EXPORTERS & IMPORTERS

(A GOVERNMENT OF INDIA RECOGNISED STAR TRADING HOUSE)

(AN ISO 9001:2008 CERTIFIED COMPANY)
(CIN: L51909MH2005PLC155765)

301-A, Aurus Chambers, S. S. Amrutwar Lane, Near Mahindra Tower, Worli, Mumbai - 400 013. Phone: 2499 9021 / 2499 9022

> Fax: 91-22-2499 9024 / 27 Website: www.sakumaexportsltd.com Email: info@sakumaexportsltd.com

April 19, 2024

To,

Department of Corporate Services, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai – 400 051

Symbol: SAKUMA

To.

The Department of Corporate Services, BSE Limited.

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400 001

Scrip Code: 532713

Sub: Newspaper advertisement pertaining to forthcoming Right Issue

Dear Sir / Madam,

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, please find enclosed copies of the newspaper advertisement pertaining to the opening of Rights Issue. The advertisements were published in English, Hindi and Marathi newspapers on April 19, 2024. This information will also be hosted on the Company's website, at www.sakumaexportsltd.com.

For Sakuma Exports Limited

Khyati Jobanputra Company Secretary & Compliance Officer

Encl: As above

This advertisement is for information purposes only and not for publication, distribution, or released intensity or indirectly outside finds. This is not an amountement for the offer document. All capitalized terms used herein and not cellend herein shall have the meaning assigned to them in the later of Offer datable apility, 6224 (etc. *Letter Offer or *Letto File file with the BSE Limited (FSE)*, National Stock Exchange or India Limited (FSE)* and the Securities and behaving be considered or filed (FSE)* and the Securities and behaving be considered or filed (FSE)* and the Securities and behaving be considered or filed (FSE)*. The solid considered is the solid considered in the solid consid



SAKUMA EXPORTS LIMITED



Corporate Identification Number: L51909MH2005PLC155765

OUR PROMOTERS: MR. SAURABH CHANDER MOHAN MALHOTRA and MS. KUSUM CHANDER MOHAN MALHOTRA

FOR PRIVATE CINCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SAMUAN EXPORTS LIMITSOT THE "COMPANY" OR THE "SSUE") DIXY

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ı	NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY			
ISSUE PROGRAMME				
	ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON"	
ı	THURSDAY, APRIL 25, 2024	TUESDAY, MAY 7, 2024	MONDAY, MAY 13, 2024	

1				
	ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. Mandatory in right issue from January 01, 2016. No cheque will be accepted. For further details check section on ASBA below.	
In accordance with Regulation 76 of the SEBI (ICDR) Regulation 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 2:		ne SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to ma	dated December 30, 2009, CRPCPDUL/1/2011 dated April 29. Entillments will have no do so through their depository participant by susing a delivery instruction sity quoting the ISIN NET 190/E0016, the details of the huyer and the details of the huyer and the desired by susing a delivery instruction also quoting the ISIN NET 190/E0016, the details of the huyer and the details of the huyer and the details of the huyer and the desired having a standard production to search entirection has to issue an except instruction in a loss to search entirection has to six exercised in a standard production the control in the first the search and the standard production the standard production the standard production and the standard production the standard production that the standard production the standard production that the stan	

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above-mentioned list.

Please note that subject to SCSBs complying with the requirements of the SERI circular bearing reference number CRIGRIDUL132012 dated September 25, 2012, within the periodic structure of the SERI circular bearing reference number CRIGRIDUL132012 dated September 25, 2012, within the periodic structure of the SERI circular bearing reference number CRIGRIDUL172013 dated clausary subject to SERI circular bearing reference number CRIGRIDUL172013 dated clausary subject to SERI circular bearing reference number CRIGRIDUL172013 dated clausary subject to SERI circular bearing reference number CRIGRIDUL172013 dated clausary subject to SERI circular bearing reference number CRIGRIDUL172013 dated clausary subject to SERI circular bearing reference number CRIGRIDUL172013 dated clausary subject to SERI circular bearing reference number CRIGRIDUL172013 dated clausary subject to SERI circular bearing reference number CRIGRIDUL172013 dated clausary subject to SERI circular bearing reference number CRIGRIDUL172013 dated clausary subject to SERI circular bearing reference number CRIGRIDUL172013 dated clausary subject to SERI circular bearing reference number CRIGRIDUL172013 dated clausary subject to SERI circular bearing reference number of SERI circular bearing reference number CRIGRIDUL172013 dated clausary subject to SERI circular bearing reference number CRIGRIDUL172013 dated clausary subject to SERI circular bearing reference number CRIGRIDUL172013 dated clausary subject to SERI circular bearing reference number CRIGRIDUL172013 dated clausary subject to SERI circular subject to SERI ci

