



NORSK
AKKREDITERING
QUAL 007
NS-EN 9001 : 2000
ISO 9001 : 2000

Oriental Trimex Limited

(An ISO 9001-2000 Certified Company)

Registered & Corporate Office : 26/25, Bazar Marg,
Old Rajender Nagar, New Delhi-110060
CIN : L74899DL1996PLC078339



August 20, 2022

To, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai- 400001	To, National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G-Block, Bandra-Kurla Complex Bandra-(E), Mumbai-400051
---	--

Dear Sir(s)/Madam,

Subject: Second Corrigendum to the Notice Dated 05.08.2022 of Annual General Meeting (AGM) of the members.

We enclose herewith Additional Corrigendum to Notice dated 05.08.2022 of Annual General Meeting which is scheduled on August 29, 2022 and circulated to the shareholders of the Company on August 06, 2022. The corrigendum dated 10.08.2022 was circulated on same day and published next day. Second Corrigendum has been circulated to shareholders on 19.08.2022 and published in the Financial Express (English language) and Jansatta (Regional language), New Delhi editions on August 20, 2022.

We request you to kindly take the same on record.

For Oriental Trimex Limited

Rajesh

Rajesh Kumar Punia
Managing Director
DIN: 00010289





Oriental Trimex Limited

(An ISO 9001-2000 Certified Company)

Registered & Corporate Office : 26/25, Bazar Marg,
Old Rajender Nagar, New Delhi-110060
CIN : L74899DL1996PLC078339



For Information of the Shareholders of the Company

Second Corrigendum to the Notice of the 26th Annual General Meeting of the Members of Oriental Trimex Limited to be held on August 29, 2022.

We draw the attention of all the Members of Oriental Trimex Limited ("Company") to the Notice dated August 5, 2022, read along with the Corrigendum dated August 10, 2022 convening the Annual General Meeting of the Company ("AGM") which is to be held on Monday, August 29, 2022, at 12:00 PM (IST) through video conferencing ("VC")/Other Audio-Visual Means ("OAVM")

This Second Corrigendum shall form an integral part of the Notice dated August 5, 2022 read along with the Corrigendum dated August 10, 2022 circulated to the Members of the Company.

1. Please take note of the following inadvertent typographical error in item no. 5 of the Notice:

We refer to resolution in item no. 5 of the AGM Notice which pertains to the issue of warrants on a preferential basis. There has been a typographical error wherein the aggregate amount for which the warrants are proposed to be issued by the Company on a preferential basis is erroneously written as Rs. 34,06,34,113 (Thirty Four Crore Six Lakh Thirty Four Thousand One Hundred Thirteen Only) instead of Rs. 34,04,00,000 (Thirty Four Crore Four Lac Only). To clarify the same, the Company is proposing to issue upto 2,34,11,279 (Two Crore Thirty Four Lakh Eleven Thousand Two Hundred Seventy Nine) Warrants, each convertible into 1 (one) fully paid-up equity share of the Company having face value of Rs. 10 (Rupees Ten only) at a price of Rs.14.54 not exceeding Rs. 34,04,00,000 (Thirty Four Crore Four Lac Only).

Accordingly, in item no.5, the words, '*...each aggregating to Rs. 34,06,34,113 (Thirty Four Crore Six Lac Thirty Four Thousand One Hundred Thirteen Only)*' shall be replaced by the words, '*not exceeding Rs. 34,04,00,000 (Thirty Four Crore Four Lac Only)* ,

2. Please take note of following insertions / substitution in the Explanatory Statement to item no. 4 & 5:

(IV) Basis on which the price of the Preferential Issue has been arrived at:

The following additional paragraphs shall be inserted before the existing paragraph(s):



Tel. : 011-43100202, 205, 223, Fax : 91-11-25752007, 25816910

Website: <http://www.orientaltrimex.com> E-mail: info@orientaltrimex.com

- A. *Considering that the allotment shall be more than 5% of the post issue fully diluted share capital of the Company, to an allottee or to allottees acting in concert, the price of Rs.14.54/- (Rupees Forteen and Fifty Four paise only) of the Shares and Warrants to be issued and allotted to the proposed allottees has been determined, taking into account the valuation report dated August 02, 2022, issued by Ms. Astha Gupta, Registered Valuer (registration no. IBBI/RV/06/2020/13096, having office at 11, Madan Mohan Talla Street, Kolkata - 700005), in accordance with Regulation 166A of the SEBI ICDR Regulations.*
- B. *The Equity Shares of the Company are listed on National Stock Exchange of India Limited ("NSE") as well as on BSE Limited ("BSE"). The Equity Shares were frequently traded on both the aforesaid exchanges. Trading volume of Equity Shares of the Company was higher on NSE during the preceding 90 trading days prior to the Relevant Date for computation of issue price. Therefore, pursuant to Reg. 164, trading volume of the Equity Shares on the NSE has been considered to determine the issue price. Since the Equity Shares of the Issuer are frequently traded, Regulation 165 of the SEBI ICDR Regulations is not applicable.*

