

BSE Ltd.
[Bombay Stock Exchange Ltd]
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

AFL/SEC/BSE/025/2023-2024 10th May, 2023

By Online Submission & Hand Delivery

KIND ATTN: CORPORATE SERVICES DEPARTMENT

Subject: - Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations)

Dear Sir/Madam,

This is to inform you that the Company has received an information from Mr. Vishal Rajkumar Chordia, the Acquirer, and from Mr. Pradeep Hukmichand Chordia, the Seller being part of the Promoter/Promoter Group of Aveer Foods Limited (hereinafter referred as "The Company') that he has acquired/sold 1,97,498 (One Lakh Ninety Seven Thousand Four Hundred Ninety Eight) Equity Shares of the Company by way of Gift through Inter-Se Transfer of Shares.

The Details of the same are as under: -

| Sr. No. | Date of Acquisition | Name of the Transferor/ Donor (Belongs to Promoter group) | | | Percentage to Total Share Capital (%) | |
|------------|------------------------|--|--------------------------------|----------|---|--|
| 1. | 08/05/2023 | Mr. Pradeep Hukmichand Chordia | Mr. Vishal Rajkumar Chordia | 1,97,498 | 4.90% | |
| | | | Total: | 1,97,498 | 4.90% | |

In this connection, necessary disclosure under Regulation 29(2) for the above said acquisition/disposal in prescribed format, as submitted by the Acquirer and Sellers is enclosed herewith for your information and records.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking You.

Yours Faithfully, For Aveer Foods Limited

Mrs. Tejashree Wagholikar

Company Secretary & Compliance Officer

Encl.: As Above

AVEER FOODS LIMITED

Regd. & Corporate Office: Plot 55/A/5 6, Hadapsar Industrial Estate, Near Tata Honeywell, Pune - 411013. Website: www.aveerfoods.com Email id: contactus@aveerfoods.com Tel: 020-26872095 / 67092095 CIN: U15549PN2019PLC183457

Factory: Plot No. 399 & 400, Village Sanghvi, Taluka Khandala, District Satara - 412801 Tel No.: 9922990065 Plot No. 545/546 Belur Industrial Area, Village Mumigatti, Dharwad - 580011 Tel No.: 083-62001133

Vishal Rajkumar Chordia

Plot No. 14/15, Swagat Bunglow, Motibaug Society Pune- Satara Road, Market Yard, Pune - 410036 Mobile - 9822036380

Email: Vishal.chordia@aveerfoods.com

BSE Ltd [Bombay Stock Exchange Ltd.] Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001 by E-mail and Hand Delivery

Kind Atten: - Dept. of Corporate Services

Subject:- Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations)

NAME OF TC: - AVEER FOODS LIMITED

CIN: U15549PN2019PLC183457

ISIN: INE09EN01011 Scrip Code: 543737

Dear Sir/Madam,

I have acquired on 8th May, 2023 in dematerialized form 1,97,498 (One Lakh Ninety Seven Thousand Four Hundred Ninety-Eight)Equity Shares of Aveer Foods Limited, by way of Gift from the following persons forming part of the Promoter Group through Inter-Se Transfer of Shares.

The Details of the same are as under:-

| Sr. No. | Date of Acquisition | Name of the Transferor/ Donor (Belongs to Promoter group) | Name of the Transferee/ Donee (Belongs to Promoter group) | Number of shares transferred by way of Gift | Percentage to Total Share Capital (%) |
|------------|------------------------|---|--|--|---|
| 1. | 08/05/2023 | Mr. Pradeep Hukmichand Chordia | Mr. Vishal Rajkumar Chordia | 1,97,498 | 4.90% |
| | | | Total: | 1,97,498 | 4.90% |

Pursuant to the provisions of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 I hereby report to the Exchange about the said acquisition.

The relevant information as per the format prescribed by SEBI, is enclosed herewith duly completed and signed.

Please take note of the same and do the needful.

