

December 19, 2022

| The Secretary, | The Asst. Vice-President, |
|------------------------------|--|
| BSE Limited | The National Stock Exchange of India Limited |
| Phiroze Jeejeebhoy Towers | "Exchange Plaza" Bandra Kurla Complex, |
| Dalal Street, Mumbai-400 001 | Bandra (East) Mumbai-400051 |
| | |
| Scrip Code: 532529 | Scrip Symbol: NDTV |

Sub: <u>Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure</u> Requirements) Regulations, 2015

Dear Sir/ Ma'am,

The Company has received a disclosure dated December 17, 2022 filed by Vishvapradhan Commercial Private Limited (VCPL) in compliance with Regulation 29(1) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, informing about the acquisition of 53,30,792 equity shares i.e. 8.27% of the equity share capital of the Company, in the Open Offer. The copy of the disclosure is enclosed herewith.

Accordingly, please find below, revised shareholding pattern of the Promoters/ Promoter Group of the Company:

| Sr. | Name of the Promoter/ Promoter | No. of Equity Shares | Percentage of |
|-----|--|----------------------|---------------|
| No. | Group | | shareholding |
| 1. | Dr. Prannoy Roy | 1,02,76,991 | 15.94 |
| 2. | Mrs. Radhika Roy | 1,05,24,249 | 16.32 |
| 3. | RRPR Holding Private Limited (an indirect subsidiary of Adani Enterprises Limited) | 1,88,13,928 | 29.18 |
| 4. | Vishvapradhan Commercial Private Limited (a subsidiary of Adani Enterprises Limited) | 5,330,792 | 8.27 |
| | Total | 4,49,45,960 | 69.71 |

You are requested to take the same on record.

Thanking you,

Yours sincerely,

For New Delhi Television Limited

Parinita Bhutani Duggal Company Secretary & Compliance Officer

VISHVAPRADHAN COMMERCIAL PRIVATE LIMITED

U51900HR2008PTC057018

Regd. Off.: 4th Floor, Plot No. 38, Institutional Area, Sector -32, Gurgaon-122001, Haryana, India Tel: +91-124-4310000; Fax: +91-124-4278118; Email: manish.mistry@adani.com

December 17, 2022

BSE Limited

Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001 corp.relations@bseindia.com The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400051 cmlist@nse.co.in

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(1) read with Regulation 29(3) of the

Securities and Exchange Board of India (Substantial Acquisition of Shares and

Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations").

In compliance of the disclosure requirements under Regulation 29(1) read with Regulation 29(3) of the SEBI (SAST) Regulations, please find enclosed herewith the disclosure in the prescribed format in relation to the acquisition of 5,330,792 (8.27%) equity shares having face value of INR 4 each at a price of INR 294 per share of New Delhi Television Limited (Target Company) pursuant to an open offer under the SEBI (SAST) Regulations by Vishvapradhan Commercial Private limited (Acquirer).

Payment of consideration to the public shareholders whose shares were accepted in the open offer was completed by Acquirer on December 15, 2022. Accordingly, in terms of the SEBI (SAST) Regulations, the offer period for the said open offer concluded on December 15, 2022.

You are requested to take the same on your record.

Yours sincerely,

For Vishvapradhan Commercial Private Limited

Mistry Manish Vinodchandra Vinodchandra Date: 2022.12.17 19:41:13 +05'30'

Authorised Signatory

Encl: Disclosure in the prescribed format

VISHVAPRADHAN COMMERCIAL PRIVATE LIMITED

U51900HR2008PTC057018

Regd. Off.: 4th Floor, Plot No. 38, Institutional Area, Sector -32, Gurgaon-122001, Haryana, India Tel: +91-124-4310000; Fax: +91-124-4278118; Email: manish.mistry@adani.com

<u>Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares</u> <u>and Takeovers) Regulations, 2011</u>