In terms of the provisions of Regulation 164(1) of SEBI ICDR Regulations, the price at which Shares and Warrants shall be allotted, shall not be less than higher of the following:

- a. *the 90 trading days volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date; or*
- b. *the 10 trading days volume weighted average prices of the related equity shares quoted on a recognised stock exchange preceding the relevant date.*

It is to be noted that nothing mentioned in the Articles of Association of the Company provides for a method of determination of floor price for equity shares to be allotted pursuant to the preferential issue.

Pursuant to the above, the minimum issue price determined in accordance with Regulations 164(1) read with Regulation 161 of Chapter V of the SEBI ICDR Regulations is \square 13.03 /- (Rupees Thirteen and three paise only).

In view of the issue price determined in A and B above, the Issue Price has been fixed at \square 14.54/- (Rupees Forteen and Fifty Four Paise only) which is above the minimum price as determined in compliance with the requirements of the SEBI ICDR Regulations.

3. (VII) The pre issue and post issue shareholding pattern of the Company:

The pre issue shareholding pattern of the Company as on July 29, 2022 and the post-issue shareholding pattern (considering full allotment of shares and shares to be issued upon conversion of warrants issued on preferential basis) is mentioned herein below:



Sl. No	Category of Shareholders	Pre issue Shareholding		Post Issue Shareholding (on fully diluted basis)	
		No. of Shares	% of Shares	No. of Shares	% of Shares
A)	Promoter and Promoter Group				
	(a) Indian	80,08,206	28.08	1,80,08,206	26.25
	(b) Foreign	0	0	0	0
	Total Promoter and Promoter Group (A)	80,08,206	28.08	1,80,08,206	26.25
B)	Public Shareholding				
I	Institutions Investors				
	Financial Institutions/Banks, Mutual Funds, Foreign Portfolio Investors	1,00,000	0.35	1,00,000	0.15
II	Government Holding	0	0	0	0
III	Non Institutions				
	(a) Individuals	1,79,09,339	62.81	4,05,42,695	59.09
	(b) Body Corporate	18,98,398	6.66	87,75,978	12.79
	(c) Director and relatives	1,14,857	0.40	1,14,857	0.17
	(c) Any other (including HUF, Trusts, Clearing members, NRIs, etc)	4,84,408	1.70	10,69,001	1.56
	Total Public Shareholding (B)	2,05,07,002	71.92	5,06,02,531	73.75
	Total (A+B)	2,85,15,208	100.00	6,86,10,737	100.00

4. (XII) The names of the Proposed Allottee and the percentage of post preferential offer capital that may be held by them:

Equity Shares-

S no.	Name of the Proposed Allottee(s)	No. of shares	% of post preferential offer capital
1	Hina Ilyas	447044	0.65
2	Amama Ejaz	447043	0.65
3	Huma	447043	0.65
4	Mohammad Ilyas	5364512	7.82
5	Mahwesh Khan	1341128	1.95
6	Mohammad Arshi	1341128	1.95
7	Neha Garg	275103	0.40
8	Samarth Garg	240715	0.35
9	Tushar Aggarwal	343879	0.50
10	Anshu Babra	343879	0.50
11	Prachi Babra	343879	0.50
12	Pitam Goel	343879	0.50
13	Nitin Kumar Gupta & Sons (HUF)	171939	0.25



14	Sumit Gupta & Sons (HUF)	171939	0.25
15	Deeksha Saini	343879	0.50
16	Amit Jindal (HUF)	171939	0.25
17	Radhey Shyam Agrwal	515818	0.75
18	Nirmal Kumar Agarwal	515818	0.75
19	Palak Sethi	343879	0.50
20	Vinod Sethi	171939	0.25
21	Arpit Jain HUF	68776	0.10
22	Kamala Devi	1375516	2.00
23	Noor	687758	1.00
24	Esha Raina	171939	0.25
25	Om Prakash Sharma	100000	0.15
26	Rajender Parshad Gupta	343879	0.50
27	Sanjay Kumar	50000	0.08
28	Laxman Singh Bisht	50000	0.07
29	Niraj Kumar Singh Nalin	25000	0.04
30	Santosh Kuswaha	100000	0.15
31	Sohan Lal	25000	0.04
	Total	16684250	