Thanking you,

Vishal Rajkumar Chordia

Encl.:- As Above

CC: -

Company Secretary & Compliance Officer Aveer Foods Limited Plot No. 55/5 6 A Hadapsar Industrial Estate, Near Tata Honeywell, Hadapsar, Pune-411013

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Aveer Foo | ods Limited | | |
|---|---|--|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) | Acquirer- Mr. Vishal Rajkumar Chordia | | | |
| with the acquirer | PAC- List enclosed as Annexure I. | | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes. | | | |
| | | | dia belongs to the | |
| | | romoter Group. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd. | | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| Before the acquisition under consideration, holding of Acquirer alor | ng with PACs | | | |
| a) Shares carrying voting rights | 23,18,976 | 57.58% | 57.58% | |
| Note: Refer Annexure-I Total (A+B) Shares held before Acquisition. | | | | |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | | - | |
| c) Voting rights (VR) otherwise than by shares | - | - | - | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | | | |
| e) Total (a+b+c+d) | 23,18,976 | 57.58% | 57.58% | |
| Details of acquisition/sale | | | | |
| a) Shares carrying voting rights acquired/sold | 1,97,498 | 4.90% | 4.90% | |
| b) VRs acquired /sold otherwise than by shares | - | - | - 1.5070 | |
| c) Warrants/convertible securities/any other instrument | | | | |
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | | |
| d) Shares encumbered / invoked/released by the acquirer | - | -1- | | |
| e) Total (a+b+c+/-d) | | | | |
| | 1,97,498 | 4.90% | 4.90% | |
| After the acquisition/sale, holding of Acquirer along with PAC | | | | |
| a) Shares carrying voting rights Note: Refer Annexure-I Grand Total (A+B+C) which includes remaining shares of the Sellers and the shares acquired by Mr. Anand Chorcia, the Acquirer No. 2. | 29,13,885 | 72.34% | 72.34% | |
| b) Shares encumbered with the Ecquirer | | | | |
| c) VRs otherwise than by shares | | | _ | |
| d) Warrants/convertible securities/any other instrument | | _ | _ | |
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | | |
| e) Total (a+b+c+d) | 29,13,885 | 72.34% | 72.34% | |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotmen / inter-se transfer etc). | | t by way of Gift | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Date of Ac | quisition – 8 th M | lay, 2023 | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 4,02,82,520/- (Rupees Four Crore Two Lakh Eighty Two Thousand Five Hundred Twenty only) divided into 40,28,252 Equity Shares of Rs. 10/- each | | | |

Model

| Equity share capital/ total voting capital of the TC after the | Rs. 4,02,82,520/- (Rupees Four Crore Two |
|--|--|
| said acquisition / sale | Lakh Eighty Two Thousand Five Hundred |
| | Twenty only) divided into 40,28,252 Equity |
| | Shares of Rs. 10/- each. |
| | [Same as above as there was only the Inter-Se |
| | transfer amongst the Promoters without any |
| | fresh allotment etc.] |
| Total diluted share/voting capital of the TC after the said | Rs. 4,02,82,520/- (Rupees Four Crore Two |
| acquisition | Lakh Eighty Two Thousand Five Hundred |
| | Twenty only) divided into 40,28,252 Equity |
| | Shares of Rs. 10/- each. |
| | After the acquisition, there is no change in the |
| | existing Share Capital of the Company. |

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the listing Agreement.

Signatures of: -

| Sr. No. | Name of the Acquirer/Seller | Category | Signature | | |
|------------|--------------------------------|----------|-----------|--|--|
| 1. | Mr. Vishal Rajkumar Chordia | Acquirer | K Whords | | |
| 2. | Mr. Pradeep Hukmichand Chordia | Seller | Chedr | | |

Place: Pune Date: 10th May, 2023

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure-I

The following is the entire list of Promoters/Promoters Group and Persons Acting in Concert and includes Acquirer, Sellers and PACs other than Acquirer, Seller separately: -

