



Date: September 5, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Outcome of Board meeting held on today i.e. on September 5, 2023

Ref: Shish Industries Limited (Security Id/Code: SHISHIND/540693)

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on September 5, 2023, at the Registered Office of the Company which was commenced at 06:45 P.M. and concluded at 07:45 P.M., have;

1. Approved issue of up to 815750 Equity Shares of Rupees 10/- each of the Company, on preferential basis, to Proposed Allottees, on such terms and conditions as may be determined by the Board and subject to the approval of the Shareholders of the Company and applicable regulatory authorities as the case may be, in accordance with the SEBI ICDR Regulations, Companies Act, 2013 and other applicable laws.

*Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 with respect to the Preferential Issue are enclosed as **Annexure A**.*

2. Appointed National Securities Depository Limited (NSDL) as Remote E-Voting Agency for resolutions proposed to be passed at Extra Ordinary General Meeting.
3. Appointed Mr. Anand Sureshbhai Lavingia, Company Secretary in Practice (ACS: 26458 COP: 11410) as Scrutinizer, who has consented as such, for conducting the remote e-voting process as well as the e-voting system on the date of the Extra Ordinary General Meeting, in a fair and transparent manner.
4. Discussed all matters contained in the Notice of Extra Ordinary General Meeting in detail and approved draft of Extra Ordinary General Meeting Notice and authorised Executive Directors and Company Secretary to send Extra Ordinary General Meeting Notice to all the Members of the Company under the provisions of the Companies Act, 2013 read with rules made thereunder.

The copy of the Extra Ordinary General Meeting Notice will be submitted to the Stock Exchange as soon as the same be emailed to the eligible Shareholders.

Kindly take this information on your record.

Thanking you

For, **Shish Industries Limited**



Vibha Khandelwal
Company Secretary

Place: Surat

SHISH INDUSTRIES LTD
We make better...

CIN : L25209GJ2017PLC097273

Reg. Office : Plot C, 1st Floor of 11, 12, Suryapur Mill Compound,
Varachha Road, Surat, (Guj.)-395006 INDIA.

Tel : +91 98251 90407. E-mail : info@shishindustries.com
Web : www.shishindustries.com



DETAILS REGARDING PREFERENTIAL ALLOTMENT

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.);	Equity Shares of Rs. 10/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Up to 815750 Equity Shares at an issue price to be determined in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	As under;

Names and Number of the investors:

5 Investors (including 2 Investors belonging to Promoters & Promoter Group and 3 Investors are belonging to Persons other than the Promoters and Promoter Group):

Sr No	Name	Category	No. of Equity Shares proposed to be issued
1	Satishkumar Dayabhai Maniya	Promoter	332250
2	Rameshbhai Virjibhai Kakadiya	Promoter	332250
3	Sonal Janakkumar Kheni	Non-Promoter	48200
4	Krutika Ankur Choksi	Non-Promoter	10000
5	TAPEPLAST INDUSTRIES (on behalf of Mr. Kalpesh Devjibhai Patel, Ms. Namrata Kalpesh Patel, Mr. Keyur Rajendrabhai Desai and Ms. Pankita Keyur Desai)	Non-Promoter	93050
TOTAL			815750

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Post Allotment of Securities - Outcome of the Subscription:

Sr No	Category of Shareholder	Pre-Preferential Issue (As on 05/09/2023)		Post-Preferential Issue	
		No. of Equity Shares	Percentage	No. of Equity Shares	Percentage
1	Promoters & Promoters' Group	22728978	66.48%	23393478	66.82%
2	Public	11462421	33.52%	11613671	33.18%
Total		34191399	100.00%	35007149	100.00%

**The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the Equity Shares which they are intent to do so. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares, the shareholding pattern in the above table would undergo corresponding changes.*

Issue Price:

To be determined in accordance with Regulation 164 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument:

Not Applicable

For, Shish Industries Limited

Vibha Khandelwal
Company Secretary



Place: Surat

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