Warrants-

S no.	Name of the Proposed Allottee(s)	No. of warrants	% of post preferential offer capital
1	Rajesh Kumar Punia	500000	8.19
2	Savita Punia	500000	2.21
3	Oriental Buildmart Exports Pvt. Ltd.	4500000	7.80
4	Oriental Tiles Limited	4500000	7.91
5	Rakesh Kumar Goel	687758	1.00
6	Gaurav Goel	687758	1.00
7	Noor	2751030	4.01
8	Kamala Devi	2063274	3.01
9	Esha Raina	343879	0.50
10	Brainex Wealth Management Services Pvt. Ltd.	3438790	5.01
11	Brainex Research and Advisory Pvt. Ltd.	3438790	5.01
	Total	23411279	

5. (XVII) Identity of the natural persons who are the ultimate beneficial owners of the shares/warrants proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the preferential issue



Sr. No.	Name of the Proposed Allottees	Status of allottees	Ultimate Beneficial Owners (If applicable)	Pre Issue Equity holding		No. of equity/warrants to be allotted	Post issue Equity holding (After exercise of Warrants)	
				No. of shares	%		No. of shares	%
1	Hina Iliyas	Public	-	-	-	447044 Equity	447044	0.65
2	Amama Ejaz	Public	-	-	-	447043 Equity	447043	0.65
3	Huma	Public	-	-	-	447043 Equity	447043	0.65
4	Mohammad Iliyas	Public	-	-	-	5364512 Equity	5364512	7.82
5	Mahwesh Khan	Public	-	-	-	1341128 Equity	1341128	1.95
6	Mohammad Arshi	Public	-	-	-	1341128 Equity	1341128	1.95
7	Neha Garg	Public	-	-	-	275103 Equity	275103	0.40
8	Samarth Garg	Public	-	-	-	240715 Equity	240715	0.35
9	Tushar Aggarwal	Public	-	-	-	343879 Equity	343879	0.50
10	Anshu Babra	Public	-	-	-	343879 Equity	343879	0.50
11	Prachi Babra	Public	-	-	-	343879 Equity	343879	0.50
12	Pitam Goel	Public	-	-	-	343879 Equity	343879	0.50
13	Nitin Kumar Gupta & Sons (HUF)	Public	Nitin Gupta	-	-	171939 Equity	171939	0.25
14	Sumit Gupta & Sons (HUF)	Public	Sumit Gupta	-	-	171939 Equity	171939	0.25
15	Deeksha Saini	Public	-	-	-	343879 Equity	343879	0.50
16	Amit Jindal (HUF)	Public	Amit Jindal	-	-	171939 Equity	171939	0.25
17	Radhey Shyam Agrwal	Public	-	-	-	515818 Equity	515818	0.75



Sr. No.	Name of the Proposed Allottees	Status of allottees	Ultimate Beneficial Owners (If applicable)	Pre Issue Equity holding		No. of equity/warrants to be allotted	Post issue Equity holding (After exercise of Warrants)	
				No. of shares	%		No. of shares	%
18	Nirmal Kumar Agarwal	Public	-	-	-	515818 Equity	515818	0.75
19	Palak Sethi	Public	-	-	-	343879 Equity	343879	0.50
20	Vinod Sethi	Public	-	-	-	171939 Equity	171939	0.25
21	Arpit Jain HUF	Public	Arpit Jain	25	0	68776 Equity	68801	0.10
22	Kamala Devi	Public	-	-	-	1375516 Equity	1375516	2.00
23	Noor	Public	-	-	-	687758 Equity	687758	1.00
24	Esha Raina	Public	-	-	-	171939 Equity	171939	0.25
25	Om Prakash Sharma	Public	-	-	-	100000 Equity	100000	0.15
26	Rajender Parshad Gupta	Public	-	-	-	343879 Equity	343879	0.50
27	Sanjay Kumar	Public	-	4514	0.01	50000 Equity	54514	0.08
28	Laxman Singh Bisht	Public	-	-	-	50000 Equity	50000	0.07
29	Niraj Kumar Singh Nalin	Public	-	-	-	25000 Equity	25000	0.04
30	Santosh Kuswaha	Public	-	-	-	100000 Equity	100000	0.15
31	Sohan Lal	Public	-	-	-	25000 Equity	25000	0.04
32	Rajesh Kumar Punia	Promoter	-	51,16,314	17.94	500000 Warrants	5616314	8.19
33	Savita Punia	Promoter	-	10,14,999	3.56	500000 Warrants	1514999	2.21
34	Oriental Buildmart Exports Pvt. Ltd.	Promoter	1. Rajesh Kumar Punia 2. Savita	8,54,391	3.00	4500000 Warrants	5345391	7.80



