

# SUNTRACK COMMERCE PRIVATE LIMITED

CIN U15520WB1988PTC045076

Regd. Office :  
687, Anandapur, E. M. Bypass, 2nd Floor  
Kolkata - 700 107 Phone : 6613 6264  
E-mail : panemamics @emamigroup.com

Date: 01<sup>st</sup> November, 2019

The Secretary  
The National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No. C/1, G. Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai: 400051

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers Dalal Street  
Mumbai: 400001

The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata: 700001

The Company Secretary  
Emami Limited  
687 Anandapur EM Bypass Ruby  
Kolkata-700 107

## Sub: Disclosure of reason for encumbrance

Pursuant to the SEBI Circular no. SEBI/HO/CFO/DCRI/CIR/P/2019/90 dated August 07, 2019 and the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we have enclosed herewith the disclosure of reasons for encumbrance by the promoters and promoter group in respect of shares of Emami Limited.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,  
Yours faithfully,  
For and on behalf of promoter and promoter group of Emami Limited  
For Suntrack Commerce Private Limited

Authorised Signatory



## Annexure - II

Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Suntrack Commerce Private Limited
Total promoter shareholding in the listed company	No. of shares - 239393412 % of total share capital - 52.74%
Encumbered shares as a % of promoter shareholding	66.55%
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

For SUNTRACK COMMERCE PRIVATE LIMITED

  
Director / Authorised Signatory

Signature of Authorised Signatory:

Place: Kolkata

Date: 01/11/2019

DETAILS OF ALL EXISTING EVENTS / AGREEMENTS PERTAINING TO ENCUMBRANCES												
Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered		Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Specific details		Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	End use of Money	Remarks
		No. of Shares	% of total share capital			Names of all other entities in the agreement	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating					
						Listed company and its group companies (if any) 1) _____ Other entities (if any) 1) _____	(YES/NO) 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument					
31.10.2019	Pledge	850000	0.1873	Catalyst Trusteeship Ltd (Tata Capital Financial Services Ltd)	Yes, NBFC	Midkot Investments Limited (Borrower) & Suntrack Commerce Pvt. Ltd. (Pledgor)	No	27.81	31.70	1.14	Term loan for repayment of existing loans	
31.10.2019	Pledge	850000	0.1873	Catalyst Trusteeship Ltd (Tata Capital Financial Services Ltd)	Yes, NBFC	Bhanu Vyapaar Limited (Borrower) & Suntrack Commerce Pvt. Ltd. (Pledgor)	No	27.81	31.70	1.14	Repayment of loan	Additional shares for existing loans

For SUNTRACK COMMERCE PRIVATE LIMITED



Director / Authorised Signatory