



RAJ OIL MILLS LTD.

Date: February 03, 2023

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code: 533093	National Stock Exchange of India Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Mumbai 400 051. Symbol: ROML
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Sub: Outcome of the meeting of the Rights Issue Committee of Raj Oil Mills Limited under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

Dear Sir/ Madam,

This is to inform you that pursuant to the delegation of authority to the Rights Issue Committee by the Board of Directors of the Company at their meeting held on September 30, 2021 the Rights Issue Committee of the Board, has, at its meeting held today, i.e. Friday, February 03, 2023, inter alia fixed i.e. Thursday, February 09, 2023 as the Record Date for the purpose of determining the equity shareholders who are entitled to receive the Rights Entitlements Rights Issue of the Company.

The intimation of the record date as required under Regulation 42 of the SEBI (SEBI Listing Regulations) Regulations, 2015 has been made separately as well.

In addition to the above, we wish to inform you that the Rights Issue Committee of the Board in their meeting held today, i.e. Friday, February 03, 2023, inter alia, has considered, taken on record and approved the Letter of Offer dated February 03, 2023 ("LOF"), the Abridged Letter of Offer ("ALOF"), the Rights Entitlement Letter ("REL") and the Common Application Form ("CAF") pursuant to the Rights Issue of the Company.

Additionally, inter alia, the following terms of the Rights Issue have also been approved for inclusion in the LOF and other documents in relation to the rights issue.

- 1) **Total number of Equity Shares and Rights Issue size:** 1,49,88,684 fully paid-up Equity Shares for amount aggregating to Rs. 4,496.61 lakhs.
- 2) **Rights Issue Price:** Rs. 30/- per fully paid-up Equity Share (including a premium of Rs. 20/- per Equity Share).
- 3) **Rights entitlement ratio:** 01 (one) Rights Equity Share for every 01 (one) fully paid-up Equity Share held by the eligible shareholders as on the Record Date.
- 4) **Record date:** February 09, 2023 (Thursday) for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("**Eligible Equity Shareholders**").



RAJ OIL MILLS LTD.

5) Rights Issue schedule:

Event	Indicative Date
Issue Opening Date	Tuesday, February 21, 2023
Last Date for On Market Renunciation of Rights Entitlements#	Monday, March 06, 2023
Issue Closing Date	Monday, March 13, 2023
Finalization of Basis of Allotment (on or about)	Monday, March 20, 2023
Date of Allotment (on or about)	Monday, March 20, 2023
Date of credit (on or about)	Thursday, March 23, 2023
Date of listing (on or about)	Monday, March 27, 2023

The meeting commenced at 5:30 p.m. and concluded at 7.30 p.m.

We request you to take the aforesaid on records.

Thanking You

Yours faithfully,
For Raj Oil Mills Limited

Khushbu Bohra
Company Secretary & Compliance Officer