



Siemens Energy Holding B.V., Stadhouderslaan 900,
2382 BL Zoeterwoude, Nederland

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001
E-mail: corp.relations@bseindia.com

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
Bandra-Kurla-Complex, Bandra (East)
Mumbai 400051
Email: takeover@nse.co.in

— The Company Secretary
Siemens Limited
Birla Aurora, Level 21, Plot No. 1080,
Dr. Annie Besant Road, Worli
Mumbai 400030
E-mail: ketan.thaker@siemens.com

Zoeterwoude, 21 December 2023

Subject: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)

Dear Sir,

Siemens Limited (“**Target Company**”) is a public listed company. This is to inform you that Siemens Energy Holding B.V. (formerly known as Siemens Gas and Power Holding B.V.), a promoter of the Target Company (“**Seller**”) has sold 17,806,013 equity shares of the Target Company (corresponding to approx. 5% of the equity share capital of the Target Company) to Siemens Energy Holdco B.V. (“**Acquirer**”). The Acquirer is a wholly owned subsidiary of the Seller.

In this regard, please find enclosed the requisite disclosure under Regulation 29(2) of the Takeover Regulations.

Kindly acknowledge receipt.

Yours faithfully,

For and on behalf of **Siemens Energy Holding B.V.**

Authorised Signatory
Name: A.C. de Jong
Designation: General Proxyholder

Authorised Signatory
Name: S.A.M. IJzermans
Designation: General Proxyholder

Siemens Energy Holding B.V.
Managing Board: Simon Krotter, Maarten de Jong, Simone Davina

Stadhouderslaan 900
2382 BL Zoeterwoude
Nederland

Tel.: +31 (71) 579 2444
Fax: +31 (71) 579 2792
siemens-energy.com

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Siemens Limited (“ Target Company ”)		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Siemens Energy Holdco B.V. (“ Acquirer ”) Siemens International Holding B.V. (“ SIH ”) Siemens Metals Technologies Vermögensverwaltungs GmbH (“ SMTV ”) Siemens Aktiengesellschaft, Germany (“ SAG ”) Siemens Energy Holding B.V. (“ Seller ”)		
3.	Whether the acquirer belongs to Promoter/Promoter group	The Acquirer, being a wholly owned subsidiary of the Seller (a promoter of the Target Company) is deemed to be a member of the promoter group of the Target Company. Pursuant to the transaction, the Acquirer will be disclosed as a promoter of the Target Company along with the other promoters of the Target Company.		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5.	Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
(i)	Before the acquisition under consideration, holding of:			
	a) Shares carrying voting rights			
	Acquirer	0	0%	0%
	SAG	64,101,646	18.00%	18.00%
	SIH	169,882,943	47.70%	47.70%
	SMTV	11,738,108	3.30%	3.30%
	Seller	21,367,216	6.00%	6.00%
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
	c) Voting rights (VR) otherwise than by shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	e) Total (a+b+c+d)	267,089,913	75.00%	75.00%

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(ii)	Details of acquisition/sale			
	a) Shares carrying voting rights acquired/sold			
	Seller	17,806,013	5.00%	5.00%
	b) VRs acquired /sold otherwise than by shares	-	-	-
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
	d) Shares encumbered / invoked/released by the acquirer	-	-	-
	e) Total (a+b+c+/-d)	17,806,013	5.00%	5.00%
(iii)	After the acquisition / sale, holding of			
	a) Shares carrying voting rights			
	Acquirer	17,806,013	5.00%	5.00%
	SAG	64,101,646	18.00%	18.00%
	SIH	169,882,943	47.70%	47.70%
	SMTV	11,738,108	3.30%	3.30%
	Seller	3,561,203	1.00%	1.00%
	b) VRs otherwise than by shares	-	-	-
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	d) Shares encumbered / invoked / released by the acquirer	-	-	-
	e) Total (a+b+c+d)	267,089,913	75.00%	75.00%
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer between a company and its wholly owned subsidiary through an off-market transaction		
7.	Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 20, 2023		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	356,120,255 equity shares of INR 2 each		

9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	356,120,255 equity shares of INR 2 each
10.	Total diluted share/voting capital of the TC after the said acquisition	356,120,255 equity shares of INR 2 each

#Please note that the percentage numbers have been taken up to two decimals.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of **Siemens Energy Holding B.V.**

Name: A.C. de Jong
Designation: General Proxyholder

Name: S.A.M. IJzermans
Designation: General Proxyholder

Place: Zoeterwoude, the Netherlands
Date: December 21, 2023

Place: Zoeterwoude, the Netherlands
Date: December 21, 2023