

Date: December 19, 2023

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051

SCRIP CODE : Equity- 532900
NCDs- 975107, 975202
CP-725884, 725885, 725886

SCRIP SYMBOL : PAISALO

Subject : Outcome of Operations and Finance Committee Meeting

Dear Sir/Madam,

With reference to our intimation on December 14, 2023, pursuant to the provisions of Regulation 30, 51 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015"), we hereby inform you that the Operations and Finance Committee of the Board of Directors of the Company ("Committee") at its meeting held today, i.e. Tuesday, December 19, 2023 has, inter alia, considers the following matters:

1. Approved issuance of upto 1800 (Eighteen Hundred) Secured, Rated, Listed, Redeemable, Non-Convertible Debentures, each having face value of Rs. 1,00,000 (Rupees One Lakh) aggregating upto Rs. 18,00,00,000/- (Rupees Eighteen Crores) ("Secured NCDs") on a private placement basis as per the particulars furnished in "**Annexure A**" and,
2. Approved terms of issuance of upto 240 Unlisted Commercial Papers (CPs) each having face value of Rs. 5,00,000 (Rupees Five Lakh) aggregating upto of Rs. 12,00,00,000/- (Rupees Twelve Crores) on a private placement basis.

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at www.paisalo.in

Thanking you,

Yours faithfully,

For Paisalo Digital Limited

(MANENDRA SINGH)
Company Secretary



Encl.: as above

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

www.paisalo.in

अर्थ: समाजस्य न्यासः

Sr. No.	Particulars	Details
1.	Type of securities	Secured, Rated, Listed, Non-Convertible Debentures
2.	Type of issue	Private Placement
3.	Size of Issue	Rs. 18,00,00,000/- (Rupees Eighteen Crores)
4.	Listing	The Debentures are proposed to be listed on: BSE Limited
5.	Tenure of instrument	15 months/18 months
6.	Date of allotment	December 28, 2023 (tentative)
7.	Date of maturity	Redemption at the end of 15/18 months
8.	Coupon/interest offered	9.95% p.a.
9.	Schedule of Payment of coupon/interest and principal	Coupon payable quarterly Redemption on maturity
10.	Charge/Security	1.10 times (one decimal one zero times) of the value of outstanding principal plus accrued interest/obligations, if any of the NCDs.
11.	Special right/interest/privileges attached to the instrument and changes thereof	Nil
12.	Delay in payment of interest / principal redemption from the due date or default in payment of interest / principal;	Coupon rate plus 2.00% (Two Percent) per annum
13.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
14.	Details of redemption of debentures	To be redeemed at par on the maturity date
15.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.



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