

SFL:BSE:NCDPI7:031:2023-24

8th May 2023

BSE Limited Floor 25, P J Towers Dalal Street Fort **Mumbai – 400 001**

Mansi Jani Asst Manager - Listing Operations Listing Department

Dear Sir / Madam,

PUBLIC ISSUE OF RATED, SECURED, REDEEMABLE NON-CONVERTIBLE DEBENTURES ("NCDs") OF FACE VALUE OF ₹ 1,000 EACH FOR AN AMOUNT UP TO ₹ 10,000 LAKH (HEREINAFTER REFERRED TO AS THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION FOR AN AMOUNT UP TO ₹ 10,000 LAKH, AGGREGATING AN AMOUNT NOT EXCEEDING ₹ 20,000 LAKH (HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE")

As desired by you, we furnish below the details of ISIN-wise allotment of NCDs for our recently concluded NCD Public Issue.

Sl No	Option No	ISIN	No of NCDs Allotted	Amount (₹ lakh)
1	1	INE302E07573	1,34,877	1,348.77
2		INE302E07508	1,95,326	1,953.26
3	111	INE302E07540	65,618	656.18
4	IV	INE302E07516	1,54,008	1,540.08
5	V	INE302E07557	21,019	210.19
6	VI	INE302E07490	25,101	251.01
7	VII	INE302E07565	5,07,537	5,075.37
8	VIII	INE302E07524	1,61,548	1,615.48
9	IX	INE302E07532	2,03,570	2,035.70
		Total	14,68,604	14,686.04

We request you to take the information on record.

Yours faithfully For Sakthi Finance Limited

C Subramaniam Company Secretary and Compliance Officer FCS 6971

