



OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)

CIN: L27203RJ1971PLC003414

Regd. Office: 2nd Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001

Tel:+91-141-4046666

Website: www.ommetals.com E-Mail Id: info@ommetals.com

Date: 27th April, 2021

To,

<p>The Secretary Deptt. Of Corporate Service, BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Scrip Code: 531092</p>	<p>The Manager Listing & Compliance Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai-40005 Symbol : OMMETALS</p>
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Sub: SEBI CIRCULAR SEBI/HO/DDHS/CIR/P/2018/144 DATED AS ON 26th November, 2018- Fund raising by issuance of debt securities by Large Entities

Dear Sir,

With reference to the SEBI CIRCULAR SEBI/HO/DDHS/CIR/P/2018/144 DATED AS ON 26th November, 2018, we hereby confirm that we are not a large corporate as per the criteria given under the circular. Please find enclosed the Disclosure in Annexure A as provided in the circular.

Kindly take the same in your records

For **OM INFRA LIMITED**




Company Secretary

Annexure A

Sr. No.	Particulars	Details
1	Name of the Company	OM INFRA LIMITED
2	CIN	L27203RJ1971PLC003414
3	Outstanding borrowing of company as on 31st March, 2021 (in Rs cr.)	1.90
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	'BBB Negative', Credit Rating Agency: CARE
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	N.A.

We confirm that we are **not** a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

SD/-
Reena Jain
Company Secretary

SD/-
Sunil Kumar Jain
C.F.O.