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for participating in this issue:

a) The Eighbe Eugh Servis-bides shall send a letter to the Registrar containing the name(s), address, email address, contact dotals and the details of their derivat account along with copy of soil-indisector RNA and send-indisectors as in orach to the Registrar ro later than two Yorking bugs prior to his last send-indisectors as in orach to the Registrar ro later than two Yorking bugs prior to this last send oracing data.

(b) The Registrar dotal, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity. Shareholders to their demat accounts at least one day before the issue Closing Data.

cedure for Application shall be same as set out in "Terms of the Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process"

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Application of Additional Equity Shares
inventors are disploit to payly for deficional Equity Shares over and above their Rights Entitlements, provided that they are eligible to apply for Equity Shares under applicable law and they have
applied for at the Equity Shares forming part of their Rights Entitlements without resourcing them in whole or in part. When the nature of additional Equity Shares speed for exceeds the

White shares and the County Shares forming part of their Rights Entitlements without resourcing them in whole or in part. When the nature of additional Equity Shares shares

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Important:

Procedure for Resultation of Right's Entitlements

Procedure for Resultation of Right's Entitlements

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SEBI. 2, Off Market Renunciation

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in demarketiated form only. Eligible Equity Straetholders are requested to ensure that removalation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demait account of the Remounces on or prior to the Issuer Coising Dath. The Investors holding the Rights Entitlements who desire to transfer their Rights

from time to time.
NO OFFER IN THE UNITED STATES

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The Rights Entirements and the Rights Equity Shares have not been and will not be registered under the Securities Act or the socurities laws of any state of the United States and control of the Control of the Control of the States and the Rights Equity Shares have not been and will not be registered under the Securities Act or the socurities and the Rights Equity Shares with the Securities Act or the securities Act or the securities and the Rights Equity Shares with the Securities Act or the S

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of physical certificates.

INVESTORS MAY PLASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM.

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DISCLAMMER CLAUSE OF BSE

It is to be discretely understood that the permission given by BSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE, nor does it certify the consents so they be the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full test of the Dischalmer clause of the BSE.

DISCLAMMER CLAUSE OF NSE

It is to be disclowly contended that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by SE. nor does it certify the construence or consentences with a discrete or the consentence of the content of the Charles of

isspatch and availability of issue materials:

a coordinace with the SEED (IT Regulations and SEEI Rights Issue Circulars, our Company will send' dispatch all least three days before the issue Opening Date, the Abridged Letter of Offer, we higher Entitlement Letter, Application Form and other issue materials ("Issue Materials") only to the Eighbe Equity Statembolders with the provided an indical acidess to our Company and an a becaded in judications when the other acides of the Platts Scientific and Platts and English Statembolders with the Company and and many and the sustained in a posted or indications when the other acides of the Platts Scientific and Platts as is present and read of scientific and many and the sustained and platts of the Platts Scientific and Platts and Scientific and Scientific and Platts and Scientific and Scientific and Platts and P

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There, has Letter of Offer will be provided by the Rigistrar on behalf of our Company to he Blighbe Equity Shareholders wish have provided their Indian addresses to our Company and we are a required in the regard in case to the Eligible Equity Shareholders have provided their Indian addresses and neast eligible Equity Shareholders have provided their Indian addresses and neast eligible Equity Shareholders have not provided their in-mail address, sand no case to provide their indian addresses and neast eligible Equity Shareholders have an provided between addresses and neast eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shareholders and addresses and neast eligible to subscribe for the Rights Equity Shareholders is eligible to subscribe for the Rights Equity Shareholders with the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shareholders with the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shareholders with the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shareholders with the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shareholders with the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shareholders with the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shareholders with the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shareholders with the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shareholders and the Eligible Equity Shar

Eligible Equity Shareholders who have not received the CAF may apply, along with the requisite application money, by using the CAF available on the websites above, or on plain pap same details as per the CAF available online.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.bigshareonline.com) by entering their DP1D and Client ID (Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e.