| SR No | Name of the Shareholders | nareholders Transaction | | No. of Shares proposed to be acquired/ (transferred) | After the Proposed Transaction | | PAN |
|------------|---|------------------------------|--|--|-----------------------------------|---|------------------|
| | | No. of shares/voti ng rights | % w.r.t total share capital of TC | | No. of shares/votin g rights | % w.r.t total share capital of TC | |
| A) | Acquirer | | | | | | |
| 1) | Acquirer No. 1 Mr. Vishal Rajkumar Chordia | 1,78,730 | 4.44% | 1,97,498 | 3,76,228 | 9.34% | AAMPC1461H |
| 2) | Acquirer No. 2 Mr. Anand Rajkumar Chordia Note: Separate Disclosure is being made by Mr. Anand Chordia. | 1,87,520 | 4.66% | 1,97,498 | 3,85,018 | 9.56% | AEYPC3885R |
| B) | PACs (Other than Sellers) | | | | | | |
| 3) | Mr. Rajkumar Hukmichand Chordia | 15,44,968 | 38.35% | - | 15,44,968 | 38.35% | ABPPC2165C |
| 4) | Mrs. Madhubala Rajkumar Chordia | 1,97,775 | 4.91% | - | 1,97,775 | 4.91% | AAMPC1455B |
| 5) | Mrs. Shweta Vishal Chordia | 1,87,574 | 4.66% | - | 1,87,574 | 4.66% | AEYPC3884Q |
| 6) | Mrs. Namita Kushal Pittie | 19 | | - | 19 | | AMCPC3476C |
| 7) | Ms. Anuradha Pradeep Chordia | 486 | 0.04% | - | 486 | 0.04% | AKOPC2939A |
| 8) | Mrs. Neelam Sameer Goyal | 27 | 0.0470 | | 27 | 0.0470 | AKOPC2940H |
| 9) | Chordia Technologies (India) LLP | 969 | | - | 969 | | AAJFC9218R |
| 10) | Dr. Pravin Hukmichand Chordia | 20,908 | 0.52% | - | 20,908 | 0.52% | ABPPC2163E |
| (C) | TOTAL (A+B) :- | 23,18,976 | 57.58% | 3,94,996 | 27,13,972 | 67.38% | |
| C) | Sellers Mr. Pradeep | | | | | | 4.4.1.4.1.4.5.T. |
| 11) | Hukmichand Chordia | 3,74,968 | 9.30% | (2,74,968) | 1,00,000 | 2.48% | AAMPC1457D |
| 12) | Mrs. Meena Pradeep Chordia | 2,19,941 | 5.46% | (1,20,028) | 99,913 | 2.48% | AAMPC1458N |
| | TOTAL (C):- | 5,94,909 | 14.76% | (3,94,996) | 1,99,913 | 4.96% | |
| | Grand Total (A + B +C) :- | 29,13,885 | 72.34% | - | 29,13,885 | 72.34% | |

Place: Pune Date: <u>Jo</u>th May, 2023

Signature:

Name of the Acquirer: Mr. Vishal Rajkumar Chordia

Pradeep Hukmichand Chordia

89 Praram Bungalow, Salisbury Park, Pune - 410037

Mobile - 9822551144

Email: pradeen@chardia.com

Email: pradeep@chordia.com

BSE Ltd [Bombay Stock Exchange Ltd.] Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001 <u>↓0</u> th May, 2023 By E-mail and Hand Delivery

Kind Atten: - Dept. of Corporate Services

Subject:- Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations)

NAME OF TC: - AVEER FOODS LIMITED

CIN: U15549PN2019PLC183457

ISIN: INE09BN01011 Scrip Code: 543737

Dear Sir/Madam,

I have disposed off by way of Gift on 8th May, 2025 in dematerialized form, 1,97,498 (One Lakh Ninety Seven Thousand Four Hundred and Ninety-Eight) Equity Shares of Aveer Foods Limited, to my nephew Mr. Vishal Rajkumar Chordia forming part of the Promoter Group through Inter-Se Transfer of Shares.

Pursuant to the provisions of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 I hereby report to the Exchange about the said cisposal.

The relevant information as per the format prescribed by SEBI, is enclosed herewith duly completed and signed.

Please take note of the same and do the needful.

Thanking you,

Pradeep Hukmichand Chordia

Encl.:- As Above

CC: -

Company Secretary & Compliance Officer Aveer Foods Limited Plot No. 55/5 6 A Hadapsar Industrial Estate, Near Tata Honeywell, Hadapsar, Pune-411013