Sr. No.	Name of the Proposed Allottees	Status of allottees	Ultimate Beneficial Owners (If applicable)	Pre Issue Equity holding		No. of equity/warrants to be allotted	Post issue Equity holding (After exercise of Warrants)	
				No. of shares	%		No. of shares	%
			Punia					
35	Oriental Tiles Limited	Promoter	1. Rajesh Kumar Punia 2. Savita Punia 3. Sunil Kumar 4. Pradeep Choudhary 5. Sumesh Choudhary 6. Rakesh S Punia 7. Mahesh Shishupal Punia	9,29,917	3.26	4500000 Warrants	5429917	7.91
36	Rakesh Kumar Goel	Public	-	-	-	687758 Warrants	687758	1.00
37	Gaurav Goel	Public	-	-	-	687758 Warrants	687758	1.00
38	Noor	Public	-	-	-	2751030 Warrants	2751030	4.01
39	Kamala Devi	Public	-	-	-	2063274 Warrants	2063274	3.01
40	Esha Raina	Public	-	-	-	343879 Warrants	343879	0.50
41	Brainex Wealth Management Services Pvt. Ltd.	Public	1. Mohd. Khalid 2. Bijender Singh	-	-	3438790 Warrants	3438790	5.01
42	Brainex Research and Advisory Pvt. Ltd.	Public	1. Mohd. Khalid 2. Bijender Singh	-	-	3438790 Warrants	3438790	5.01

6. This Second Corrigendum is also being published in the Financial Express (in English) and Jansatta (in Regional) and will also be available on the website of BSE Ltd. (www.bseindia.com), the National Stock Exchange of India Ltd. (www.nseindia.com) and on the website of the Company



(www.orientaltrimex.com). All other contents of the Notice of the AGM, save and except as modified or supplemented by this Second Corrigendum, shall remain unchanged.

The said Second Corrigendum shall be ratified in the ensuing Annual General Meeting.

Place: New Delhi

By order of the Board of Directors

Date: August 19, 2022

Registered Office Address:
26/25 Bazar Marg,
Old Rajinder Nagar
New Delhi-110060



For Oriental Trimex Limited
For ORIENTAL TRIMEX LTD.

Rajesh Punia

Rajesh Punia Sd/-
Rajesh Kumar Punia
Managing Director
DIN: 00010289

SUPPLY CHAINS ACROSS SECTORS AFFECTED

As chip shortage bites, firms cut down features to reduce delays

Despite these adjustments, waiting periods on several automobile models are at a record high

MIHIR MISHRA & PRANAV MUKUL
New Delhi, August 19

AS THE SEMICONDUCTOR shortage continues to affect supply chains across sectors, companies are attempting to reduce delays for consumers by cutting down on features that require chips.

Automakers, for instance, are delivering new cars with just one key and a promise to provide the next one at a later date.

Others are delivering cars with smaller display screens or without music systems. Despite these adjustments, waiting periods on several models are at a record high.

Both Hyundai and Tata Motors are delivering cars with one key, instead of two, and are promising to deliver the second in another six months, it is learnt.

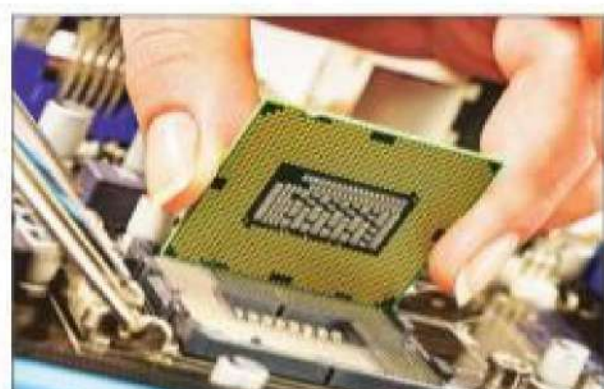
Tata has also launched a version of its hatchback, Tiago, without the music system. Skoda, meanwhile, has

FORCED TO ADAPT

Automakers, for instance, are delivering new cars with just one key and a promise to provide the next one at a later date

Others are delivering cars with smaller display screens or without music systems

The COAI has proposed that the DoT ask mobile makers to provide slots for eSIMs even on cheaper (₹10,000-plus) phones



The banking & telecommunications sectors, too, are being forced to adapt

Bank branches are telling customers to expect delays in issuance of cards

Due to the chip shortage, the cost of SIM cards has gone up five times

reduced the size of display screens on Kushaq and Slavia to 8 inches from the earlier 10 inches.

The banking and telecommunications sectors, too, are being forced to adapt.

Bank branches are telling customers to expect delays in issuance of cards, sources said.

The Cellular Operators Association of India has proposed that the Department of Telecommunications ask mobile manufacturers to provide slots for eSIMs even on

cheaper (₹10,000-plus) phones. Due to the chip shortage, the cost of SIM cards has gone up five times.