Fig. 12 and 2 and

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LEAD MANAGER TO THE ISSUE B FIRST OVERSEAS CAPITAL LIMITED

1-2 Bhupen Chambers, Dalal Street, Founta Mumbai - 400 001, Maharashtra, India Tel No.: +91 22 4050 9999 Email: mb@focl.in Investor Grievance Email: investorcomplai Website: www.focl.in

Bigshare Services Pvt. Ltd. BIGSHARE SERVICES PRIVATE LIMITED
Office No S6-2, 6th floor Prinnacle Business Park,
Next to Ahura Centre, Mahakali Caves Road,
Anchen (East), Mumbai – 400093, Maharashtra
Tel No.: +91 22 62638200
Emalt: nightsissue@bligshareonline.com

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COMPANY SECRETARY AND COMPLIANCE OFFICER

MS. KHYATI BIPIN JOBANPUTRA
Aurus Chamber, A.301,
Near Mahindra Tower, S. S. Amrutwar Lane,
Worl-400013, Mumbai,
Maharashtra, India
Tel. no.: +91 22 24999021/ 22
Email: companysecretary@sakumaexports
Website: www.sakumaexporttid.com

Email: microficticul microfict For SAKUMA EXPORTS LIMITED

Date: April 18, 2024 Place: Mumbai

Solama Exports Limited is programs, achievit in required approach, market conditions and other considerations, in issue Equity States on a right basis and his field, latter of Other LOTD with the SSE ORS can let SE 1 Half S and the market of more in the SSE of State and the SSE of State and SSE and the second combe websited of SSE and was called put in the second combe website of SSE and was called put in the second combe website of SSE and was called put in the second combe website of SSE and was called put in the second combe website of SSE and second combe website





SAKUMA EXPORTS LIMITED Corporate Identification Number: L51909MH2005PLC155765

Our Company was initially formed as a partnership firm in the name of Calcuma Cuports on December 1, 1928 at Mumbul and was subsequently converted into a Public Limited Company under Part K of the Companies Act, 1956 with the name of Sakuma Exports Limited vide Cortificate of Incorporation dated August 31, 2005 and date of confinencement September 15, 2005 issued by Register of Companies, Maintainstitia. For details of changes in the registered officine of use Company, please refer to the Captier withded General information for the Letter of Office. Letter Office Letter of Office.

Registered 15, 2005 issued by Register of Companies, Maintainstitia. For details of the August 31, 2005 and date of confinencement of the Captier of Company and a Captier of Company

OUR PROMOTERS: MR. SAURABH CHANDER MOHAN MALHOTRA and MS. KUSUM CHANDER MOHAN MALHOTRA

FOR PRIVATE CIRCULATION TO THE ELIGBLE EQUITY SHAREHOLDERS OF SAXUMA EXPORTS LIMITED (THE "COMPANY" OR THE "ISSUE") OR IT IS SUBJECT OF THE "SALE AS EACH INCLUDING A SHARE PRIMITING OF THE "SALE AS EACH INCLUDING A SHARE PRIMITING OF THE SALE AS EACH INCLUDING A SHARE PRIMITING OF THE SALE AS EACH INCLUDING A SHARE PRIMITING OF THE SALE AS EACH INCLUDING A SHARE PRIMITING OF THE SALE AS EACH INCLUDING A SHARE PRIMITING OF THE SALE AS EACH INCLUDING A SHARE PRIMITING OF THE SALE AS EACH INCLUDING A SHARE PRIMITING OF THE SALE AS EACH INCLUDING A SHARE PRIMITING OF THE SALE AS EACH INCLUDING A SHARE PRIMITING OF THE SALE AS EACH INCLUDING A SHARE SHARE AS EACH INCLUDING A SHARE PRIMITING OF THE SALE AS EACH INCLUDING A SHARE SHARE AS EACH INCLUDING A SHARE PRIMITING OF THE SALE AS EACH INCLUDING A SHARE AS EACH INCLUDING A SHARE PRIMITING OF THE SALE AS EACH INCLUDING A SHARE AS EACH INCLUDING A SHARE PRIMITING OF THE SALE AS EACH INCLUDING A SHARE AS EACH INCLUDING A

