

MEP IDL/OUT/2022-23/486
October 20, 2022

Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598237/38 Scrip Symbol – MEP	Corporate Relationship Department The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai: 400001 Fax No. 022-22723121/3027/2039/2061 Security Code - 539126
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Dear Sir/ Madam,

Sub: Intimation of Dispatch of Corrigendum to Postal Ballot Notice dated 06th October, 2022

This is in furtherance to our letter dated 7th October, 2022, informing the Stock Exchange about the Dispatch of Postal Ballot Notice and Explanatory Statement only through electronic means.

The Corrigendum dated 20th October, 2022 to the Notice of the Postal Ballot (“Corrigendum”) has been sent to the Shareholders today, i.e. Thursday, 20th October, 2022 through electronic means only to the Members of the Company whose names appear on the Register of Members/ List of Beneficial Owners. Further, the hard copy of the Corrigendum has not been sent to the Members, as permitted by the Ministry of Corporate Affairs, vide its various circulars issued in view of the current circumstances. This Corrigendum should be read in continuation of and in conjunction with the Notice, all other contents of the Postal Ballot Notice remain unchanged.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Corrigendum to the Postal Ballot Notice. The same is being made available on the website of the Company i.e. www.mepinfra.com.

This is submitted for your information and records.

Thanking you,

Yours faithfully,
For **MEP INFRASTRUCTURE DEVELOPERS LIMITED**

JAYANT D. MHAISKAR
CHAIRMAN & MANAGING DIRECTOR
DIN: 00716351



Encl.: a/a

MEP INFRASTRUCTURE DEVELOPERS LIMITED
CIN: L45200MH2002PLC136779

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CORRIGENDUM TO THE NOTICE OF POSTAL BALLOT/REMOTE E-VOTING PURSUANT TO SECTION 110 OF THE COMPANIES ACT, 2013, AND RULE 22 OF THE COMPANIES (MANAGEMENT AND ADMINISTRATION) RULES, 2014 (“Corrigendum”).

MEP Infrastructure Developers Limited had issued Postal Ballot Notice dated October 6, 2022 to the Shareholders of the Company to seek their consent for the purpose of issuing upto 6,00,00,000 Share Warrants, through Electronic Voting. The Notice has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made there under.

This Corrigendum is being issued in connection to the Notice of Postal Ballot and issued as a measure of abundant precaution, to amend/provide additional details as mentioned herein and pursuant to provisions of SEBI (Issue of Capital and Disclosure Requirements), Regulations, 2018.

On and from the date hereof, the Postal Ballot Notice along with Explanatory Statement shall always be read in conjunction with this corrigendum which is also being uploaded on the website of the Company at www.mepinfra.com and on website of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and NSE Limited at www.nseindia.com

This Corrigendum should take note of the following inadvertent, printing & typographical corrections in the Explanatory Statement of the Notice under Item No 1 & also about the details as captured in the Notice as a Part of Resolution :-

The shareholders of the Company are requested to note the developments/ amendments with respect to and in connection with the said Notice are as under:

- On page no(s). 17 and 18 of the Postal Ballot Notice the table given for Point No. 25 viz. Identity of the Proposed Allottees (including natural persons who are the ultimate beneficial owners of equity shares proposed to be allotted and/or who ultimately control), class of the Proposed Allottees, the percentage (%) of post preferential issue capital that may be held by them and Change in Control, if any, consequent to the Preferential Allotment shall stand replaced for the Proposed Allottees from Sr. No.1 to Sr. No. 19 as under for more clarity and covering all the details of Ultimate Beneficial Ownership of the Proposed Allottees.**

Sr. No	Proposed Allottees	PAN	Category	Existing Share-holding as per BenPos dated 30.09.2022	Maximum No. of Warrants (Convertible into equity shares)	Post Preferential Issue Holding (No. of Shares)	% of post issue Capital	SBO			
								Name	%	% in MEP	PAN
1	Kripanidhi Advisory LLP	AARFK0333K	Non-Promoter -Public-LLP	Nil	20,00,000	20,00,000	0.82	1.Ritick Maity 2.Niladri Sengupta	50.00 50.00	0.41 0.41	GLGPM5096F KFXPS7666C
2	Waybroad Trading Pvt Ltd	AADCW2570M	Non-Promoter -Public-Bodies Corporate	Nil	20,00,000	20,00,000	0.82	1.Laxmi Kanta Haldar 2.Joydip Roy	54.00 36.00	0.44 0.30	BGPPH0938G FFIPR6235E
3	Phagun Enterprises Pvt Ltd	AAHCP7342L	Non-Promoter -Public-Bodies Corporate	Nil	10,00,000	10,00,000	0.41	1. Sayan Chakraborty 2. Sumit Banerjee	43.20 56.80	0.18 0.23	AXMPC5893J BNBPB0471K
4	One Tree Hill Properties Pvt Ltd	AAACO6317K	Non-Promoter -Public-Bodies Corporate	Nil	20,00,000	20,00,000	0.82	1.Rohit Kumar Koiri 2.Santanu Biswas	54.80 36.35	0.45 0.30	GZRPK3894N CSMPB5961R