The proposed move has been opposed by the Indian Cellular Electronics Association, as it would make these phones expensive.

A chip or semiconductor is a crucial component that powers electronic items and is used extensively by companies that make smartphones, computers/laptops, automobiles and fast-moving consumer goods, etc.

The supply of these chips took a hit during the lockdowns across the globe, forcing chip-making facilities to shut down.

Automobile companies have also tinkered with their production pattern by manufacturing some models of cars with fewer features, requiring fewer chips.

"We have been trying to make adjustments in production across different variants and models. This is possible for Maruti Suzuki because we have a large number of models. You would have seen we are producing more Alto, Spresso, wagon R, instead of Ertiga, Brezza and Swift. But the negative side of this is that it makes the waiting period of some variants very long," Shashank Srivastava, senior executive officer, marketing & sales, told *The Indian Express*.

Tata Motors and Hyundai Motor, in their email responses to queries sent by *The Indian Express*, said their production pattern is flexible enough to adjust to demand and supply and that they are also developing alternative architecture for the affected parts.

According to JP Morgan Research, more chips will become available in the second half of 2022 as normalcy

returns. This could mean there will be enough supply to meet the demand during the festive season that starts in India next month.

The available chips, however, may not be sufficient to satisfy all demand. Some projections say the situation will not ease before 2024.

Maruti says it is difficult to predict the course of chip shortage. "It is difficult to predict when the semiconductor shortage crisis will be completely over, as it is a complex global supply chain issue affecting all OEMs," Srivastava said.

Hyundai Motor, however, is optimistic.

"We are carefully optimistic and believe with improvement in the chip supplies we will be able to clear some of the backlog during the festive period," the company said.

India, in December 2021, had announced incentives of up to ₹2.3 trillion to attract firms engaged in semiconductor manufacturing, testing, packaging and design.

On July 20, Rajeev Chandrasekhar, Union Minister of State for Electronics and Information Technology, told Parliament that his ministry has received 23 applications for the semiconductor profit-linked incentive scheme.

CBI raids Sisodia home, names him in graft FIR

GAYATHRI MANI
New Delhi, August 19

ESCALATING TENSIONS BETWEEN the BJP-ruled Centre and the AAP government in Delhi, the CBI conducted searches Friday at the home of deputy chief minister Manish Sisodia and 30 other locations in connection with a case it has registered against him and several top excise officers in the Capital over alleged corruption in rolling out of the recently withdrawn liquor policy by the Delhi government.

CBI sources said Sisodia's residence was among 31 locations being searched across the country. "Premises of three top excise officers in Delhi are also being searched," a CBI officer said. The premises searched included those linked to former Delhi excise commissioner Arava Gopi Krishna and former deputy excise commissioner Anand Tiwari.

"CBI has come. I welcome them. We are steadfastly (kattar) honest. Building the future of lakhs of children. It is unfortunate that those who do work in the country are harassed like this. That is why our country has not become number 1 until today," Sisodia said in a Twitter post in Hindi as the searches began in the morning.

The development comes less than a month after Delhi Lt Governor Vinay Kumar Saxena recommended a CBI probe into the Delhi Excise Policy 2021-22, putting Sisodia, in-charge



During the search at the residence of Delhi deputy chief minister Manish Sisodia on Friday

of the excise department, directly in the line of fire. Following this, the Delhi government announced it was withdrawing the new policy.

The Lt Governor's recommendation followed a report submitted by Delhi chief secretary Naresh Kumar on the matter. The report, which officials said was submitted on July 8, accused Sisodia of providing undue benefits to liquor vend licensees in lieu of "kickbacks" and "commissions", and suggested that the money was used in the recent Punjab elections.

The chief secretary's report alleged that the "excise department, under direct orders of Sisodia, decided to allow a waiver of ₹144.36 crore singularly to the liquor cartel, on the tendered licence fee, under the excise of the Covid pandemic".

The report also alleged that decisions taken by the Excise

department did not have the approval of the competent authority, which is the Cabinet and, subsequently, the Lt Governor.

The Delhi government had introduced the new policy to increase government revenue, improve consumer experience, reduce corruption and redistribute liquor shops in an equitable manner. Under the new policy, implemented in November last year, only private liquor shops were to run in the Capital.

In its FIR, the CBI named 15 people, with Sisodia's name at the top of the list.

The FIR stated: "Praeven Kumar Rai, Director, MHA... has conveyed directions of competent authority for enquiry into the matter of irregularities in framing and implementation of the excise policy of GNCTD of Delhi for the year 2021-22 by Central Bureau of Investigation."

India aims to copy China, but not in lending-by-app craze



ANDY MUKHERJEE

THERE'S A LOT about Beijing's decades-long infrastructure push and investment-led growth that India wants to emulate. But when it comes to the consumer economy, aping China's out-of-control digital lending boom is strictly off the policy agenda.