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

	ISSUE PROGRAMME				
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON"			
THURSDAY, APRIL 25, 2024	TUESDAY, MAY 7, 2024	MONDAY, MAY 13, 2024			

INUNSUAL, APRIL 23, 2024		10E3DA1, MA1 7, 2024	MONDAI, MAI 13, 2024	
	Equity Shareholders are requested to ensure that resumbation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demail account of the Renouncees on or prior to the issue Closing Date, and will be some Period as it may determine from time to dime tool and exceeding 30 days from the issue Opining Date (includes of the issue Opining Date). Further, no withdrawn of Applications statt be permitted by any Applicant when the issue Closing Date.			
ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply avail the same. Mandatory in right issue from January 01, 2016. No cheque will be accepted. I		

Make use of it!!

In accordance with Regulation 76 of the SEBI (ICOR) Regulations, SEB (ICORD Int. ASSA / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December 32 2009, CREPTO DUL7.2017 (Intel Assa / IZO00930172 does December of the of Highs Entitlements in their sepacetive demail accounts are assured as years. In a contract of the sepacetive demail accounts of the sepacetive with our Company or the Registrar, that his conciled in a demail account details are not available with our Company or the Registrar, that his conciled in a demail account of the sepacetive and the sepacetive accounts of the Registrar and the Registrar devices account and the Registrar and the Registrar and the Registrar devices account and the Registrar and the Registrar devices account and the Registrar and the Registrar devices account and the Registrar and the Registrar and the Registrar devices account and the Registrar and the Registrar devices and the Registrar and the Registrar and the Registrar and the Registrar devices and the Registrar devices and the Registrar and the Registrar devices and the Registrar devices and

ders on Plain Paper under ASBA process" beginning on page 248. arenovers making an application by Eligible Equity Share titions available to the Eligible Equity Shareholders e Rights Entitlement Letter will cleany indicate the numb State - Middlight ear regime county or grouper county or grouper county of the county

in apply for 8 rights equity owners over 8 as a "second to Stights equity owners over 8 as a "second to Stights equity owners over 8 as a "second to Stights electronized to 18 as State Process." In ASSA bottley, is required to have an ASSA enabled bank account with an SCSB, prior to making the Application. Investors desiring to making the Application from the Designated Branch of the SCSB or clinic/electronic Application from the Designated Branch of the SCSB or clinic/electronic Application from the Process and Application in their respective ASSA Accounts with the Application from the Application from the Application from the ASSA Accounts with an ASSA Accounts with the Application from the ASSA Accounts and the AssA Accounts with the AssA Accounts and AssA Accounts and AssA Accounts with the AssA Accounts and AssA Accounts with the AssA Accounts with the AssA Accounts and AssA Accounts with the AssA Accounts with t

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Application.

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are not blocked in the Investment ASAR Accounts our shortow his losur Disourgh Inter Marking of Agalication Py Unified Equity Shareholders boilding Equity Shares in physical form Please note that in accordance with Regulation 77 Ac of the SEB ICCR Regulations and with the SEB Rights Issue Circulairs, the credit of Rights Entitlements and Allotment of Rights Shares shall be made in demanstealized from one-Accordance, Rights Equity Shareholders in bridging Equity Shares had be made in demanstealized from any Accordance, Rights Equity Shareholders in bridging Equity Shares had be made in demanstealized from any Accordance, Rights Equity Shares had be made in the State of Sea and S

