



# D & H INDIA LIMITED

CIN : L28900MH1985PLC035822

D&H/BSE/2022-23

12<sup>th</sup> October, 2022

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To  
The General Manager  
DSC-CRD  
Bombay Stock Exchange  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001 (M.H.)

**BSE Scrip Id: DHINDIA BSE CODE: 517514**

**Sub: Outcome as per Regulation 30 read with Schedule III (A)(IV) of the SEBI (LODR) Regulation, 2015 for the 05/2022-23 Board Meeting held on 12<sup>th</sup> October, 2022 at the Head Office of the Company commenced at 1:00 P.M. and concluded at 2.00 P.M.**

Dear Sir/Ma'am,

This has is with reference with the advance notice for holding of the Board meeting on 7<sup>th</sup> October, 2022 submitted to the Stock Exchange to convene Board meeting on 12<sup>th</sup> October, 2022.

We are pleased to inform you that the meeting of the Board of Directors of the company was held on Wednesday 12<sup>th</sup> October, 2022 at 1:00 P.M. at the Head Office of the Company and in accordance with the Special Resolution passed by the Members at their Annual General Meeting held on 30<sup>th</sup> September 2022 and in terms of the In-Principle approval from the BSE Ltd. on 28<sup>th</sup> September, 2022 for the aforesaid purposes.

The Board has accorded its approval for allotment of 7,88,000 Warrants of Rs. 42/- each convertible into 7,88,000 equity shares of Rs.10/- each at a premium of Rs.32/- per share for every warrant on exercise of option for conversion of the Warrant into equity shares on receipt of the Balance amount Rs. 31.50 per warrant to the Promoter of the company on Preferential Basis to the following.

Sr. No.	Name of allottee of warrants	Category of the proposed Subscribers	No of Warrants of Rs. 42/- per warrant proposed for allotment	Upfront Amount Received @ Rs. 10.5 per Warrants on the issuance of Warrant (in Rs)	No of equity shares of Rs. 10/- each to be issued upon exercise of conversion of every warrant into equity shares at a premium of Rs. 32/- per share
1.	Mr. Harsh Vora	Promoter	7,88,000	82,74,000	7,88,000
	<b>Total</b>		<b>7,88,000</b>	<b>82,74,000</b>	<b>7,88,000</b>



*Rajeev Jee*  
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As per the terms of allotment of the said Warrants read with Chapter V of SEBI (ICDR) Regulations, 2018, the Warrant holders are entitled to exercise the right attached to the said Warrants and subscribe balance amount of Warrants within a period of Eighteen (18) months from the date of allotment of such Warrants.

The terms of allotment are more clearly described in the "Annexure-I" attached hereunder.

You are requested to kindly take the same on record for your further needful.

Thanking you,  
Yours faithfully,

**FOR, D & H INDIA LIMITED**



**RAJESH SEN  
COMPANY SECRETARY &  
COMPLIANCE OFFICER  
FCS 7689**



Encl:a/a

**Annexure I**

**Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015**

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities issued	Convertible Warrants
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
c)	Total number of securities or the total amount for which the securities issued	7,88,000 Convertible Warrants at a price of Rs. 42/- per Warrant in Cash, for an aggregate consideration of up to Rs. 3,30,96,000/-.
<b>Additional Information:</b>		
i.	Name of the Investor	Harsh Vora
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Not Applicable
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Rs.10.50 (i.e. 25% of the Consideration of the Warrants) paid and the balance i.e. Rs. 31.50 would be payable at the time of conversion of the Warrants into Equity Shares.  Each Warrant is convertible into 1(One) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as set out for issuance of securities.

**FOR, D & H INDIA LIMITED**

*Rajesh Sen*  
**RAJESH SEN**  
**COMPANY SECRETARY &**  
**COMPLIANCE OFFICER**  
**FCS 7689**