5	Orchard Road Properties Pvt Lt	AAACO6316J	Non-Promoter-Public-Bodies Corporate	Nil	20,00,000	20,00,000	0.82	1.Rohit Kumar Koiri 2. Santanu Biswas	37.50 53.50	0.31 0.44	GZRPK3894N CSMPB5961R
6	Turbot Traders Pvt Ltd	AAFCT8464K	Non-Promoter-Public-Bodies Corporate	Nil	20,00,000	20,00,000	0.82	1. Rajib Debnath 2. Abhishek Ghosh	52.60 38.40	0.43 0.32	EORPD9694J CFUPG7835N
7	Starlink Management Services Pvt Ltd	AAXCS1811M	Non-Promoter-Public-Bodies Corporate	Nil	20,00,000	20,00,000	0.82	1.Ramesh Shaw 2.Chandan Rajak	53.60 46.40	0.44 0.38	DLPPS7298P ALTTPR0601G
8	Sandhil Consultancy Services Pvt Ltd	AAXCS1929G	Non-Promoter-Public-Bodies Corporate	Nil	20,00,000	20,00,000	0.82	1.Manish Agarwal 2. Dharendra Kumar Singh	54.20 45.80	0.45 0.38	ATYPA0993R BDGPPS660C
9	Pearl Dealers Pvt Ltd	AAECP4377L	Non-Promoter-Public-Bodies Corporate	Nil	20,00,000	20,00,000	0.82	1.Biplab Mondal 2.Girish Jha 3.Prakash Khaitan 4.Puja Devi 5.Deepak Kumar Jha 6.Santosh Kumar Khaitan	16.67 16.67 16.67 16.67 16.67 16.65	0.14 0.14 0.14 0.14 0.14 0.14	CRWPM2702C BTUPJ3733K ARYPK0082F DZBPD1739Q BKCPJ7359G AMBPK9877C
10	Sonar Bangla Career Academy Pvt Ltd	AARCS9500P	Non-Promoter-Public-Bodies Corporate	Nil	20,00,000	20,00,000	0.82	1. Mahadeb Sau 2. Jayanta Mallick	0.01 0.01	0.00 0.00	FXHPS5058F ANOPM2181R
11	N.S. Longia Parivahan Pvt Ltd	AABCN3825C	Non-Promoter-Public-Bodies Corporate	Nil	20,00,000	20,00,000	0.82	1. Suresh Kumar Singh 2. Gopal Debnath	53.80 37.35	0.44 0.31	AKRPS9424K ANOPD3907G
12	Shristidata Distributors Pvt Ltd	AASCS4905M	Non-Promoter-Public-Bodies Corporate	Nil	20,00,000	20,00,000	0.82	1. Suresh Mahali 2. Sanjay Singh	52.50 38.50	0.43 0.32	BDOPM6062J CBAPS2977P
13	Nexus Niwas Pvt Ltd	AADCN8030B	Non-Promoter-Public-Bodies Corporate	Nil	20,00,000	20,00,000	0.82	1.Leelam Chand Tak 2.Nathu Ram Tak	51.46 48.54	0.42 0.40	AFRPT7857C AFRPT7860H
14	Alia Commosales LLP	ABBFA4194K	Non-Promoter-Public-LLP	Nil	15,00,000	15,00,000	0.62	1.Anita Azad Bohot 2.Bharadwaj Bhimsen Sawant	50.00 50.00	0.31 0.31	AXBPB1349M DRWPS5973L
15	Parag Multi Trade LLP	AAQFP2466F	Non-Promoter-Public-LLP	Nil	25,00,000	25,00,000	1.03	1.Naresh Nagda 2.Vivek Vithal Dholam	50.00 50.00	0.51 0.51	AWYPN2660B BABPD9844F
16	Zahera Traders LLP	AABFZ3750F	Non-Promoter-Public-LLP	Nil	10,00,000	10,00,000	0.41	1.Maruti Dinkar Helonde 2.Meena Bahot	80.00 20.00	0.33 0.08	ACLPH5690L AXBPB1350L
17	MOS Utility Limited	ABGPR6434A	Non-Promoter-Public-Bodies Corporate	Nil	75,00,000	75,00,000	3.08	1. Kurjibhai Premjibhai Rupareliya	56.63	1.74	ABGPR6434A
18	E Trav Tech Ltd	CQUPR9324L	Non-Promoter-Public-Bodies Corporate	Nil	75,00,000	75,00,000	3.08	1.Lalitaben Kurjibhai Rupareliya 2.Kurjibhai Premjibhai Rupareliya	35.00 34.98	1.08 1.08	CQUPR9324L ABGPR6434A
19	Sera Investments & Finance India Ltd#	AAACK9697E	Non-Promoter-Public-Bodies Corporate	Nil	50,00,000	50,00,000	2.05	1. Sagar Sameer Shah	4.50	0.09	CKLPS2759H