(i) The Registric shall, after verifying the details of such demail account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demail accounts at least one day before the same Closing flats.

sectore for Application shall be same as set out in "Terms of the Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process"

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

DUME FOR REFLUNCATION OF RIGHTS ENTITLEMENTS were for Remunication (Fights Entillments). Tested of to be'r respective demail accounts, either in full or in part (a) by using the secondary market plainform of the Stock Exchanges; or upon and F-market brander, during the Remunication Period. The Investors should have the demail Rights Entillments creditedlying in his/her own demail account prior to the author. The brands through 10 Market Remunication and Off Market Remunication will be settled by transferring the Rights Entillments through the disposatory mechanism. In a market brander or the Section of the Section Section (Section Section Sec

interestors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Coloning Date. 1. On Market Renounciation

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2. Off Markel Remunciation

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NO OFFER IN THE UNITED STATES

person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes contain postmanked in the United States or otherwise dispatched from the United States or any other jurisdiction where the would be Equity Shares Issue and withing to hold such Equity Shares in registered form must provide an address for registration of rights basis to English Equity Sharesholders and this Later of Offer / Abridged, Letter of Offer and Application Form and Rights.

This obcument is may not be transferred or sold to any person in the United States.

THIS OBCUMENT IS SOLELY FOR THE USE OF THE PERSON WHICH RECEIVED IT FROM OUR COMPANY OR FROM THE REGISTRAR. THIS DOCUMENT IS NOT TO BE REPRODUCED OR Little days for the person of the

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LISTING AND TRADING OF THE RIGHT SEQUITY SMARES TO BE ESSIED PURSUANT TO THE ISSUE

The certifician (Park) Prime and sends and and replication of SSE and NSE under 18 WINS 1656/015CF. The Right's Equity shall be credited to supposery ISSN which will be from the left of park place and send and and the order of the send the prime and the

to this issue vide their letters dated August 21, 2023 and August 22, 2023 and August

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LEAD MANAGER TO THE ISSUE

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FIRST OVERSEAS CAPITAL LIMITED

Email: mb@floct.in Investor Grievance Email: investorcompla Website: www.focl.in Contact Person: Mr. Rushabh Shroff SEBI Registration No: INM000003671

Bigshare Services Pvt. Ltd. BIGSHARE SERVICES PRIVATE LIMITED
Office No S6-2, 6th floor Pinnacle Business Park,
Next to Afrura Centre, Mahakaili Caves Road,
Andheri (East), Mumbal – 400093, Maharashtra
Tel Ne.: + 91 22 62588200

Email: rightsissue@bigshareonline.com Investor Grievance Email: investor@bigshan Website: www.bigshareonline.com Contact Person: Mr. Vijay Surana SEBI Registration Number: INR000001385

6 MS. KHYATI BIPIN JOBANPUTRA

nos. Antras etrin JubakPUTRA
Aurus Chamber, A.301,
Near Mahindra Tower, S. Amrustwar Lane,
Worli-400013, Mumba,
Maharasahtra, India
Tel. nos. +91 22 2499021/22
Email: companysecretary@aatumaeoports
Website: www.sakumaeoportitd.com

For SAKUMA EXPORTS LIMITED

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This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not cefined herein shall have the meaning assigned





Corporate Identification Number: L51909MH2005PLC155765

Our Company was initially formed as a partnership firm in the name of Sakuma Exports on December 1, 1998 at Mumbai and was subsequently converted into a Public Limited Companies Act, 1956 with the name of Sakuma Exports Limited vide Certificate of Incorporation dated August 31, 2005 and date of certificate of commencement of business September 05, 2005 issued by Registrar of Companies, Maharashtra. For details of changes in the registered office of our Company, please refer to the chapter entitled 'General Information' beginning on page no. 44 of the Letter of Offer. Registered Office: Aurus Chamber, A 301-302, Near Mahindra Tower, S S Amrutwar Lane, Worli-400013, Mumbai, Maharashtra, India; Tel. No.: +91 22 24999021/22; Email: companysecretary@sakumaexportsltd.com; Website: www.sakumaexportsltd.com; Contact Person: Ms. Khyati Bipin Jobanputra, Company Secretary & Compliance Officer