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name | of the Target Company (TC) | | ods Limited | | |
|-----------|---|-----------------------------------|-----------------|--------------------|--|
| Name(| s) of the acquirer and Persons Acting in Concert (PAC) | Acquirer- | Mr. Vishal Rajk | umar Chordia | |
| with th | ne acquirer | PAC- List enclosed as Annexure I. | | | |
| Wheth | er the acquirer belongs to Prom cter/Promoter group | Yes. | | | |
| | 25 to 110motor group | | Raikumar Chor | dia belongs to the | |
| | | Promoter/ | Promoter Group. | and belongs to the | |
| Name(| s) of the Stock Exchange(s) where the shares of TC are | BSE Ltd. | Group. | | |
| Listed | | | | | |
| | | | | | |
| Name | of the person disposing of the shares(Seller) | Mr. Pradeep Hukmichand Chordia | | | |
| | | Number | % w.r.t. total | % w.r.t. total | |
| | | | share/voting | diluted | |
| Details | s of the acquisition / disposal as follows | | capital | share/voting | |
| | | | wherever | capital of the TC | |
| Before tl | ne acquisition under considerati∋n, holding of Person dispos | sing the Chau | applicable(*) | (**) | |
| a) | Shares carrying voting rights | 3,74,968 | 9.30% | 0.200 | |
| | Shareholding of each entity is attached separately as | 3,74,500 | 9.3076 | 9.30% | |
| | Annexure | | | | |
| b) | Shares in the nature of encumbrance (pledge/ lien/non- | | | | |
| | disposal undertaking/ others) | | | | |
| c) | Voting rights (VR) otherwise than by shares | | | | |
| d) | Warrants/convertible securit es/any other instrument | | | | |
| / | that entitles the acquirer to receive shares carrying | | | | |
| | voting rights in the T C (specify holding in each | | | | |
| | category) | | | | |
| e) | Total $(a+b+c+d)$ | 3,74,968 | 9.30% | 9.30% | |
| | Details of acquisition/sale | | | | |
| a) | Shares carrying voting rights acquired/sold | 1,97,498 | 4.90% | 4.000 | |
| b) | VRs acquired /sold otherwise than by shares | 1,97,490 | 4.90% | 4.90% | |
| c) | Warrants/convertible securities/any other instrument | | | - | |
| | that entitles the acquirer to receive shares carrying | | - | | |
| | voting rights in the TC (specify holding in each | | | | |
| | category) acquired/sold | | | | |
| d) | Shares encumbered / invoked/released by the acquirer | | | | |
| e) | Total (a+b+c+/-d) | 1,97,498 | 4.90% | 4.90% | |
| fter th | e acquisition/sale, holding of person disposing Shares | | 4.5070 | 4.50 /0 | |
| a) | Shares carrying voting rights | 1,00,000 | 2.48% | 2.490/ | |
| b) | Shares encumbered with the acquirer | -,00,000 | 2.40/0 | 2.48% | |
| c) | VRs otherwise than by shares | | | - | |
| d) | Warrants/convertible securities/any other instrument | | | - | |
| , | that entitles the acquirer to receive shares carrying | | | | |
| | voting rights in the TC (specify holding in each | | | | |
| | category) after acquisition | | | | |
| e) | Total (a+b+c+d) | 1,00,000 | 2.48% | 2.48% | |
| | | -,50,000 | 2.4070 | 2.40% | |
| | Note: The holding of Mr. Pradeer Chordia, the Seller before | | | | |
| | this sale was 3,74,968 Equity Shares. Out of that, 1,97,498 Equity | | | | |
| | | | | | |
| | Shares have been transferred to Mr. Vishal Chordia and 77,470 Equity Shares have been transferred to Mr. Anand Chordia in | | | | |
| | Equity Shares have been transferred to Mr. Anand Chordia i.e. total 2,74,968 Equity Shares. Hence, the remaining holding of | | | | |
| | Equity Shares have been transferred to Mr. Anand Chordia i.e. total 2,74,968 Equity Shares. Hence, the remaining holding of Mr. Pradeep Chordia after considering both the gifts on the | | | | |
| | Equity Shares have been transferred to Mr. Anand Chordia i.e. total 2,74,968 Equity Shares. Hence, the remaining holding of Mr. Pradeep Chordia after considering both the gifts on the same day is shown as 1,00,000 Equity Shares.) | | | | |
| Mode of | Equity Shares have been transferred to Mr. Anand Chordia i.e. total 2,74,968 Equity Shares. Hence, the remaining holding of Mr. Pradeep Chordia after considering both the gifts on the same day is shown as 1,00,000 Equity Shares.) Tacquisition / sale (e.g. open market / off-market / public) | Off Market | by way of Gift | | |
| Mode of | Equity Shares have been transferred to Mr. Anand Chordia i.e. total 2,74,968 Equity Shares. Hence, the remaining holding of Mr. Pradeep Chordia after considering both the gifts on the same day is shown as 1,00,000 Equity Shares.) | | by way of Gift | I - 2022 | |