The Reserve Bank of India's recently released guidelines for app-based loans show a clear desire to rein in the industry after its pandemic-era excesses. The RBI wants to strike a better balance between the ability of digital lending to democratise credit and its potential to suck people into a debt trap. The typical fixed cost of originating, servicing and collecting a loan is ₹5,000 (₹60) for banks; for online platforms it's a few hundred rupees, said industry sources.

As mobile internet becomes all-pervasive, apps can hawk small-ticket credit across the large country more efficiently than traditional lenders. That helps explain the eightfold expansion in loans disbursed by the home-



RBI wants to strike a better balance between the ability of digital lending to democratise credit and its potential to suck people into a debt trap

grown Paytm in just the past year.

On the flip side, the RBI wants to end the more nefarious aspects of the industry, particularly related to invasion of privacy. The regulator says it's stopping apps' access to "mobile phone resources such as file and media, contact list, call logs, telephony functions" and other personal data that's used to harass borrowers with impunity.

Yes, lenders can ask for microphone and camera access to verify new customers, but the one-time privilege will require explicit consent of the borrower. The Indian regulator also requires customers to be informed upfront of the all-in interest cost, and get a look-in period in which they can change their mind. Digital apps will be paid by the regulated banks and non-

bank finance firms that engage them as intermediaries, not by the borrowers. The Chinese regulators let banks outsource not just loan distribution but practically all credit-risk management to unregulated software and hardware firms. As a result, they pocketed bulk of the profit.

By contrast, the RBI is signaling it would be more comfortable with interest margins split roughly down the middle — between banks that are providing the funds and the digital platforms originating loans and collecting payments. In case the firm behind the app guarantees some of the lender's loss from a bad loan, the RBI's rules on securitisation of assets will apply. Basically, it doesn't want credit risk to grow in the shadows — where it has no control.

That's altogether a more sensible approach. Some 1,100 lending apps proliferated in India at the peak of the pandemic-induced chaos, promising all kinds of quick credit and buy-now-pay-later arrangements. More than half of them were operating illegally, with many renting the balance sheets of local nonbank finance firms. Some of these fly-by-night operators disappeared after converting profits of at least \$12.5 million into cryptocurrencies and transferring them into foreign wallets, according to media reports.

—BLOOMBERG

Oriental TRIMEX LIMITED

CIN: L74899DL1996PLC078339
Regd. Office: 26/25, Bazar Marg, Old Rajendra Nagar, New Delhi-110060
Tel: 011-45048612, Fax: 011-25752007, Website: www.orientaltrimex.com, Email: info@orientaltrimex.com

For Information of the Shareholders of the Company
Second Corrigendum to the Notice of the 26th Annual General Meeting of the Members of Oriental Trimex Limited to be held on August 29, 2022.

We draw the attention of all the Members of Oriental Trimex Limited ("Company") to the Notice dated August 5, 2022, read along with the Corrigendum dated August 10, 2022 concerning the Annual General Meeting of the Company ("AGM") which is to be held on Monday, August 29, 2022, at 12:00 PM (IST) through video conferencing ("VC")/Other Audio-Visual Means ("OAVM").

This Second Corrigendum shall form an integral part of the Notice dated August 5, 2022 read along with the Corrigendum dated August 10, 2022 circulated to the Members of the Company.

- Please take note of the following inadvertent typographical error in item no. 5 of the Notice:**
We refer to resolution in item no. 5 of the AGM Notice which pertains to the issue of warrants on a preferential basis. There has been a typographical error wherein the aggregate amount for which the warrants are proposed to be issued by the Company on a preferential basis is erroneously written as Rs. 34,06,34,113 (Thirty Four Crore Six Lakh Thirty Four Thousand One Hundred Thirteen Only) instead of Rs. 34,04,00,000 (Thirty Four Crore Four Lakh Only). To clarify the same, the Company is proposing to issue upto 2,34,11,279 (Two Crore Thirty Four Lakh Eleven Thousand Two Hundred Seventy Nine) Warrants, each convertible into 1 (one) fully paid-up equity share of the Company having face value of Rs. 10 (Rupees Ten only) at a price of Rs. 14.54 not exceeding Rs. 34,04,00,000 (Thirty Four Crore Four Lakh Only).
- Please take note of following insertions / substitution in the Explanatory Statement to item no. 4 & 5:**
(IV) **Basis on which the price of the Preferential Issue has been arrived at:**
The following additional paragraphs shall be inserted before the existing paragraph(s):
A. Considering that the allotment shall be more than 5% of the post issue fully diluted share capital of the Company, to an allottee or to allottees acting in concert, the price of Rs. 14.54/- (Rupees Fourteen and Fifty Four Paise only) of the Shares and Warrants to be issued and allotted to the proposed allottees has been determined, taking into account the valuation report dated August 02, 2022, issued by Ms. Astha Gupta, Registered Valuer (registration no. IBBI/RV/06/2020/13096, having office at 11, Madan Mohan Tala Street, Kolkata - 700005), in accordance with Regulation 166A of the SEBI ICDR Regulations.
B. The Equity Shares of the Company are listed on National Stock Exchange of India Limited ("NSE") as well as on BSE Limited ("BSE"). The Equity Shares were frequently traded on both the aforesaid exchanges. Trading volume of Equity Shares of the Company was higher on NSE during the preceding 90 trading days prior to the Relevant Date for computation of issue price. Therefore, pursuant to Reg. 164, trading volume of the Equity Shares on the NSE has been considered to determine the issue price. Since the Equity Shares of the Issuer are frequently traded, Regulation 165 of the SEBI ICDR Regulations is not applicable.
In terms of the provisions of Regulation 154(1) of SEBI ICDR Regulations, the price at which Shares and Warrants shall be allotted, shall not be less than higher of the following:
a. The 90 trading days volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date; or
b. The 10 trading days volume weighted average price of the related equity shares quoted on a recognised stock exchange preceding the relevant date.
It is to be noted that nothing mentioned in the Articles of Association of the Company provides for a method of determination of floor price for equity shares to be allotted pursuant to the preferential issue.
Pursuant to the above, the minimum issue price determined in accordance with Regulation 164(1) read with Regulation 161 of Chapter V of the SEBI ICDR Regulations is ₹ 13.03/- (Rupees Thirteen and Three Paise only). In view of the issue price determined in A and B above, the Issue Price has been fixed at ₹ 14.54/- (Rupees Fourteen and Fifty Four Paise only) which is above the minimum price as determined in compliance with the requirements of the SEBI ICDR Regulations.
- (VII) The pre issue and post issue shareholding pattern of the Company:**
The pre issue shareholding pattern of the Company as on July 29, 2022 and the post-issue shareholding pattern (considering full allotment of shares and shares to be issued upon conversion of warrants issued on preferential basis) is mentioned herein below:

Sl. No.	Category of Shareholders	Pre issue Shareholding		Post Issue Shareholding (on fully diluted basis)	
		No. of Shares	% of Shares	No. of Shares	% of Shares
A)	Promoter and Promoter Group	60,08,206	28.08	1,60,08,206	26.25
(a)	Indian Foreign	0	0	0	0
	Total Promoter and Promoter Group (A)	60,08,206	28.08	1,60,08,206	26.25
B)	Public Shareholding	1,00,00,000	0.35	1,00,00,000	0.15
I)	Institutions Investors	0	0	0	0
	Financial Institutions/Banks, Mutual Funds, Foreign Portfolio Investors	1,00,00,000	0.35	1,00,00,000	0.15
ii)	Government Holding	0	0	0	0
iii)	Non Institutions	0	0	0	0
(a)	Individuals	1,79,09,339	62.81	4,05,42,695	59.09
(b)	Body Corporate	18,98,398	6.66	87,75,978	12.79
(c)	Director and relatives	1,14,857	0.40	1,14,857	0.17
(c)	Any other (including HUF, Trusts, Clearing members, NRIs, etc)	4,84,408	1.70	10,69,001	1.56
	Total Public Shareholding (B)	2,05,07,002	71.92	5,06,02,531	73.75
	Total (A+B)	2,85,15,208	100.00	6,86,10,737	100.00

(XII) **The names of the Proposed Allottee and the percentage of post preferential offer capital that may be held by them:**

Sl. No.	Name of the Proposed Allottee(s)	No. of shares	% of post preferential offer capital
1	Hina Ilyas	447044	0.65
2	Amama Ejaz	447043	0.65
3	Huma	447043	0.65
4	Mohammad Ilyas	5364512	7.82
5	Mahwesh Khan	1341128	1.95
6	Mohammad Arshi	1341128	1.95
7	Neha Garg	275103	0.40
8	Samarth Garg	240715	0.35
9	Tushar Agarwal	343879	0.50
10	Anshu Babra	343879	0.50
11	Prachi Babra	343879	0.50
12	Pitam Goel	343879	0.50
13	Nitin Kumar Gupta & Sons (HUF)	171939	0.25
14	Sumit Gupta & Sons (HUF)	171939	0.25
15	Deeksha Saini	343879	0.50
16	Amit Jindal (HUF)	171939	0.25
17	Rachey Shyam Agrawal	515818	0.75
18	Nirmal Kumar Agarwal	515818	0.75
19	Palak Sethi	343879	0.50
20	Vinod Sethi	171939	0.25
21	Arpit Jain HUF	687758	1.00
22	Kamala Devi	1375516	2.00
23	Noor	687758	1.00
24	Esha Raina	171939	0.25
25	Om Prakash Sharma	100000	0.15
26	Rajender Parshad Gupta	343879	0.50
27	Sanjay Kumar	50000	0.08
28	Laxman Singh Bisht	50000	0.07
29	Niraj Kumar Singh Nalin	25000	0.04
30	Santosh Kuswaha	100000	0.15
31	Sohan Lal	25000	0.04
31	Total	16684250	

