

Date: 5th January, 2024

To,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001

Dear Sir / Madam,

Sub: Outcome of Board Meeting.
Ref: Security Id: MUNCAPM / Code: 511200

Pursuant to our letter dated 2nd January, 2024 and with reference to above captioned subject, we would like to inform that the Board of Directors of the Company at its meeting held on today i.e. on **5th January, 2024**, commenced at **4:00 p.m.** and concluded at **5:30 p.m.**, inter alia to considered and approved the followings matters: -

1. Issue, offer and allot 1,75,000 (One Lakhs Seventy-Five Thousand) equity shares of face value of Rs. 5.00/- (Rupees Five Only) at an issue price of Rs. 75.00/- (Rupees Seventy-Five Only) each, aggregating of Rs. 1,31,25,000 (Rupees One Crore Thirty-One Lakh Twenty-Five Thousand only) including a premium of Rs. 70.00 (Rupees Seventy Only) not being less than the price as determined in accordance with the provisions of Chapter V and on the basis of valuation report as per the relevant provision of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”) from time to time, subject to the approval of members, to the Promoter Group category on such terms and condition as may be determined by the Board.
2. The Extra-Ordinary General Meeting ("EGM") is scheduled to be held at **Wednesday, 31st January, 2024** to seek necessary approval of the members, for the aforementioned issuance. The Notice of EGM has been approved by the Board. The Notice of the EGM will be made available separately to the stock exchange and members of the Company.
3. The Board has fixed the relevant date, in terms of provisions of SEBI ICDR Regulations for determining the price for the preferential issue i.e., **Monday, 1st January, 2024**.
4. The Board has fixed Friday, 29th December, 2023 as the Cut-Off date for the purpose of the determining dispatch of Notice of EGM to the Members of the Company.
5. The Board has appointed Mr. Gaurav Bachani, Proprietor of M/s. Gaurav Bachani & Associates, Practicing Company Secretary to act as the Scrutinizer for conducting the remote e-voting process as well as the voting process during the EGM, in a fair and transparent manner.
6. The Board has appointed National Securities Depository Limited (“**NSDL**”) for facilitating voting through electronic means, as the authorized e-voting’s agency. The facility of casting votes by a member using remote e-voting will be provided by NSDL.

The details regarding the issuance of securities as required pursuant to Paragraph 2 of Part A, Schedule III of the SEBI Listing Regulations read with the SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015, are set out below: -

Sr. No.	Particulars	Disclosure						
1)	Type of securities proposed to be issued	Equity Shares						
2)	Type of issuance	Issuance of equity shares on preferential basis						
3)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,75,000 (One Lakhs Seventy-Five Thousand) equity shares of face value of Rs. 5.00/- (Rupees Five Only) at an issue price of Rs. 75.00/- (Rupees Seventy-Five Only) each, aggregating of Rs. 1,31,25,000 (Rupees One Crore Thirty-One Lakh Twenty-Five Thousand only) including a premium of Rs. 70.00 (Rupees Seventy Only), not being less than the price as determined in accordance with the provisions of Chapter V and on the basis of valuation report as per the relevant provision of the SEBI ICDR Regulations, subject to the approval of members.						
4)	Details to be furnished in case of Preferential Issue							
a)	Name of Investors	Symphony Investments Pvt Ltd (Promoter Group Category)						
b)	Post allotment of securities outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<table border="1"> <thead> <tr> <th colspan="2">Symphony Investments Pvt Ltd (Promoter Group Category)</th> </tr> <tr> <th>Pre-Preferential Issue Holding</th> <th>Post-Preferential Issue Holding</th> </tr> </thead> <tbody> <tr> <td>1,44,000 (1.60%)</td> <td>3,19,000 (3.55%)</td> </tr> </tbody> </table>	Symphony Investments Pvt Ltd (Promoter Group Category)		Pre-Preferential Issue Holding	Post-Preferential Issue Holding	1,44,000 (1.60%)	3,19,000 (3.55%)
Symphony Investments Pvt Ltd (Promoter Group Category)								
Pre-Preferential Issue Holding	Post-Preferential Issue Holding							
1,44,000 (1.60%)	3,19,000 (3.55%)							
c)	Issue Price	Rs. 75.00/- (Rupees Seventy-Five Only)						
d)	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable						
5)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable						
6)	Lock In	The equity shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI ICDR Regulations.						

The aforesaid intimation is also being available on the website of the Company Website at www.munoth.com.

This is for your information and record, please.

Thanking You,

Yours faithfully,

For, Munoth Capital Market Limited

Siddharth Jain
Managing Director
DIN: 00370650