OUR PROMOTERS: MR. SAURABH CHANDER MOHAN MALHOTRA and MS. KUSUM CHANDER MOHAN MALHOTRA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SAKUMA EXPORTS LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 7,89,84,298 EQUITY SHARES WITH A FACE VALUE OF RE. 1.00 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF RS. 25.30 EACH INCLUDING A SHARE PREMIUM OF RS. 24.30 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO RS. 19983.03 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 33 RIGHTS EQUITY SHARES FOR EVERY 98 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHARES ON THE RECORD DATE, THAT IS ON APRIL 15, 2024 DAY, MONDAY (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 25.30 TIMES THE FACE VALUE OF THE EQUITY SHARES, FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 243.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME

LAST DATE FOR ON MARKET RENUNCIATION* ISSUE OPENS ON

ISSUE CLOSES ON" **MONDAY, MAY 13, 2024**

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.
Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of Application-Make use of it!!!

THURSDAY, APRIL 25, 2024

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. Mandatory in right issue from January 01, 2016. No cheque will be accepted. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated Decedmber 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 246 of Letter of Offer

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. To update respective email addresses/ mobile numbers in the records maintained by the Registrar or us Company, Eligible Equity Shareholders should visit www.bigshareonline.com. Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. The hts Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., May 13, 2024 shall lapse and and shall not be entitled a to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details,

see "Procedure for Application through the ASBA Process" on page no. 246 of this Letter of Offer.

The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees, to make Applications in this Issue basis the Rights Entitlement credited in their respective nat accounts or demat suspense escrow account, as applicable. For further details on the Rights Entitlements and demat suspense escrow account, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 255.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account. Application forms can also be downloaded from the websites of BSE Limited- www.bseindia.com and National Stock Exchange Limited- www.nseindia.com. Application form can be obtained from the list of banks that is available on the website of SEBI-www.sebi.gov.in.

Investors may apply for the Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made

available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account (in case of Application through ASBA process) in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue - Grounds for Technical Rejection" on page 252. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application and that Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Terms of the Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" beginning on page 248

Options available to the Eligible Equity Shareholders The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Equity Shareholder is entitled to.

If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can:

i. apply for its Rights Equity Shares to the full extent of its Rights Entitlements; or

ii. apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part); or

iii. apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements; or iv. apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for additional Rights Equity Shares; or

renounce its Rights Entitlements in full.

Making of an Application Through The ASBA Process

An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the

above-mentioned link. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI

registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an The Lead Manager, our Company, its directors, its employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or

Applications accepted and uploaded without blocking funds in the ASBA Accounts.

Making an Application on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to lock Application Money in the said bank account maintained wit he same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being Sakuma Exports Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option — only dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total Application Money paid at the rate of Rs. 25.30 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12.In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts. PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account: 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB).

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.bigshareonline.com. Our Company, Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Making of Application by Eligible Equity Shareholders holding Equity Shares in physical form
Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. To update respective email addresses/mobile numbers in the records maintained by the Registrar or us Company, Eligible Equity Shareholders should visit www.bigshareonline.com.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to following procedure

a)The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, email address, contact details and the details of their demat account along with copy of self-attested PAN and self- attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date:

b) The Registrar shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat accounts at least one day before the Issue Closing Date;

c) The remaining procedure for Application shall be same as set out in "Terms of the Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

Resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date will not be allowed renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for additional Equity Shares while submitting the Application through ASBA process.