Sl. No.	Name of the Proposed Allottee(s)	No. of shares	% of post preferential offer capital
1	Rajesh Kumar Punia	500000	8.19
2	Savita Punia	500000	2.21
3	Oriental Buildmart Exports Pvt. Ltd.	4500000	7.80
4	Oriental Tiles Limited	4500000	7.91
5	Rakesh Kumar Goel	687758	1.00
6	Gaurav Goel	687758	1.00
7	Noor	2751030	4.01
8	Kamala Devi	2063274	3.01
9	Esha Raina	343879	0.50
10	Brainex Wealth Management Services Pvt. Ltd.	3438790	5.01
11	Brainex Research and Advisory Pvt. Ltd.	3438790	5.01
	Total	23411279	

(XVII) **Identity of the natural persons who are the ultimate beneficial owners of the shares/warrants proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the preferential issue**

Sl. No.	Name of the Proposed Allottees	Status of allottees	Ultimate Beneficial Owners (if applicable)	Pre Issue Equity holding		Post Issue Equity holding (After exercise of Warrants)		No. of warrants/ to be allotted		
				No. of shares	%	No. of shares	%	No. of shares	%	
1	Hina Ilyas	Public	-	-	-	447044	Equity	447044	0.65	
2	Amama Ejaz	Public	-	-	-	447043	Equity	447043	0.65	
3	Huma	Public	-	-	-	447043	Equity	447043	0.65	
4	Mohammad Ilyas	Public	-	-	-	5364512	Equity	5364512	7.82	
5	Mahwesh Khan	Public	-	-	-	1341128	Equity	1341128	1.95	
6	Mohammad Arshi	Public	-	-	-	1341128	Equity	1341128	1.95	
7	Neha Garg	Public	-	-	-	275103	Equity	275103	0.40	
8	Samarth Garg	Public	-	-	-	240715	Equity	240715	0.35	
9	Tushar Agarwal	Public	-	-	-	343879	Equity	343879	0.50	
10	Anshu Babra	Public	-	-	-	343879	Equity	343879	0.50	
11	Prachi Babra	Public	-	-	-	343879	Equity	343879	0.50	
12	Pitam Goel	Public	-	-	-	343879	Equity	343879	0.50	
13	Nitin Kumar Gupta & Sons (HUF)	Public	Nitin Gupta	-	-	171939	Equity	171939	0.25	
14	Sumit Gupta & Sons (HUF)	Public	Sumit Gupta	-	-	171939	Equity	171939	0.25	
15	Deeksha Saini	Public	-	-	-	343879	Equity	343879	0.50	
16	Amit Jindal (HUF)	Public	Amit Jindal	-	-	171939	Equity	171939	0.25	
17	Rachey Shyam Agrawal	Public	-	-	-	515818	Equity	515818	0.75	
18	Nirmal Kumar Agarwal	Public	-	-	-	515818	Equity	515818	0.75	
19	Palak Sethi	Public	-	-	-	343879	Equity	343879	0.50	
20	Vinod Sethi	Public	-	-	-	171939	Equity	171939	0.25	
21	Arpit Jain HUF	Public	Arpit Jain	25	0	687758	Equity	68801	0.10	
22	Kamala Devi	Public	-	-	-	1375516	Equity	1375516	2.00	
23	Noor	Public	-	-	-	687758	Equity	687758	1.00	
24	Esha Raina	Public	-	-	-	171939	Equity	171939	0.25	
25	Om Prakash Sharma	Public	-	-	-	100000	Equity	100000	0.15	
26	Rajender Parshad Gupta	Public	-	-	-	343879	Equity	343879	0.50	
27	Sanjay Kumar	Public	-	-	4514	0.01	50000	Equity	54514	0.08
28	Laxman Singh Bisht	Public	-	-	-	50000	Equity	50000	0.07	
29	Niraj Kumar Singh Nalin	Public	-	-	-	25000	Equity	25000	0.04	
30	Santosh Kuswaha	Public	-	-	-	100000	Equity	100000	0.15	
31	Sohan Lal	Public	-	-	-	25000	Equity	25000	0.04	
32										

