

SD/ F 24/347/2022-23

March 19,2023

The Manager Listing Department The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.	The Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Floor 25, Dalal Street, MUMBAI – 400 001
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Re: Scrip Symbol: FEDERALBNK/Scrip Code: 500469

Sub: - Intimation of Issuance of Securities under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to our letter dated March 18,2023, we wish to inform you that the Board of Directors of the Bank at its meeting held on March 18,2023, has approved the issuance of Unsecured Basel III compliant Tier-II Subordinate Bonds in the nature of Debentures, for face value, amounting up to Rs. 1000,00,00,000/- (Rupees One Thousand Crores only) on a private placement basis to certain eligible investors permitted to invest in the NCDs under applicable laws.

The necessary details pursuant to SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is provided as Annexure-A to this intimation.

The above is submitted pursuant to the Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for your information and record.

Thanking you,

For The Federal Bank Limited

Samir P Rajdev
Company Secretary

Annexure A

S. No.	Particulars	Details
1.	Size of the issue	Total Issue Size Not Exceeding Face Value Of Rs. 1000,00,00,000/- (Rupees One Thousand Crores only)
2.	Whether proposed to be listed, if yes, name of the stock exchange(s)	Yes. Proposed to be listed in NSE
3.	Tenure of the instrument	As may be decided at the time of allotment by the Committee of the Board thereof
4.	Coupon/interest offered, schedule of payment of coupon/ interest and principal	As may be decided at the time of allotment by the Committee of the Board thereof
5.	Charge/security, if any, created over the assets	Not Applicable as the proposed issuance is unsecured
6.	special right/interest/privileges attached to the instrument and changes thereof	There are no special rights/ privileges attached to the Bonds.
7.	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
8.	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
9.	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable