

June 24, 2023

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001

Scrip code / Scrip ID: 542770/ALPHALOGIC

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Filing of Prospectus with Registrar of Companies for Initial Public Offering ("Offer") comprising of fresh issue aggregating to Rs 1,287.94 Lakhs of our Subsidiary Company, Alphalogic Industries Limited.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and with reference to our earlier announcement dated May 16th 2023 in relation to the Initial Public Offering, we hereby inform that, our Subsidiary Company, Alphalogic Industries Limited, has filed the prospectus dated 23rd June 2023 with the Registrar of Companies, Pune (ROC), to make an Initial Public Issue of 13,41,600 equity shares of face value of ₹10/- each ("Equity Shares") of Alphalogic Industries Limited ("The Company" or "The Issuer") for cash at a price of ₹96/- per equity share ("The Issue Price"), aggregating to ₹ 1,287.94 Lakhs ("The Issue"), of which 1,33,200 equity shares of face value of ₹10/- for cash at a price of ₹96/- per equity share aggregating to ₹127.87 lakhs will be reserved for subscription by Shareholders of Alphalogic Techsys Limited (The "Alphalogic Techsys Reservation Portion") and 67,200 equity shares of face value of ₹10/- each for cash at a price of ₹96/- per equity share, aggregating to ₹ 64.51 lakhs will be reserved for subscriptions by the Market Maker to the issue (The "Market Maker Reservation Portion"). The issue less market maker reservation portion and Alphalogic Techsys Reservation Portion i.e., Issue of 11,41,200 equity shares of face value of ₹10/- each for cash at a price of ₹96/- per equity share, aggregating to ₹ 1,095.55 lakhs is here-in after referred to as the "Net Issue". The Bids must be for a minimum of 1,200 Equity Shares and in multiples of 1,200 Equity Shares thereafter.

The tentative Issue Programme for the above mention Initial Public Offering is as follows:

Issue Opening Date:	July 03, 2023
Issue Closing Date:	July 06, 2023
Finalisation of Basis of Allotment with BSE SME:	July 11, 2023
Initiation of Allotment / Refunds/ unblocking of ASBA Accounts:	July 12, 2023
Credit of Equity Shares to Demat accounts of the Allottees:	July 13, 2023
Commencement of trading of the Equity Shares on BSE SME:	July 14, 2023

This is for your information and records.

Thanking You
Yours faithfully,

for **Alphalogic Techsys Limited**

Anshu Goel
Managing Director
DIN : 08290775