

Motilal Oswal Financial Services Limited
CIN: L67190MH2005PLC153397
Regd. Office: Motilal Oswal Tower,
Rahimtullah Sayani Road, Opp. Parel ST Depot,
Prabhadevi, Mumbai – 400025.
Board: +91 22 7193 4200
Fax: +91 22 5036 2365

April 25, 2019

BSELimited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001
Security code: 532892

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 Symbol: MOTILALOFS

Sub: Annexure A-Initial Disclosure to be made by an entity identified as Large Corporate

Dear Sir/Madam,

Pursuant to the Securities and Exchange Board of India ("SEBI") circular no SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 ("Circular"), please find enclosed herewith Annexure A as required under para 4.1 of the said Circular.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Purohit

Company Secretary and Compliance Officer

Encl: as above

## MOTILAL OSWAL

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Annexure A

## Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the company	Motilal Oswal Financial Services Limited
2	CIN	L67190MH2005PLC153397
3	Outstanding borrowing of company as on 31st March, as applicable (in Rs cr)	Rs.200 Cr
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	AA from ICRA Ltd.
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Swillish Purohit

Company Secretary & Compliance Office

Tel-022-71992334

Email- kailash Purohit@motilaloswal.com

Shalibhadra Shah

Chief Financial Officer

Tel- 022-71934917

Email-Shalibhadra.Shah@motilaloswal.com

Date - April 24, 2019

# - In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.