

January 09, 2024

To, To,

The Manager, The Manager, Listing Department, Listing Department,

BSE Limited,

The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Phiroze Jeejeebhoy Tower,

Fax No.: 26598237/ 26598238

Dalal Street, Mumbai - 400 001. Bandra - Kurla Complex,

Tel No.: 22721233 Bandra (E), Mumbai - 400 051.

Fax No.: 22723719/ 22723121/ Tel No.: 2659 8235

BSE Scrip Code: 540776 NSE Symbol: 5PAISA

Dear Sir/Madam,

22722037/ 22722041/ 22722061

Subject: - Certificate under Regulation 74(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2023.

Pursuant to the Regulation 74(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended from time to time, please find enclosed herewith certificates received from M/s. Link Intime India Private Limited, Registrar & Share Transfer Agent (RTA) for the quarter ended December 31, 2023.

We request you to take the same on record and acknowledge.

Thanking You, Yours faithfully,

For 5paisa Capital Limited

Namita Godbole

Company Secretary & Compliance Officer

ICSI Membership No.: A21056 Email id: csteam@5paisa.com

Encl.: A/a

5paisa Capital Limited



LINK INTIME INDIA PVT. LTD.

Date:

05-01-2024

CIN: U67190MH1999PTC118368 C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083

Phone: +91 22 4918 6000 Fax: +91 22 4918 6060

Email: mumbai@linkintime.co.in Website: www.linkintime.co.in

To,

The Compliance Officer/ Company Secretary 5PAISA CAPITAL LIMITED IIFL HOUSE SUN INFOTECH PARK, ROAD NO 16V, B-23, MIDC, THANE INDUSTRIAL AREA WAGLE ESTATE, THANE

THANE

PINCODE: 400604

Sub: Confirmation Certificate under Regulation 74(5) of Securities and Exchange Board of India (Depositories and

Participants) Regulations, 2018.

Dear Sir/Madam,

In reference to the above captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 31st December 2023, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been confirmed/rejected and the security certificates received were mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in the register of members as the registered owner within the prescribed timelines. We request you to kindly take note of the above in your records.

Thanking you,

Yours faithfully.

For Link Intime India Pvt.Ltd.

Ashok Shetty

Vice President-Corporate Registry

Note: You are requested to inform Depositorie(s) and Stock Exchange(s) wherever your security are listed accordingly.

Corp.Off: C-101, 247 PARK, L.B.S.MARG, VIKHROLI WEST, MUMBAI - 400083.

EMAIL: rnt.helpdesk@linkintime.co.in

TEL: 49186270 Fax: 49186060

WEB: www.linkintime.co.in