Application for Additional Equity Shares

Investors are eligible to apply for additional Equity Shares over and above their Rights Entitlements, provided that they are eligible to apply for Equity Shares under applicable law and they have applied for all the Equity Shares forming part of their Rights Entitlements without renouncing them in whole or in part. Where the number of additional Equity Shares applied for exceeds the number available for Allotment, the Allotment would be made as per the Basis of Allotment finalized in consultation with the Designated Stock Exchange. Applications for additional Equity Shares shall be considered and Allotment shall be made in accordance with the SEBI ICDR Regulations and in the manner as set out in "Terms of the Issue - Basis of Allotment" beginning on page 264. Eligible Equity Shareholders who renounce their Rights Entitlements cannot apply for additional Equity Shares. Non-resident Renouncees who are not Eligible Equity Shareholders cannot apply for additional Equity Shares.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS Procedure for Renunciation of Rights Entitlements

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off -market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE190H20016 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the StockExchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from April 25, 2024 to May 07, 2024 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INE 190H20016 and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BŠE and NSE under automatic order matching mechanism and on 'T+2 rolling settlement bases, where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stockbroker will issue a contract note in accordance with the requirements of the Stock Exchanges and the

2. Off Market Renunciation

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. The Investors holding the Rights Entitlements who desire to transfer their Rights

Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE190H20016, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be ssued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL

NO OFFER IN THE UNITED STATES

TUESDAY, MAY 7, 2024

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act or the securities laws of any state of the United States and may not be offered or sold in the United States of America or the territories or possessions thereof ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The offering to which this Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, this Letter of Offer / Abridged Letter of Offer and the enclosed Application Form and Rights Entitlement Letters should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act.

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India. Our Company is making the Issue on a

 $rights\ basis\ to\ Eligible\ Equity\ Shareholders\ and\ this\ Letter\ of\ Offer\ /\ Abridged\ Letter\ of\ Offer\ and\ Application\ Form\ and\ Rights\ Entitlement$ Letter will be dispatched only to Eligible Equity Shareholders who have an Indian address. Any person who acquires Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed that, (i) it is not and that at the time of subscribing for such Rights Equity Shares or the Rights Entitlements, it will not be, in the United States, and (ii) it is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat any Application Form as invalid which: (i) does not include the certification set out in the Application Form to the effect that the subscriber is authorised to acquire the Rights Equity Shares or Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that Application Form is incomplete or acceptance of such Application Form in infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United State THIS DOCUMENT IS SOLELY FOR THE USE OF THE PERSON WHO RECEIVED IT FROM OUR COMPANY OR FROM THE REGISTRAR. THIS DOCUMENT IS NOT TO BE REPRODUCED OR DISTRIBUTED TO ANY OTHER PERSON.

Last date for Application

The last date for submission of the duly filled in the Application Form or a plain paper Application is May 13, 2024, i.e., Issue Closing Date, Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment" on page 264. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock

Please ensure that the Application Form and necessary details are filled in. In place of Application number. Investors can mention the reference number of the e-mail received from Registrar

Receipt of the Rights Equity Shares in Dematerialized Form PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR UNDER THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO (A) THE SAME DEPOSITORY ACCOUNT/ CORRESPONDING PAN IN WHICH THE EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE ISSUE CLOSING DATE, AS THE CASE MAY BE, OR (B) THE DEPOSITORY ACCOUNT, DETAILS OF WHICH HAVE BEEN PROVIDED TO OUR COMPANY OR THE REGISTRAR AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE BY THE ELIGIBLE EQUITY SHAREHOLDER HOLDING EQUITY SHARES IN PHYSICAL FORM AS ON THE RECORD DATE, OR (C) DEMAT SUSPENSE ACCOUNT PENDING RECEIPT OF DEMAT ACCOUNT

DETAILS FOR RESIDENT ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES FORM/ WHERE THE CREDIT OF THE RIGHTS ENTITLEMENTS RETURNED/REVERSED/FAILED. Investors shall be Allotted the Rights Equity Shares in dematerialized (electronic) form. Our Company has signed an agreement dated October 10, 2005 with NSDL and an agreement dated December 12, 2005 with CDSL which enables the Investors to hold and trade in the securities issued by our Company in a dematerialized form, instead of holding the Equity Shares in the form

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM. LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE

The existing Equity Shares are listed and traded on BSE and NSE under ISIN 'INE190H01024'. The Rights Equity shall be credited to temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received 'in-principle' approval from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated August 21, 2023 and August 08, 2023, respectively.

It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by SE, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the NSE.

