



May 12, 2023

To
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

To
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: 539450

Scrip Symbol: SHK

Dear Sir/ Madam,

Sub: Non-Applicability of Annual Disclosure to be made by an entity identified as a Large Corporate as per SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613.

With reference to SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, (as amended from time to time) read with SEBI Circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023, in respect of fund raising by issuance of Debt Securities by Large Corporates and as per our initial disclosure for the financial year 2022-23, we confirm that the Company was not a Large Corporate. Hence the disclosure under Annexure XII-B2 of the said circular is Not Applicable.

Disclosure in this regard is enclosed herewith.

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,

For S H KELKAR AND COMPANY LIMITED

Rohit Saraogi
Company Secretary & Compliance Officer

Encl: As Above



Format of the Annual Disclosure to be made by an entity identified as a LC

1. **Name of the Company:** S H Kelkar and Company Limited
2. **CIN:** L74999MH1955PLC009593
3. **Report filed for FY:** 2022-23
4. **Details of the current block (all figures in Rs. Crore):**

Sr. No.	Particulars	Details
1.	2-year block period (specify financial years) (T), (T+1)	FY 2022-23 & FY 2023-24
2.	Incremental borrowing done in FY 2022-23 (a)	Not Applicable
3.	Mandatory borrowing to be done through issuance of debt securities in FY 2022-23 (b) = (25% of a)	
4.	Actual borrowings done through debt securities in FY 2022-23 (c)	
5.	Shortfall in the borrowing through debt securities, if any, for FY 2021-22 carried forward to FY 2022-23 (d)	
6.	Quantum of (d) which has been met from (c) (e)	
7.	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2022-23 {after adjusting for any shortfall in borrowing for FY 2021-22 which was carried forward to FY 2022-23} (f) = (b) – [(c) –(e)] {If the calculated value is zero or negative, write “nil”}	

5. **Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. Crore):**

Sr. No.	Particulars	Details
i.	2-year block period (specify financial years)	FY 2021-22 & FY 2022-23
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}#	Not Applicable

#(d) and (e) are the same as mentioned at sl. nos. 5 and 6 in the table given at point no. 4 of this annexure.

Note: S H Kelkar and Company Limited was not a Large Corporate as per the initial disclosure filed for FY 2022-23, and therefore, disclosure under Annexure XII-B2 is Not Applicable.

Name: Rohit Saraogi

Designation: Chief Financial Officer and Company Secretary

Email ID: rohit.saraogi@keva.co.in

Contact No.: +91 (022) 6606 7777

Date: 12/05/2023



S H Kelkar And Company Limited

Lal Bahadur Shashtri Marg, Mulund (West), Mumbai - 400 080. Tel : +91 22 2167 7777

Regd. Office : Devkaran Mansion, 36, Mangaldas Road, Mumbai - 400 002. (INDIA)

Phone : (022) 2206 96 09 & 2201 91 30 / Fax : (022) 2208 12 04

www.keva.co.in

CIN No. L74999MH1955PLC009593