

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition/Disposal of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Disposal

Name of the Target Company (TC) **Unimode Overseas Limited**
 Name(s) of the acquirer/seller and Persons Seller
 Acting in Concert (PAC) with the acquirer **Mr. Vikas Munjal**

Whether the acquirer/seller belongs to Yes
 Promoter/Promoter group
 Name(s) of the stock exchange(s) where the The BSE Limited
 shares of the TC are listed

Details of the acquisition/disposals follows	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
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Before the disposal under consideration, holding of seller along with PACs of:

a) Shares carrying voting rights (Mr. Vikas Munjal)	45,822	9.15%	9.15%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	45,822	9.15%	9.15%

Details of acquisition/sale

a) Shares carrying voting rights sale	45,822	9.15%	9.15%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying Voting rights in the TC (Specify holding in each Category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others).	-	-	-
e) Total (a+b+c+d)	45,822	9.15%	9.15%

After the disposal, holding of seller along with PACs of:

a) Shares carrying voting rights (Mr. Vikas Munjal)	Nil	Nil	Nil
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	Nil	Nil	Nil

Mode of acquisition/sale (e.g. open market / public Off Market (By way of SPA) issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)

Salient features of the securities acquired including Equity Shares time till redemption, ratio at which it can be

converted into equity shares, etc.

Date of acquisition of sale or agreement of / date of **28.03.2023**

receipt of intimation of allotment of/ sale of shares /
VR/ warrants/convertible securities/any other
instrument that entitles the acquirer/seller to
receive/sale shares in the TC.

Equity share capital / total voting capital of the TC Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)
before the said sale

Equity share capital/ total voting capital of the TC Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)
after the said sale

Total diluted share/voting capital of the TC after the Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)
said sale

* Total share capital/ voting capital to be taken as per the latest filing
done by the company to the Stock Exchange under Clause 31(1)(c) of
the SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015.

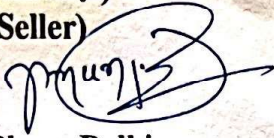
** Diluted share/voting capital means the total number of shares in the
TC assuming full conversion of the outstanding convertible
securities/warrants into equity shares of the TC.



(Vikas Munjal)
(Promoter)
Seller

(Vikas Munjal)

(Seller)



Place: Delhi

Date: 31/03/2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Dated: 31.03.2023

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street
Mumbai-400001

To,
Company Secretary & Compliance officer
Unimode Overseas Limited
304A/10178, 11th Floor, Ravinder Plaza, Abdul
Aziz Road, Karol Bagh, Delhi-110005

**Sub: Subject: Disclosure pursuant to Regulation 29(2) of the
SEBI (Substantial Acquisition of Shares and Takeovers)
Regulation, 2011**

Ref: Unimode Overseas Limited

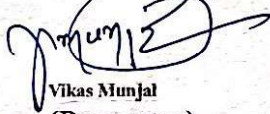
Dear Sir/Madam,

I Vikas Munjal, the Seller, am enclosing herewith a disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to sale of 45,822 equity shares of the Unimode Overseas Limited.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,



Vikas Munjal
(Promoter)
Seller