretary and Compliance Officer FCS 6971