Sera Investments & Finance India Ltd being a Listed Company and Mr.Sagar Sameer Shah being the Shareholder and/or UBO is holding 4.50% in that Company and so indirectly he will be holding 0.09% as the UBO of the Proposed Allottee in our Company.

2. Change of List of Allottees mentioned in Resolution and explanatory statement:

Mr. Sachin Awasthee (PAN: ACXPA8250F) and Mr. Jasraj Joshi (PAN: ADUPJ9840Q) proposed Allottees, have withdrawn their consents given earlier due to some unforeseen circumstances, hence their names are being removed from the List of Proposed Allottees in Sr. No. 20 and 21 in the Resolution No. 1 of the Postal Ballot. The Company intend to submit the updated details by addition of Sudhir Chirania HUF (PAN:AARHS4528N) and Ashim A. Desai (PAN: AACPD5472B) as the proposed Allottees in Sr. No.20 and 21 respectively to replace the names as given in the Notice. . The Number of Shares respectively by way of conversion of warrants to those 2 (two) new Proposed Allottees and the total number of Proposed Allottees shall be the same i.e. in numbers i.e. 21 (Twenty One) and the issue size shall also remains unchanged.

The corresponding change is being made in Explanatory Statement of Item No 1 as mentioned in the Notice in list of proposed investors and shall be read as follows :-

The following are the details of New Allottees:

Name of the Proposed Allottee	Category	PAN	Ultimate Beneficial Ownership	Pre-Preferential Allotment		Warrants to be issued (Convertible into equity shares)	Post-Preferential Allotment #	
				No. of Warrants	% of voting rights		No. of Warrants	% of voting rights
Sudhir Chirania HUF	Non-Promoter-Public-HUF	AARHS4528N	1. Sudhir Chirania (PAN No. AAGPC2884A)	500000*	0.27	50,00,000	55,00,000	2.26
Ashim A. Desai	Non-Promoter-Public-Individual	AACPD5472B	NA	NIL	-	50,00,000	50,00,000	2.05

* Shall be in Lock-in as per the provisions of SEBI (Issue of Capital and Disclosure Requirements), Regulations, 2018.

The corrigendum will be available on the website of the Company besides being communicated Stock Exchanges where the shares of the Company are Listed.

By this corrigendum, the members of the Company and public at large are informed that:-

In the column "Name of the Proposed Allottee(s) in the table as captured in the Resolution/Item No 1 for Sr. No. (xx) the Name shall be read as Sudhir Chirania HUF in place of Mr. Sachin Awasthee and for (xxi) the name shall be read as Ashim A Desai in place of Mr. Jasraj Joshi .

In the table(s) as captured in the explanatory statement of item no 1 and also in 2nd table Sr. No 9 Sub Sr No. 20 & 21 and in Sr. No 12 3rd table – Sub Sr. No. 20 & 21 and Sr. No 14 under table Sub Sr No. 20 & 21, the names as Sudhir Chirania HUF and Ashim A Desai should be read and as under Non-Promoter Group -Public Category.

This corrigendum to the Postal Ballot Notice shall form an integral part of the Postal Ballot Notice which has been already circulated to the shareholders of the Company.

**By and on behalf of the Board of Directors of
MEP Infrastructure Developers Limited**

Jayant D. Mhaiskar
Chairman and Managing Director
DIN: 00716351

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Place: Mumbai

Date: 20th October, 2022