

BLUE PEARL TEXSPIN LIMITED

Regd. Off: Office No. 32, Vyapar Bhavan, 49, P.D. Mello Road, Mumbai -400009, Maharashtra

CIN -L36104MH1992PLC069447 Tel -9699197884 and 8080487884 Fax 234878

Email:bluepearltexspin@gmail.com **Website:** www.bluepearltexspin.com

Date: 11th January, 2024

To,
Department of Corporate Service (DCS-CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001.

Scrip Code: 514440

Subject: Disclosure as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("SEBI Circular").

In terms of Regulation 30 read with Schedule III of the SEBI Listing Regulations, we hereby inform you that at the meeting of the Board of Directors ("Board") of Blue Pearl Texspin Limited ("Company") held today, i.e., Thursday, 11th January, 2024, have inter alia:

1. 37,50,000 (Thirty-Seven Lakh Fifty Thousand) of face value of Rs. 10/- each at an issue price of Rs. 10./- to Non-Promoter and to create, offer, issue and allot in one or more tranches up to 3,75,000,000 (Three Crore Seventy Five Lakhs) Share Warrants Convertible into Equivalent Equity Shares at a price of Rs. 10./- per Share Warrant, each convertible into One (1) Equity Share of face value of Rs. 10/- each to group of persons under Non-Promoter Category in accordance with SEBI (Issue of Capital Disclosure Requirements) Regulations, 2018. Disclosure required as under SEBI Circular is marked as Annexure 1.
2. The Extra Ordinary General Meeting (EGM) of the Company, to be held on **Monday, 12th February, 2024** at 04.00 p.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM").
3. Fixed the period of E-voting which commences on Friday, February 09, 2024 at 9:00 AM and ends on Sunday, February 11, 2024 at 5:00 PM. During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, may cast their vote electronically.

The Board Meeting commenced at 3:30 P.M. and concluded at 04:00 P.M. and the above information is also being made available on the Company's website i.e. www.bluepearltexspin.com

Kindly take the same on your record.

Thanking you,
Yours sincerely,

FOR BLUE PEARL TEXSPIN LIMITED

ARUN KUMAR SHARMA

DIRECTOR

DIN: 00369461

Date: 11/01/2024

Place: Mumbai

Encl.: as above

BLUE PEARL TEXSPIN LIMITED

Regd. Off: Office No. 32, Vyapar Bhavan, 49, P.D. Mello Road, Mumbai -400009, Maharashtra

CIN -L36104MH1992PLC069447 Tel -9699197884 and 8080487884 Fax 234878

Email:bluepearltexspin@gmail.com Website: www.bluepearltexspin.com

Annexure 1

Sr. No	Particulars	Details
1	Type of Securities proposed to be issued	37,50,000 (Thirty-Seven Lakh Fifty Thousand) Share Warrants of face value of Rs. 10/- each at an issue price of Rs. 10/- to Non-Promoter Share Warrants Convertible into Equivalent Equity Shares at a price of Rs. 10/- per Share Warrant, each convertible into One (1) Equity Share of face value of Rs. 10/- each to group of persons under Non Promoter Category.
2	Type of Issuance	Preferential Issue
3	Total Number of securities proposed to be issued and the total amount for which the securities will be issued (approximately)	37,50,000 Share Warrants of face value of Rs. 10/- each at an issue price of Rs. 10/- aggregating to Rs. 3,75,00,000 (Three Crore Seventy-Five Lakhs) to Non-Promoter Category.

Name of Investors is as follows

Sr. No.	Name of the Allottee	Category	Number of equity shares/ Warrants applied
1	Mrs. Jayashree Jain	Non-Promoter	250000
2	M/s. Suresh Jain HUF	Non-Promoter	250000
3	Mr. Harsh Jain	Non-Promoter	250000
4	Mrs. Nishta Tated	Non-Promoter	250000
5	Mr. Aayush Tated	Non-Promoter	250000
6	Mrs. Vandana Jain	Non-Promoter	250000
7	Mr. Anil Mehta	Non-Promoter	250000
8	M/s. Anil Mehta HUF	Non-Promoter	250000
9	Mrs. Priyanka Jain	Non-Promoter	250000
10	Mrs. Harshita Giri	Non-Promoter	250000
11	Mr. Nilesh Makwana	Non-Promoter	250000
12	M/s. Nilesh Makwana HUF	Non-Promoter	250000
13	M/s. Akshay Shah HUF	Non-Promoter	250000
14	Mr. Shubham Jain	Non-Promoter	250000
15	Mrs. Suman Kumavet	Non-Promoter	250000
	Total		3750000

The above warrants entitle the allottees to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants' convertible into equity shares.

FOR BLUE PEARL TEXSPIN LIMITED

ARUN KUMAR SHARMA
DIRECTOR

BLUE PEARL TEXSPIN LIMITED

Regd. Off: Office No. 32, Vyapar Bhavan, 49, P.D. Mello Road, Mumbai -400009, Maharashtra

CIN -L36104MH1992PLC069447 Tel -9699197884 and 8080487884 Fax 234878

Email:bluepearltexspin@gmail.com **Website:** www.bluepearltexspin.com

DIN: 00369461

Date:11/01/2024

Place: Mumbai