

Registered & Corporate Office : #100 & 101, Bommasandra Industrial Area, Bengaluru - 560 099. Tel: +91-80-43421100, Fax: +91-80-27833279 E-mail: info@suprajit.com Web : http://www.suprajit.com Corporate Identity Number (CIN) : L29199KA1985PLC006934



December 30, 2019

| Ref: 532509                           | Ref: SUPRAJIT                        |  |  |  |
|---------------------------------------|--------------------------------------|--|--|--|
| BSE Limited                           | National Stock Exchange of India Ltd |  |  |  |
| Department of Corporate Services      | Exchange Plaza, C-1, Block-G,        |  |  |  |
| P. J. Towers, 25thFloor,Dalai Street, | Bandra Kurla Complex, Bandra (E)     |  |  |  |
| Mumbai- 400 001                       | Mumbai- 400 051                      |  |  |  |

Dear Sir / Madam,

Sub: Half Yearly Report 2019-20

We enclose herewith a copy of the 'Half Yearly Report 2019-20' sent by the Company to the Shareholders.

This is for your information and records.

Thanking you,

Yours faithfully, For Suprajit Engineering Limited

Gourish Hegde Asst. Company Secretary

Encl : As above

## Marching ahead with Confidence...

HALF YEARLY REPORT 2019-20



Suprajit Engineering Limited

Registered & Corporate Office: No.100 & 101, Bommasandra Industrial Area, Bengaluru - 560 099 Phone: +91-80-4342 1100 Fax: +91-80-2783 3279 Email: info@suprajit.com www.suprajit.com











## 9<sup>th</sup> December '19

## My Dear Shareholder,

I have pleasure in sharing with you a mid-year review and half-yearly financial highlights of your Company.

The Indian automotive industry had a de-growth of 15% in the first half. The global scenario was challenging as well, with China slowing down, geo political uncertainties in various regions, trade wars, Brexit, etc. Despite this, your Company has done creditably with stable margins during the first half.

Our Narasapura plant has started commercial production, delivering to a marquee Japanese Customer. The Greenfield cable plant by Suprajit Automotive, at Doddaballapura will start trial production during this quarter to cater to the strong export pipeline. Your Company has contained its capacity expansion plan to 300 million from 250 million cables/year for the time being, considering the slowing economy. Suprajit, through Phoenix Lamps Division (PLD), has concluded the Osram's Halogen plant asset purchase at Chennai successfully. Deliveries to Osram under buy-back agreement have started.

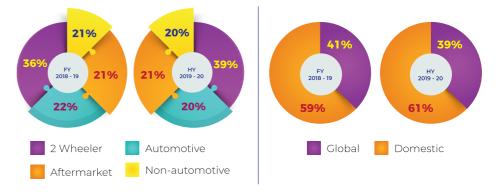
Restructuring of Luxlite and Trifa is underway with a single warehouse in Luxembourg for both the companies. This will create a long-term cost synergy, although there will be certain short term-cost impacts. The new warehouse for European automotive customers is operational in Slovenia to derisk Brexit. We continue to believe that the SENA strategy would yield long-term business growth, in the non-automotive front.

I take this opportunity to wish you and every member of your family a Happy, Healthy and Prosperous New Year.

With warm regards,

**K. Ajith Kumar Rai,** Founder & Chairman.

Sector and Geographic splits (Consolidated)



## Summary of Financial results :

| Amount in INR Million ( Un-audited) | Sep-19   |       | Sep-18   |       |
|-------------------------------------|----------|-------|----------|-------|
| CONSOLIDATED                        | Amount   | %     | Amount   | %     |
| Operational Revenue (Net)           | 7,615.60 |       | 7,531.51 |       |
| EBIDTA (Operational)                | 1,070.36 | 14.05 | 1,085.72 | 14.42 |
| PAT                                 | 698.09   | 9.17  | 528.70   | 7.02  |
| STANDALONE                          |          |       |          |       |
| Operational Revenue (Net)           | 5,229.38 |       | 5,120.27 |       |
| EBIDTA (Operational)                | 932.02   | 17.82 | 902.18   | 17.62 |
| PAT                                 | 719.15   | 13.75 | 566.39   | 11.06 |
| PLD                                 |          |       |          |       |
| Operational Revenue (Net)           | 1,476.98 |       | 1,541.64 |       |
| EBIDTA (Operational)                | 183.52   | 12.43 | 202.25   | 13.12 |
| SENA Division                       |          |       |          |       |
| Operational Revenue (Net)           | 1,568.07 |       | 1,549.98 |       |
| EBIDTA (Operational)                | 155.10   | 9.89  | 203.38   | 13.12 |
| AUTOMOTIVE CABLE DIV                |          |       |          |       |
| Operational Revenue (Net)           | 4.570.55 |       | 4,439.89 |       |
| EBIDTA (Operational)                | 731.71   | 16.01 | 680.09   | 15.32 |