PART A – Details of the Acquisition

| Name | e of the Target Company (TC) | New Delhi Tele | evision Limited ("N | IDTV") | |
|-------|--|---|---------------------|----------------|--|
| | e(s) of the acquirer and Persons Acting | New Delhi Television Limited ("NDTV") Vishvapradhan Commercial Private Limited | | | |
| | oncert (PAC) with the acquirer | ("Acquirer") | | | |
| | 1 | AMG Media Networks Limited ("PAC 1") | | | |
| | | | ses Limited ("PAC | | |
| Whet | ther the acquirer belongs to | Yes | | , | |
| Prom | oter / Promoter group | | | | |
| | e(s) of the Stock Exchange(s) | (i) National Sto | ock Exchange of Inc | lia Limited | |
| | e the shares of TC are Listed | (ii) BSE Limited | | | |
| Detai | ils of the acquisition / disposal as | Number | % w.r.t. | % w.r.t. total | |
| follo | WS | | total | diluted | |
| | | | share/voting | share/voting | |
| | | | capital | capital of the | |
| | | | wherever | TC (**) | |
| | | | applicable | | |
| | | | (*) | | |
| | re the acquisition under | | | | |
| | ideration, holding of acquirer along | | | | |
| | PACs of: | | | | |
| a) | Shares carrying voting rights | - | - | - | |
| b) | Shares in the nature of encumbrance | | | | |
| | (pledge/ lien/ non- disposal | | | | |
| | undertaking/ others) | - | - | - | |
| c) | Voting rights (VR) otherwise than by | 10 012 020 | 20.100/ | 20.100/ | |
| ١, | shares | 18,813,928 | 29.18% | 29.18% | |
| (d) | Warrants/convertible securities/any other instrument that entitles the | | | | |
| | acquirer to receive shares carrying | | | | |
| | voting rights in the T C (specify | | | | |
| | holding in each category) | _ | - | _ | |
| e) | Total (a+b+c+d) | 18,813,928 | 29.18% | 29.18% | |
| | ils of acquisition | 10,013,720 | 27.1070 | 27.1070 | |
| a) | Shares carrying voting rights | 5,330,792 | 8.27% | 8.27% | |
| ", | acquired | 2,330,772 | 0.2770 | 0.2770 | |
| b) | VRs acquired otherwise than by | _ | _ | _ | |
| ', | equity shares | | | | |
| c) | Warrants/convertible securities/any | - | - | _ | |
| | other instrument that entitles the | | | | |
| | acquirer to receive shares carrying | | | | |
| | voting rights in the TC (specify | | | | |
| | holding in each category) | | | | |
| | acquired/sold | - | - | - | |
| d) | | | | | |
| | released by the acquirer | | | | |
| e) | Total (a+b+c+/-d) | 5,330,792 | 8.27% | 8.27% | |
| | After the acquisition, holding of | | | | |
| Acq | uirer along with PACs: | | | | |
| | CI. | 5 220 702 | 0.270/ | 0.270/ | |
| a) | Shares carrying voting | 5,330,792 | 8.27% | 8.27% | |
| | rights acquired | | | | |

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| b) Shares encumbered with the acquirer | - | | |
|--|--|---------------------|--------------------|
| c) VRs otherwise than by shares | 18,813,928 | 29.18% | 29.18% |
| d) Warrants / convertible securities / | | | |
| any other instrument that entitles the | | | |
| acquirer to receive shares carrying | | | |
| voting rights in the TC (specify | | | |
| holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 24,144,720 | 37.45% | 37.45% |
| Mode of acquisition (e.g. open market/ | | | 792 (8.27%) equity |
| off-market / public issue / rights | shares having face value of INR 4 each at a price of | | |
| issue / preferential allotment / inter-se | INR 294 per share of New Delhi Television Limited | | |
| transfer etc). | (Target Company) pursuant to an open offer under the | | |
| | SEBI (SAST) I | | |
| Salient features of the securities acquired | Not applicable. | | |
| including time till redemption, ratio at | | | |
| which it can be converted into equity | | | |
| shares, etc. Date of acquisition of equity shares | December 15 | 2022 | |
| Equity share capital / total voting capital of | December 15, 2022. Rs. 257,885,068 comprising of 64,471,267 shares of | | |
| the TC before the said acquisition / sale | Rs. 4/- each | | |
| Equity share capital/ total voting capital of | 1151 11 000011 | 8 comprising of 64. | 471 267 shares of |
| the TC after the said acquisition / sale | Rs. 4/- each | o comprising or on | ,171,207 shares of |
| Total diluted share/voting capital of the TC | | 8 comprising of 64 | ,471,267 shares of |
| after the said acquisition | Rs. 4/- each | 1 0 | • |

Part – B

Name of the Target Company: New Delhi Television Limited

| Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer | Whether the Acquirer belongs to Promoter/Promoter group | PAN of the acquirer and/or PACs |
|---|--|---------------------------------|
| Vishvapradhan Commercial Private Limited | Yes | AACCV8619B |
| AMG Media Networks Limited | Yes | AAWCA8978L |
| Adani Enterprises Limited | Yes | AABCA2804L |

For Vishvapradhan Commercial Private Limited

Mistry Manish Digitally signed by Mistry Manish Vinodchandra Vinodchandra Date: 2022.12.17 19:41:51

Authorised Signatory

Place: Ahmedabad Date: December 17, 2022

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.