

Date: 30th January, 2024

BSE Limited Department of Corporate Servicess Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400 001	National Stock Exchange of India limited Lisiting Department Exchange Plaza, C-1, Block G, Bandra (East), Mumbai-400 051	Jhs Svendgaard Laboratories Limited Trilokpur Road, Kala Amb, Sirmaur Himachal Pradesh-173030
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Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the copy of disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Share and Takeovers) Regulations, 2011 in respect of Equity Shares of JHS Svendgaard Laboratories Limited.

The Transaction has been made in terms of Composite Scheme of Arrangement between JHS Svendgaard Retail Ventures Private Limited ('Resulting Company'), JHS Svendgaard Brands Limited ('Transferor Company') and JHS Svendgaard Laboratories Limited ('Demerged Company' / 'Transferee Company') ('Composite Scheme'), approved by the Hon'ble National Company Law Tribunal ('NCLT') vide its order dated August 10, 2023, which became effective on August 28, 2023

You are requested to take the same on record.

Thanking You,

Nikhil Nanda
Promoter and Person Acting in Concern

Encl.: As above

Annexure-A

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	JHS Svendgaard Laboratories Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nikhil Nanda, Sushma Nanda, Daljit Singh Grewal and Harish Chander Nanda		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	27407988	42.23%	42.23%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-		
c) Voting rights (VR) otherwise than by shares	-		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-		
e) Total (a+b+c+d)	27407988	42.23%	42.23%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2173330	2.77%	2.77%
b) VRs acquired /sold otherwise than by shares	-		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-		
d) Shares encumbered / invoked/released by the acquirer	-		
e) Total (a+b+c+/-d)	2173330	2.77%	2.77%

<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)</p>	29581318	37.73%	37.73%
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter se transfer etc).	Scheme of Merger and Amalgamation		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26-01-2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	649004650		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	783967620		
Total diluted share/voting capital of the TC after the said acquisition	783967620		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Nikhil Nanda
Promoter and Person Acting in Concern

Place: New Delhi

Date: 30-01-2024
