

Nakoda Group of Industries Ltd.

Mfg. of Nakodas & Samrat Brand - Papaya Tutti Fruiti, Karonda Cherry, Amla Candy, Jams, Fruit Murabba & Dry Fruits

Office: Plot No. 239, South Old Bagadganj, Small Factory Area, Nagpur - 440008 Ph: 0712-2778824, Fax: 0712-2721555 E-mail : info@nakodas.com website : www.nakodas.com

Factory: Bidgaon, Naka No. 5 B, Tahsil: Kamptee, Dist. Nagpur

To, The Department of Corporate Services **The Bombay Stock Exchange Limited (BSE Ltd)** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Date: 03.10.2019

BSE Scrip Code: 541418

Dear Sir/Madam,

Sub: Statement of Deviation or variation under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Please find enclosed the Statement of Deviation as per Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the Quarter ended and Half Year ended on 30th September, 2019.

You are requested to take the above on your records.

For Nakoda Group of Industries Limited

AGPL DN

Pratul Wate (Company Secretary & Compliance Officer)

Encl: as above

CIN: - U15510MH2013PLC249458



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Nakoda Group of Industries Limited has issued and allotted through Initial Public offer 18, 52,000 equity shares of Rs. 35/- each (Face Value Rs. 10/- + Premium Rs. 25/- = Rs. 35/-)

As required under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby state that there has been no deviation or variation in the utilization of issue proceeds and the funds raised from the above mentioned issue has been utilized for the purposes for which the funds were raised.

Kindly take the above on your records.

Thanking You,

Yours Faithfully,

For Nakoda Group of Indutries Limited

OF ADA NAGP

Mr. Pravin Choudhary Managing Director (Din:- 01918804)

CIN: - U15510MH2013PLC249458