| | T ', 1 ', 1 ', 1 ', 1 | |
|---|--|--|
| | Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 4,02,82,520/- (Rupees Four Crore Two |
| - | said acquisition / saic | Lakh Eighty Two Thousand Five Hundred |
| | | Twenty only) divided into 40,28,252 Equity |
| | | Shares of Rs. 10/- each |
| | Equity share capital/ total voting capital of the TC after the | Rs. 4,02,82,520/- (Rupees Four Crore Two |
| | said acquisition / sale | Lakh Eighty Two Thousand Five Hundred |
| | | Twenty only) divided into 40,28,252 Equity |
| | | Shares of Rs. 10/- each. |
| | | |
| | | [Same as above as there was only the Inter-Se |
| | | transfer amongst the Promoters without any |
| - | | fresh allotment etc.] |
| | Total diluted share/voting capital of the TC after the said | Rs. 4,02,82,520/- (Rupees Four Crore Two |
| | acquisition/Sale | Lakh Eighty Two Thousand Five Hundred |
| | | Twenty only) divided into 40,28,252 Equity |
| | | Shares of Rs. 10/- each. |
| | | |
| | | After the acquisition, there is no change in the |
| | | existing Share Capital of the Company. |
| | | o The Company. |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature:

Name of Seller: Pradeep Hukmichand Chordia

Mhedr.

Place: Pune
Date: 10 th May, 2023

Annexure-I

The following is the entire list of Promoters/Promoters Group and Persons Acting in Concert and includes Acquirer, Sellers and PACs other than Acquirer, Seller separately: -

| SR. No | Name of the Shareholders | Before the T | ransaction | No. of | After the Tr | ansaction | PAN | |
|-----------|---|------------------------------------|--|------------------------|------------------------------|---|------------|--|
| 110 | Shareholders | | | Shares to be acquired/ | | | | |
| | | No. of | 0/ | (transferred) | | | | |
| | | No. of shares/voti ng rights | % w.r.t total share capital of TC | | No. of shares/votin g rights | % w.r.t total share capital of TC | | |
| A) | Acquirer | | | | | oric | | |
| 1) | Acquirer No. 1 Mr. Vishal Rajkumar Chordia | 1,78,730 | 4.44% | 1,97,498 | 3,76,228 | 9.34% | AAMPC1461H | |
| 2) | Acquirer No. 2 Mr. Anand Rajkumar Chordia Note: Separate Disclosure is being made by Mr. Anand Chordia. | 1,87,520 | 4.66% | 1,97,498 | 3,85,018 | 9.56% | AEYPC3885R | |
| B) | PACs (Other than Sellers) | | | | | | | |
| 3) | Mr. Rajkumar Hukmichand Chordia | 15,44,968 | 38.35% | - | 15,44,968 | 38.35% | ABPPC2165C | |
| 5) | Mrs. Madhubala Rajkumar Chordia | 1,97,775 | 4.91% | <u>-</u> . | 1,97,775 | 4.91% | AAMPC1455B | |
| | Mrs. Shweta Vishal Chordia | 1,87,574 | 4.66% | - | 1,87,574 | 4.66% | AEYPC3884Q | |
| 6) | Mrs. Namita Kushal Pittie | 19 | | - | 19 | | AMCPC3476C | |
| 7) | Ms. Anuradha Pradeep Chordia | 486 | 0.04% | èn - | 486 | | AKOPC2939A | |
| 8) | Mrs. Neelam Sameer Goyal | 27 | 0.0476 | | 27 | 0.04% | AKOPC2940H | |
| 9) | Chordia Technologies (India) LLP | 969 | | - | 969 | | AAJFC9218R | |
| 10) | Dr. Pravin Hukmichand Chordia | 20,908 | 0.52% | | 20,908 | 0.52% | ABPPC2163E | |
| <u>C)</u> | TOTAL (A+B) :- Sellers | 23,18,976 | 57.58% | 3,94,996 | 27,13,972 | 67.38% | | |
| 11) | Mr. Pradeep | | | | | | | |
| | Hukmichand Chordia | 3,74,968 | 9.30% | (2,74,968) | 1,00,000 | 2.48% | AAMPC1457D | |
| 12) | Mrs. Meena Pradeep Chordia | 2,19,941 | 5.46% | (1,20,028) | 99,913 | 2.48% | AAMPC1458N | |
| | TOTAL (C) :- Grand Total | 5,94,909 | 14.76% | (3,94,996) | 1,99,913 | 4.96% | | |
| | (A + B +C):- | 29,13,885 | 72.34% | _ | 29,13,885 | 72.34% | | |

Place: Pune Date: 10 th May, 2023

Signature:

Name of the Seller: Pradeep Hukmichand Chordia