BANKER TO THE ISSUE AND REFUND BANK: HDFC BANK LIMITED MONITORING AGENCY: ICRA LIMTIED

Dispatch and availability of Issue materials:

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, our Company will send/ dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

make a requiest in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Fligible Fourty Shareholder is eligible to subscribe for the Rights Equity Shareholder.

under applicable securities laws) on the websites of

(i)Our Company at www.sakumaexportltd.com; (ii) The Registrar at www bigshareonline com-

(iii) The Lead Manager at www.focl.in;

(iv)The Stock Exchanges at www.nseindia.com

Eligible Equity Shareholders who have not received the CAF may apply, along with the requisite application money, by using the CAF available on the websites above, or on plain paper, with the

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.bigshareonline.com) by entering their DPID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e.

Further, our Company will undertake all adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible Please note that neither our Company nor the Registrar nor the Lead Manager shall be responsible for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. No action has been, or will be, taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer is being filed with SEBI and the Stock Exchanges. Accordingly, the Rights Entitlements and Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, the Application Form or any Issue related materials or advertisements in connection with this Issue may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorised or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form must be treated as sent for information only and should not be acted upon for making an Application and should not be copied or re-distributed.

Accordingly, persons receiving a copy of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form should not, in connection with the issue of the Equity Shares or the Rights Entitlements, distribute or send the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form in or into any jurisdiction where to do so would, or might, contravene local securities laws or regulations or would subject our Company or its affiliates or the Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to make an Application or acquire the Rights Entitlements referred to in the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form. Any person who makes an application to acquire Rights Entitlements and the Equity Shares offered in the Issue will be deemed to have declared, represented and warranted that such person is authorized to acquire the Rights Entitlements and the Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction

and India, without requirement for our Company or our affiliates or the Lead Manager or their respective affiliates to make any filing or registration (other than in India). Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and will send the Abridged Letter of Offer, the Application Form and other applicable Issue materials primarily to email addresses of Eligible Equity Shareholders who have provided a valid email addresses and an Indian address to our Compan

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE PAGE 20 OF THE LETTER OF OFFER AND PAGE 5 OF ABRIGED LETTER OF OFFER. ${\bf OTHER\,IMPORTANT\,LINKS\,AND\,HELPLINE:}\, The\,Investors\,can\,visit\,following\,links\,for\,the\,below-mentioned\,purposes:$ a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors

b) Updation of Indian address/email address/mobile number in the records maintained by the Registrar or our Company: www.bigshareonline.com

c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com
d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: rightsissue@bigshareonline.com for updating their Indian address. The Request

etter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this

LEAD MANAGER TO THE ISSUE

FIRST OVERSEAS CAPITAL LIMITED 1-2 Bhupen Chambers, Dalal Street, Fountain Mumbai – 400 001, Maharashtra, India

Tel No.: +91 22 4050 9999

Email: mb@focl.in Investor Grievance Email: investorcomplaints@focl.i Website: www.focl.in Contact Person: Mr. Rushabh Shroff

REGISTRAR TO THE ISSUE Bigshare Services Pvt. Ltd.

BIGSHARE SERVICES PRIVATE LIMITED Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093, Maharashtra

Tel No.: +91 22 62638200 Email: rightsissue@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Vijay Surana

COMPANY SECRETARY AND COMPLIANCE OFFICER

MS. KHYATI BIPIN JOBANPUTRA

Aurus Chamber, A 301,

Near Mahindra Tower, S S Amrutwar Lane. Worli-400013, Mumbai, Maharashtra, India

Tel. no.: +91 22 24999021/22 Email: companysecretary@sakumaexportsltd.com

SEBI Registration No: INM000003671 Website: www.sakumaexportltd.com SEBI Registration Number: INR000001385 Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue/ post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name address of the applicant, number of Equity Shares applied for, amount buckno. ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA.

> For SAKUMA EXPORTS LIMITED Mr. Saurabh Malhotra

Sakuma Exports Limited is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer (LOF) with the SEBI, BSE and NSE. The LOF shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of NSE at www.nseindia.com the website of the Company at www.sakumaexportsltd.com and the website of the Lead Manager at www.focl.in. Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the LOF. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this

Managing Director