

7th June, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir / Madam,

Sub : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed a disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, with respect to SUDARSHAN CHEMICAL INDUSTRIES LIMITED (Scrip Code: 506655, Scrip Symbol: SUDARSCHEM).

Kindly take the same on record.

Thanking You,
Yours faithfully,

X 

AJAY B. RATHI (Karta)
On behalf of Ajoy Balkrishna Rathi HUF

Copy to: SUDARSHAN CHEMICAL INDUSTRIES LIMITED
7th Floor, Eleven West Panchshil, Survey No. 25, Near PAN Card Club Road, Baner,
Pune – 411 069, Maharashtra, India (shares@sudarshan.com)

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SUDARSHAN CHEMICAL INDUSTRIES LIMITED		
Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer	Ajay B. Rathi (Karta) On behalf of Ajoy Balkrishna Rathi HUF		
Whether the acquirer / seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale under consideration, holding of :			
a) Shares carrying voting rights	11,75,325	1.70	1.70
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	11,75,325	1.70	1.70
Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold	11,75,325	1.70	1.70
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	11,75,325	1.70	1.70

After the acquisition / sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale of Equity Shares through Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.06.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 13,84,54,500/- (divided into 6,92,27,250 Equity Shares of Rs. 2/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 13,84,54,500/- (divided into 6,92,27,250 Equity Shares of Rs. 2/- each)		
Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 13,84,54,500/- (divided into 6,92,27,250 Equity Shares of Rs. 2/- each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Details of the shares held by the Promoter and Promoter Group of the Company are as under:

Particulars	Details of the Promoter and Promoter Group	
	Shares held	Percentage
Prior to sale of shares	2,23,24,978	32.25%
After-sale of shares	2,11,49,653	30.55%

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AJAY BALKRISHNA RATHI (Karta)
On behalf of Ajoy Balkrishna Rathi HUF
Member of the Promoter and Promoter Group

Place: Pune

Date: 7th June, 2024