



CIN : L74110HP2004LC027558

Date: 13-11-2022

To,

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| The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001 | The Manager- Listing Compliance National Stock Exchange of India Limited 'Exchange Plaza' C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai-400051 |
| BSE Scrip Code – 532771 | NSE Trading Symbol - JHS |

Sub: Outcome of the Meeting of Equity Shareholders of JHS Svendgaard Laboratories Limited convened pursuant to the NCLT Order dated 30th August, 2022 and 29th September, 2022 ("NCLT Directed Meeting"/"the Meeting") for their approval on Composite Scheme of Arrangement for Demerger and Amalgamation among JHS Svendgaard Retail Ventures Private Limited ('Resulting Company') and JHS Svendgaard Brands Limited ('Transferor Company') JHS Svendgaard Laboratories Limited ('Demerged Company' / 'Transferee Company' / 'Company') ("Scheme" / ("Scheme of Arrangement") pursuant to Regulation 30 and 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Ma'am,

This is in reference to the captioned subject, in relation to the NCLT directed Meeting of Equity Shareholders of the Company held today i.e. Sunday, 13th November, 2022, we hereby submit the following disclosures:

1. Summary of proceedings of the Meeting of the Equity Shareholders of the Company – **Annexure;**

You are kindly requested to take the same on records.

Yours faithfully,

For & on behalf of JHS Svendgaard Laboratories Limited

Company Secretary and Compliance Officer

Enclosure: As Above



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Annexure

PROCEEDINGS OF THE NCLT DIRECTED MEETING OF EQUITY SHAREHOLDERS

OF JHS SVENDGAARD LABORATORIES LIMITED

1. The NCLT directed Meeting of Equity Shareholders of JHS Svendgaard Laboratories Limited ("the Company") was duly held on Sunday, 13th November, 2022 from 10:30 AM (IST) to 11:04 (IST) through Video Conferencing ("VC").
2. Shri Pradeep R. Sethi, Former Member (Technical), National Company Law Tribunal was appointed as the Chairperson of the said meeting.
3. Since, the said NCLT directed meeting was held through VC. Hence, the Registered Office of the Company was taken as the deemed venue.
4. The Company had provided the remote e-voting facility to the participants from 10th November, 2022 at 09:00 AM (IST) to 12th November, 2022 at 05:00 PM (IST), to cast votes electronically on the resolution set out in the Notice. Further, e-voting facility was made available during the conduct of the Meeting.
5. As the requisite quorum was present, the Chairperson called the Meeting in order and welcomed all the participants and conducted the proceedings.
6. The Notice calling the Meeting was taken as read as it was circulated to all Shareholders of the Company within the statutory timeline. Thereafter, the Chairperson briefed the agenda of the said Meeting and after due deliberation took-up the Special Business of "Approval on Composite Scheme of Arrangement for Demerger and Amalgamation among JHS Svendgaard Retail Ventures Private Limited ('Resulting Company') and JHS Svendgaard Brands Limited ('Transferor Company') JHS Svendgaard Laboratories Limited ('Demerged Company' / 'Transferee Company') ("Composite Scheme of Arrangement")" to accord Shareholder's decision. He further informed that Hon'ble NCLT had appointed Mr. Arav Gupta, Advocate as the Alternate Chairperson of the Meeting and Mr. Manjeet S Dhillon, Practicing Company Secretary as the Scrutinizer of the Meeting for scrutinizing the Remote E-Voting and E-Voting at the Meeting.
7. The Chairperson explained the objectives and implications of the aforesaid special business item including the rationale behind the Scheme. The Chairperson then requested those Members, who have not utilized remote e-voting, to exercise their right to vote at the Meeting, for the aforementioned special business.
8. The Chairperson informed that combined voting result will be announced within two working days from the conclusion of the Meeting on the website of stock exchanges www.nseindia.com and www.bseindia.com and the same will also be displayed on the website of the Company www.svendgaard.com and on the website of NSDL at www.evoting.nsdl.com.
9. Since, there was no other business to transact at the said Meeting and the Chairperson concluded the Meeting with a vote of thanks.