

SFL:BSE:NCDPI7:031:2023-24

8th May 2023

BSE Limited Floor 25, P J Towers Dalal Street Fort **Mumbai – 400 001**

Mansi Jani Asst Manager - Listing Operations Listing Department

Dear Sir / Madam,

PUBLIC ISSUE OF RATED, SECURED, REDEEMABLE NON-CONVERTIBLE DEBENTURES ("NCDs") OF FACE VALUE OF ₹ 1,000 EACH FOR AN AMOUNT UP TO ₹ 10,000 LAKH (HEREINAFTER REFERRED TO AS THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION FOR AN AMOUNT UP TO ₹ 10,000 LAKH, AGGREGATING AN AMOUNT NOT EXCEEDING ₹ 20,000 LAKH (HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE")

As desired by you, we furnish below the details of ISIN-wise allotment of NCDs for our recently concluded NCD Public Issue.

| Sl No | Option No | ISIN | No of NCDs Allotted | Amount (₹ lakh) |
|----------|--------------|--------------|---------------------|--------------------|
| 1 | 1 | INE302E07573 | 1,34,877 | 1,348.77 |
| 2 | | INE302E07508 | 1,95,326 | 1,953.26 |
| 3 | 111 | INE302E07540 | 65,618 | 656.18 |
| 4 | IV | INE302E07516 | 1,54,008 | 1,540.08 |
| 5 | V | INE302E07557 | 21,019 | 210.19 |
| 6 | VI | INE302E07490 | 25,101 | 251.01 |
| 7 | VII | INE302E07565 | 5,07,537 | 5,075.37 |
| 8 | VIII | INE302E07524 | 1,61,548 | 1,615.48 |
| 9 | IX | INE302E07532 | 2,03,570 | 2,035.70 |
| | | Total | 14,68,604 | 14,686.04 |

We request you to take the information on record.

Yours faithfully For Sakthi Finance Limited

C Subramaniam Company Secretary and Compliance Officer FCS 6971

