



MARG

TECHNO- PROJECTS LIMITED

MARG TECHNO PROJECTS LIMITED

CIN : L69590GJ1993PLC019764

Phone : 0261-2782501/2782502

Phone : margtechno@gmail.com

Website : www.margtechno.com

Date-24.06.2023

To,
The Corporate Relations Department
BSE Limited
P. J. Towers, Dalal Street,
Mumbai-400001, Maharashtra.
Equity Script Code: **540254**

To,
The Manager,
Department of Corporate Regulations,
Metropolitan Stock Exchange of India Limited,
205(A), 2nd floor, PiramalAgastya Corporate Park,
Kamani Junction, LBS Road, Kurla (West),
Mumbai – 400070.
Equity Script Code: **35404**

Sub: Outcome of Board Meeting held on 24th June, 2023.

Respected Sir/ Madam,

We hereby inform the Stock Exchanges that the Board of Directors of the Company in their Meeting **held on Saturday, the 24th June, 2023**, inter alia other businesses, has transacted the following main business:

Allotted of 40,00,000 (Forty Lakh) Fully Convertible Warrant (“Warrants”) at a subscription price of Rs. 3.5 per warrant and the warrant exercise price of Rs. 10.5 per warrant, aggregating to Rs. 14/- per warrant convertible into equity share aggregating Rs. 5,60,00,000/- (Rupees Five Crore Sixty Lakh), on preferential basis pursuant to the approval granted by the shareholders of the Company at their Extraordinary General Meeting held on 3rd June, 2023 and pursuant to the in-principle approvals granted by BSE Limited & MSEI Limited on 12th June, 2023.

List of Allottees of fully Convertible Warrants are as under:

Sr. No.	Name of Allottee	No. of Warrants	Category
1	MadhubhaiNanjibhaiVekaria	16,50,000	Non-Promoter
2	VasantbhaiLavjibhaiMangrolia	15,50,000	Non-Promoter
3	YugmaJignesh Acharya	2,00,000	Non-Promoter
4	KetanMahendrakumarChalishazar	6,00,000	Non-Promoter
	Total	40,00,000	

Each of the warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value Rs. 10/- (Rupees ten) each of the Company in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, upon payment of the balance consideration of Rs. 10.5/- per warrant by the allottee on or before the expiry of 18 (Eighteen) months from the date of allotment of the warrants.

Reg. Office: 406, Royal Trade Centre, Opp. Star Bazar, Adajan, Surat -395009. | Toll Free No. : 1800 572 3289



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The said Meeting commenced at 04.00 p.m. and concluded at 5.15 p.m.

Kindly take the same on your record.

Thanking You,

Yours Faithfully,

FOR MARG TECHNO- PROJECTS LIMITED

DIVYA ZAVERI

Company Secretary & Compliance Officer

ACS-39586